

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

STEP TOPCO LIMITED (the "Company")

SOLVENCY STATEMENT

(made under section 643 Companies Act 2006)

We, the directors named below being all the directors of the Company as at the date of this statement, make this statement for the purposes of section 642 of the Companies Act 2006 in support of resolutions for the reduction of capital and cancelling the share premium account of the Company.

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities) in accordance with section 643 of the Companies Act 2006, we have each formed the opinion that:

- as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- taking into account the current intention to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up of the Company.

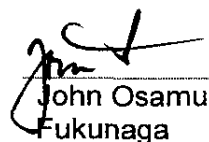
Made on 7 March 2018 by:

Darren Nigel
Hopgood

Director

Lyle Bainbridge
Stewart

Director


John Osamu
Fukunaga

Director

Karen Elizabeth
Marsh Director

