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COMPANIES FORM No. 395

395

CHWP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of Company**Particulars of a mortgage or charge****A fee of £10 (£13 for forms delivered on or after 1 February 2005) is payable to Companies House in respect of each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

4

5995883

Name of company

* THE WHITE HOUSE (NEWQUAY) LIMITED

Date of creation of the charge

21/05/2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

1 All present or future indebtedness of the company to the lender on any current, advance, loan or other account whatsoever including without limitation arising under or incidental to a Finance Agreement ("the Finance Agreement") made the 12th June 2001 between the company of the one part and the lender of the other part

2 All liabilities in respect of notes or bills discounted or paid or bills accepted for or at the request of the company or other loan credits or advances made to or for the accommodation or at the request of the company

3 all other liabilities whatsoever of the company to the lender, present or future, actual or contingent (including liabilities as surety or guarantor) including in particular arising under or incidental to the Finance Agreement, and

Names and addresses of the mortgagees or persons entitled to the charge

ACORN (CORNWALL) LIMITED

109, GLOUCESTER PLACE

Postcode W1U 6JW

Presentor's name address and
reference (if any)24-25 Edison Road
Crunch End
London N18 8AE

Time critical reference

For official Use (02/00)
Mortgage Section

WEDNESDAY



A58

28/05/2008

COMPANIES HOUSE

297

Short particulars of all the property mortgaged or charged

NONE

Please do not
write in
this margin

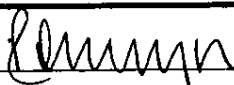
Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge.
(See Note 5)

† delete as
appropriate

Signed



Date 21/05/2008

On behalf of [company][mortgagee/chargee]†

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £10 (£13 for forms delivered on or after 1 February 2005) is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

CHWP000

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binding margin

COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Scot)(Cont.)

Particulars of a mortgage or charge
(continued)

Continuation sheet No _____
to Form No 395 and 410 (Scot)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

5995893

Name of company

THE WHITE HOUSE (NEWQUAY) LIMITED

Limited *

* delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Amount due or owing on the mortgage or charge (continued)

Please do not
write in this
binding margin

4 All costs, charges and expenses owed to or incurred directly or indirectly by the Lender in relation to this security or any other security held by the lender in connection with advances offered to the Company or in relation to the enforcement of any such security or in relation to any such indebtedness or liabilities on a full and unlimited indemnity basis

Please complete
legibly, preferably
in black type, or
bold block lettering

5 The Company,

5.1 Charges by way of legal mortgage any property referred to in the schedule to the debenture,

5.2 Charges by way of fixed equitable charge all estates or interests in any freehold or leasehold property (except any property referred to in the schedule below) now or at any time during the continuance of this security belonging to the company;

5.3 Charges by way of fixed charge all stocks, shares or other securities now or at any time during the continuance of this security belonging to the Company in any of its subsidiary companies,

5.4 Charges by way of fixed legal charge its goodwill,

5.5 Charges by way of fixed charge all book and other debts now or at any time during the continuance of this security due or owing to the company,

5.6 Charges by way of floating security its undertaking and all its other property assets and rights whatsoever or wheresoever situate present and future (including its uncalled capital)



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 5995883
CHARGE NO. 4**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 21 MAY 2008
AND CREATED BY THE WHITE HOUSE(NEWQUAY) LIMITED
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO ACORN (CORNWALL) LIMITED UNDER THE
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT
TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE
28 MAY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2 JUNE 2008



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES