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COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

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395

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

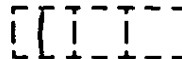
*insert full name of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



05976236

Name of company

* Corinium UK Limited

Date of creation of the charge

20 March 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE AND DEBENTURE DATED 20 MARCH 2008 MADE BETWEEN TAHOE FINANCE LIMITED (1) ('the Lender') AND CORINIUM UK LIMITED (2) ('the Borrower')

Amount secured by the mortgage or charge

ALL MONIES OBLIGATIONS AND LIABILITES (WHETHER CERTAIN OR CONTINGENT) WHICH ARE NOW OR MAY AT ANY TIME IN THE FUTURE BE OR BECOME FROM TIME TO TIME DUE OWING OR INCURRED TO THE LENDER BY THE BORROWER AND WHETHER ALONE OR JOINTLY WITH ANY OTHER PERSON OR COMPANY AND IN WHATEVER STYLE NAME OR FORM AND WHETHER AS PRINCIPAL OR SURETY WHETHER ON ANY CURRENT LOAN OR OTHER ACCOUNT OR OTHERWISE IN ANY AMOUNT WHATSOEVER AND ALL COSTS, CHARGES AND EXPENSES OWED TO OR PROPERLY INCURRED, DIRECTLY OR INDIRECTLY, BY OR ON BEHALF OF THE LENDER IN RELATION TO THIS OR ANY OTHER SECURITY HELD BY OR ON BEHALF OF THE LENDER OR IN RELATION TO THE ENFORCEMENT OF ANY SUCH SECURITY HELD BY A LIQUIDATOR OF THE OBLIGATIONS OF THE BORROWER UNDER ANY FACILITY LETTER.

Names and addresses of the mortgagees or persons entitled to the charge

TAHOE FINANCE LIMITED 99 PALATINE ROAD WEST DIDSBUY MANCHESTER

Postcode M20 3JO

Presentor's name address and reference (if any)

Pannone LLP
123 Deansgate
Manchester
M3 2BU

For official
Mortgage S



PGB9000D

PMO 214108 65
COMPANIES HOUSE

THU
A73 27/03/2008 224
COMPANIES HOUSE

Time critical reference

Short particulars of all the property mortgaged or charged

MEANING ALL ASSETS OF THE BORROWER THE SUBJECT OF ANY SECURITY CREATED BY THE LEGAL CHARGE.

See inv for Details

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Pannone LLP

Date

26.03.08

On behalf of [company] [mortgagee/chargee] † PANNONE LLP ON BEHALF OF THE COMPANY

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

PANNONE

THE COMPLETE LAW FIRM

Companies House
DX33050
Cardiff

Our Ref: SE04/s/220000/35

Your Ref: Louise Foster

Date: 2 April 2008

Email:

Direct Dial: 0161 909 4849

BY FAX & POST - 02920 380827

Dear Sirs

Re: 110 Great Norbury Street HYDE

Further to your telephone call to our office today, please accept this letter as confirmation that Form 395 can be amended to include specific reference to the above property.

In addition, we enclose a duplicate Form 395 in respect of the Debenture.

Yours sincerely


For and on behalf of
PANNONE LLP

Registered Office: 123 Deansgate, Manchester M3 2BU • www.pannone.com
Tel 0161 909 3000 • Fax 0161 909 4444 • DX 14314 Manchester 1

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We use the word "partner" to refer to a member of the LLP or an employee or consultant with equivalent standing and qualifications.

Pannone Law Group EEIG Andorra, Austria, Belgium, Brazil, Canada, Chile, China, Costa Rica, Cyprus, France, Germany, Israel, Italy, Netherlands, Portugal, Spain, Switzerland, UK, Uruguay.





**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 5976236
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 20
MARCH 2008 AND CREATED BY CORINIUM UK LTD FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO TAHOE FINANCE LIMITED ON ANY ACCOUNT
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 2 APRIL 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 10 APRIL 2008



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

PJ