

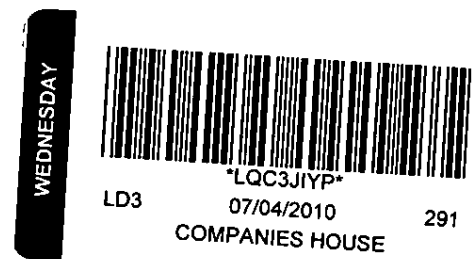
**MS CORPORATE SECRETARY
LTD**

ANNUAL REPORT

FOR THE PERIOD ENDED

30 JUNE 2009

Company no 5972837



MS CORPORATE SECRETARY LTD

For the period ended 30 June 2009

Company registration number 5972837

Registered office 14 Golden Square, London, W1F 9JG

Directors	MS Corporate Director Limited	(Appointed 20 October 2006)
	Antony Sage	(Appointed 29 June 2009)
	Jason McDonald	(Appointed 29 June 2009)
	Chris Phillips	(Appointed 29 June 2009)

Secretary	Chris Phillips	(Appointed 29 June 2009)
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MS CORPORATE SECRETARY LTD

For the period ended 30 June 2009

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MS CORPORATE SECRETARY LTD

REPORT OF THE DIRECTOR

The director presents its report together with the financial statements for the period to 30 June 2009

Principal activities

The company's purpose is that of corporate administration

Business review

There was no business activity during the period

Principal risks and uncertainties

The company is a wholly-owned subsidiary of the ultimate parent undertaking, Cape Lambert Resources Ltd and the reporting of risks and uncertainties is undertaken at a group level

Directors

The directors who served during the year are set out below

MS Corporate Director Limited (formerly SM Corporate Director Limited)

Antony Sage

Jason McDonald

Chris Phillips

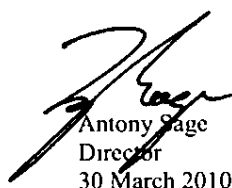
Appointed 20 October 2006

Appointed 29 June 2009

Appointed 29 June 2009

Appointed 29 June 2009

BY ORDER OF THE BOARD



Antony Sage
Director
30 March 2010

MS CORPORATE SECRETARY LTD

BALANCE SHEET AT 30 JUNE 2009

	Notes	30 June 2009 £	30 September 2008 £
Current assets			
Debtors- amounts owed by group undertakings		<u>1</u>	<u>1</u>
Net assets		<u>1</u>	<u>1</u>
Capital and reserves			
Called up share capital	3	<u>1</u>	<u>1</u>
Profit and loss account		<u>-</u>	<u>-</u>
Shareholders' funds		<u>1</u>	<u>1</u>

For the period ending 30 June 2009 the company was entitled to exemption from audit under section 477 of the Companies Act 2006 relating to small companies

Director's responsibilities,

- The members have not required the company to obtain an audit of its accounts for the period in question in accordance with section 476,
- The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts

These accounts have been prepared in accordance with the provisions applicable to companies subject to the small companies regime

The financial statements were approved by the director on 30 March 2010


Antony Sage
Director

MS CORPORATE SECRETARY LTD

NOTES TO THE FINANCIAL STATEMENTS

1. PRINCIPAL ACCOUNTING POLICIES

Basis of preparation

The financial statements have been prepared under the historical cost convention and in accordance with applicable United Kingdom accounting standards

2 TRANSACTIONS WITH DIRECTORS AND OTHER RELATED PARTIES

The company has taken advantage of the provisions of Financial Reporting Standard 8, Related Party Disclosures, and has not disclosed transactions with other group undertakings

There were no other related party transactions

3 SHARE CAPITAL

	2009	2008
	£	£
Authorised		
1,000 ordinary shares of £1 each	1,000	1,000
Allotted, called up and fully paid		
1 ordinary share of £1 each	1	1

4. ULTIMATE PARENT UNDERTAKING

The ultimate parent undertaking is Cape Lambert Resources Ltd, a company registered in Australia, which from the date of acquisition on 29 June 2009 is both the largest and smallest group for which consolidated financial statements are prepared and of which the company is a member