

The Insolvency Act 1986

Notice of statement of affairs

Name of Company Cooks the Bakery Limited	Company number 05964913
In the High Court of Justice, Chancery Division [full name of court]	Court case number 9992 of 2011

(a) Insert full name(s)
and address(es) of
administrator(s)

We (a) Cameron Gunn, Mark Supperstone and Simon Harris of
ReSolve Partners LLP
One America Square
Crosswall
London
EC3N 2LB

* Delete as applicable

attach a copy of -

* the statement of affairs,

* the statements) of concurrence,

~~* a copy of the court order limiting disclosure in respect of the statement of affairs~~
in respect of the administration of the above company

Signed 
Joint Administrator

Dated 8 December 2011

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

ReSolve Partners LLP	
One America Square Crosswall London EC3N 2LB	
	Tel
DX Number	DX Exchange

MONDAY



A19 12/12/2011 #9
COMPANIES HOUSE

When you have completed and signed this form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

Statement of Affairs

Name of Company Cooks the Bakery Limited

Company number 05884913

In the High Court of Justice, Chancery Division (full name of Court)

Court case number 9882 of 2011

(a) Insert name
and address of
registered office of
the company

Statement as to the affairs of (a)

Cooks the Bakery LimitedOn the (b) **16 November 2011**, the date that the Company entered Administration**01 DEC 2011**

(b) Insert date

Statement of Truth

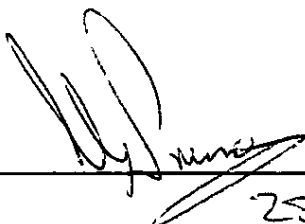
I believe that the facts stated in this statement of affairs are a full, true and complete statement of
the affairs of the above named company as at (b) 16 November 2011 the date that the company entered administration

Full name Richard Graham PrimeSigned Dated 28th November 2011

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge:	110,321	350,000
Total assets subject to fixed charge	<u>110,321</u>	<u>350,000</u>
Less amounts owing under fixed charge		
Manilva International Investments Ltd	(359,904)	(359,904)
See B/s Rec pack for detail See Creditors schedule		
Fixed charge surplus / (deficit)	<u>(249,583)</u>	<u>(9,904)</u>
Assets subject to floating charge	97,080	20,000
Stock	26,699	20,000
Book Debts		
Trade Debtors	1,347	1,347
Disposal Debtors	23,122	23,122
Rent Deposits	16,440	4,250
Cash / Bank		
Natwest	13,006	13,006
Santander	7,004	7,004
Cash in stores	4,102	4,102
Total assets subject to floating charge	<u>188,800</u>	<u>92,831</u>
Less amounts owing under floating charge		
JJ Food Services Ltd	(116,000)	(116,000)
Uncharged assets		
Prepayments rates		
Overpayments	15,710	15,710
Total uncharged assets	<u>15,710</u>	<u>15,710</u>
Estimated total assets available to preferential creditors	<u>88,510</u>	<u>(7,459)</u>

Signature
Date


20th November 2011

A1 - Summary of Liabilities

This page does not form part of the Statement of Affairs

	Estimated to Realise £
Estimated total assets available for preferential creditors	(7 459)
Preferential creditors	
Employees Payroll	
See Money Owed to staff excel spreadsheet	
Stores Pay to 15th Nov Inc Ers NI & Hol Pay	64 645
See Separate File	
Stores Banked Holiday	11 426
See Redundancy in Lieu on GB	
Central Pay & Holiday Pay & Ers NI	51 400
Pension Contributions	
USDAW/BHSF/Blind Inc net pay Cont	434
See B's Rec pack for detail	
Pension RGP SG & GB	7 406
See B's Rec pack for detail	
Pension Halifax Financial Services	1 030
See B's Rec pack for detail	
Total preferential claims	138 341
Estimated surplus/(deficit) as regards preferential creditors	(143 800)
Estimated prescribed part of net property where applicable (carry forward)	24 708
Estimated total assets available for floating charge holders	(168 508)
Debts secured by floating charges (b/f from fixed charge shortfall)	-
Estimated surplus/(deficit) of assets after floating charges	(168 508)
Estimated prescribed part of net property where applicable (brought down)	24 708
Total assets available to unsecured creditors	24 708
Unsecured claims	
Trade creditors	222,740
See B's Rec pack for detail	
Trade Creditors - General Accruals	28 612
HM Revenue & Customs	58 585
See B's Rec pack for detail	
See in Lieu/Redund File	
Stores closed In Lieu & Ers NI	33 571
Stores Closed Redundancy	50 165
Central Pay Holiday pay & Ers NI	25 365
Total unsecured claims	417,037
Estimated surplus/(deficit) as regards non-preferential creditors	(392 329)
Issued and called up capital	
Ordinary shares	490
First Preference	97
Second Preference	100
Third Preference	56
Total shareholding	743
Estimated total (deficit)/surplus as regards members	(393,072)

Notes Prescribed part calculation

Assets subject to prescribed part	£
Floating charge assets	92 631

Uncharged assets details	15 710
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Fixed charge surplus	-
Total assets subject to prescribed part	108 541

50% of first £10 000	5 000
20% over £10,000 up to max of £500 000	19 708
Total prescribed part	24 708

Excluding JJ Food Services

Signature
Date

28th November 2011

B - Company Creditors - with security only.

Note: You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over the property in the Company's possession.

Name of creditor or claimant	Address (if not postcode)	Amount of debt £	Interest to 18th Nov	Total Amount of Debt	Details of security	Date security given	Value of security £
Secured creditors (if any)							
Marble International Investments Ltd	OTR Chambers, PO Box 3471, Road Town, Tortola, British Virgin Islands, St John's, Jersey JE1 4AH	200,000	29,411	229,411	Debiture	17th December 2007	Debt plus interest
Marble International Investments Ltd	OTR Chambers, PO Box 3471, Road Town, Tortola, British Virgin Islands, St John's, Jersey JE1 4AH	100,000	30,493	130,493	Debiture	6th January 2010	Debt plus interest
Marble International Investments Ltd	7 Sable Way, known as Park, Enfield EN3 7XV	118,000		118,000	Floating charge	28/03/2010	£150,000 max
LATEST INVOICE ESTIMATED							
		418,000.00	59,904.49	477,904.49			

Signature 

Date 28th November 2011

B - Company Creditors without specific security

Note: You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over the property in the Company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £
E On Energy	Electricity Income Account, P O Box 8610, Nottingham, NG1 3QT	-20916.47
Coventry City Council	City Treasurer, Council House, PO Box 15 Coventry, CV1 5RQ	-14743.84
Autobar UK Ltd	Unit 4, Anderson Road Industrial Estate, Woodford Green, Essex IG8 8ET	-14079.45
Mr MY & Mrs MAY Soroya	12 Moss Hall Crescent, North Finchley, London, N12 8NY	-13620.00
Kingston Commercial Property Consultants	30 Bore Street, Lichfield, Staffordshire, WS13 6PQ	-11489.06
Crawley Borough Council	Town Hall, The Boulevard, Crawley, RH10 1JZ	-11392.98
Key Catering PLC	Thames House, Eastbury Road, London Industrial Park, Beckton, London, E6 6GP	-11177.89
Ivor Dewdney Pastes Ltd	99 Cornwall Street, Plymouth, Devon, PL1 1NX	-11046.01
Michelmores Hughes	The Old Surgery, 26 Fore Street, Totnes Devon, TQ9 5DX	-9299.94
Torex Hospitality Solutions Ltd	Houghton Hall Park, Houghton Regis, Dunstable, Bedfordshire LU5 5YG	-6529.29
John Lepine Wilson Esq	1 Elsted Road, Bexhill - on-Sea, East Sussex, TN39 3BG	-6262.50
Wisprole Investments Ltd	282 Finchley Road, Hampstead, London, NW3 7AD	-5353.83
Sovereign Office Equipment	Sovereign House, Mucklow Business Park, Halesowen, W Midlands B62 8DF	-5340.12
Maitland Advisory LLP	5th Floor, 44-48 Dover Street, London, W1S 4NX, 0	-4506.67
Everett, Mason, Furby	Rustic Farm, Ham Lane, Kingston Seymour, BS21 6XE	-4200.00
Burley Browne Chartered Surveyors	The Charters, 102 New Street, Birmingham, B2 4HQ	-4050.70
Newtons (Hungerford) Ltd	Salisbury RD, Hungerford, RG17 0LH	-3479.15
Mr M R James	151 Alcester Road, Hollywood, Birmingham, B47 5NR	-3374.98
Marlin Developments	11 Primrose Hill, Cuddington, Northwich, CW8 2TZ	-3300.00
Biffa	Cornonation Rd, Cresser, High Wycombe, HP12 3TZ	-3277.77
Marcus King & Co	City House, Monks Way, London, NW11 0AF	-3249.86
London Borough Of Sutton	24 Denmark Road, Carshalton, Surrey, SM5 2UG	-3187.50
Walkers Snacks Services Ltd	1600 Arlington Business Park, Theale, Reading, RG7 4SA	-3055.15
Moorepay	Peoplebuilding 2, People Building Estate, Maylands Ave, Hemel Hempstead, HP2 4NW	-2531.77
Mrs T Casey	18 Chelmer Terrace, Maldon, Essex, CM9 5HT	-2333.34
Smith Nicholas	2 Farnsgate, Grosvenor Street, Chester, CH1 1XG	-2250.00
Shordigan Holdings Ltd	P O Box 269, Radlett, WD7 0DH, 0	-2178.90
Henley Refrigeration Ltd	Unit 6 Silver End Business Park, Brettie Lane, Brierley Hill, West Midlands DY5 3UG	-2060.10
Windmill Bakery	Unit 4, Reiton Mews Ind Estate, Eden St, CV6 5HE	-2027.87
Mrs M Davies	272 Bybrook, Rd, Kennington, Ashford, Kent TN24 9JH	-1750.00
Lombard Vehicle Management	Seven Brindleyplace, Birmingham, B1 2TZ, 0	-1711.41
Cold Control Refrigeration & Air Con	Station Approach, Four Marks, Alton, Hants GU34 5HN	-1616.79
Bibby Factors Leicester Ltd	The Woodlands, Frances Way, Grove Park, Leicester LE19 1SH	-1524.63
Severn Trent Water Ltd	Payment Services, 156-170 Newhall Street, Birmingham, B3 1SE	-1469.48
Stroud District Council	Council Offices, Ebbley Mill, Stroud, GL5 4UB	-1417.92
Bartek International	363 Bromsgrove Road, Hunnington, West Midlands, B62 0UL	-1354.10

Signature

Date

28th November 2011

C- Company Members

Name of shareholder or member	Address (with postcode)	Type of share	Number of shares	Nominal value £	Total value of holding £
Manilva International Investments Limited	GTS Chambers, PO Box 3471, Road Town, Totola, BVI	Ordinary	45,500	0 01	455 00
Bidvest (UK) Limited	2nd Floor 63 Curzon Street, London, W7J 8PD	Ordinary	3,500	0 01	35 00
Manilva International Investments Limited	GTS Chambers, PO Box 3471, Road Town, Totola, BVI	First Preference	9,706	0 01	97 06
Manilva International Investments Limited	GTS Chambers, PO Box 3471, Road Town, Totola, BVI	Second Preference	8,500	0 01	85 00
Bidvest (UK) Limited	2nd Floor 63 Curzon Street, London, W7J 8PD	Second Preference	1,500	0 01	15 00
Manilva International Investments Limited	GTS Chambers, PO Box 3471, Road Town, Totola, BVI	Third Preference	5,556	0 01	55 56
			74,262 00		742 62

Signature



Date

28th November 2011

Statement of Concurrence

Name of Company

Cooks the Bakery Limited

Company number

05964913

In the

High Court of Justice, Chancery Division

(full name of Court)

Court case number

9992 of 2011

(a) Insert name and address of registered office of the company to which the statement of affairs relate

With regards the Statement of Affairs of (a) Cooks the Bakery Limited
Lancaster House, Drayton Road, Solihull, Birmingham B90 4NG
0

(b) Insert date statement of truth on the statement of affairs being concurred with

Made on (b) 28th November 2011

(c) Insert full name of person who made the statement of truth on the statement of affairs being concurred with

By (c) Richard Graham Prime

Statement of Truth

(d) Insert full name and address of person making statement

I (d) Steven Leslie Greaves
40 Beacon Close, Stone, Bucks HP17 8YH

(e) Please list matters in the statement of affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate

concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the Company on the date that it entered administration
and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date it entered administration

Full name Steven Leslie Greaves

Signed

Dated

28th November 2011