

MG01

Particulars of a mortgage or charge



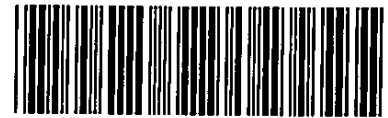
005614/39

A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to re-
particulars of a charge for a Sc
company. To do this, please u
form MG01s

WEDNESDAY



A49 11/05/2011 198
COMPANIES HOUSE

1	Company details	100 For official use
Company number	0 5 9 4 3 4 7 0	→ Filling in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	FIRST CHOICE DENTAL LIMITED	

2	Date of creation of charge
Date of creation	d 0 3 m 0 5 y 2 0 y 1 1

3	Description
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'
Description	SUPPLEMENTAL SCHEDULE (THE "SCHEDULE") TO SECURITY ASSIGNMENT OF AGREEMENTS DATED 1 JUNE 2009 (THE "2009 SECURITY ASSIGNMENT") AND SECURITY ASSIGNMENT OF AGREEMENTS DATED 18 AUGUST 2010 (THE "2010 SECURITY ASSIGNMENT") (THE 2009 SECURITY ASSIGNMENT AND THE 2010 SECURITY ASSIGNMENT TOGETHER "THE SECURITY ASSIGNMENTS") BETWEEN THE COMPANY AND BARCLAYS BANK PLC (THE "SECURITY AGENT", WHICH EXPRESSION INCLUDES ITS SUCCESSORS IN TITLE, PERMITTED ASSIGNS AND PERMITTED TRANSFEREES).

4	Amount secured
	Please give us details of the amount secured by the mortgage or charge
Amount secured	THE "LIABILITIES", WHICH ARE DEFINED IN THE SECURITY ASSIGNMENTS AS MEANING ALL PRESENT AND FUTURE MONEYS, DEBTS AND LIABILITIES DUE, OWING OR INCURRED BY THE COMPANY TO THE SECURED PARTIES UNDER OR IN CONNECTION WITH ANY SECURED DOCUMENT (IN EACH CASE, WHETHER ALONE OR JOINTLY, OR JOINTLY AND SEVERALLY, WITH ANY OTHER PERSON, WHETHER ACTUALLY OR CONTINGENTLY AND WHETHER AS PRINCIPAL, SURETY OR OTHERWISE)
	Continuation page Please use a continuation page if you need to enter more details

MG01**Particulars of a mortgage or charge****5****Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name

BARCLAYS BANK PLC AS SECURITY AGENT

Address

5 THE NORTH COLONNADE, CANARY WHARF, LONDON

Postcode

E 1 4 4 B B

Name**Address****Postcode****6****Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

TO THE EXTENT NOT ALREADY ASSIGNED BY THE SECURITY ASSIGNMENTS, THE COMPANY ASSIGNED ABSOLUTELY TO THE SECURITY AGENT ALL ITS PRESENT AND FUTURE RIGHTS, TITLE AND INTEREST IN AND TO THE "AGREEMENT" (AS DEFINED IN THE SCHEDULE), INCLUDING ALL MONEYS PAYABLE TO THE COMPANY AND ANY CLAIMS, AWARDS AND JUDGEMENTS IN FAVOUR OF THE COMPANY, UNDER OR IN CONNECTION WITH THE AGREEMENT, PROVIDED THAT ON PAYMENT OR DISCHARGE IN FULL OF THE LIABILITIES, THE SECURITY AGENT WILL AT THE REQUEST AND COST OF THE COMPANY RE-ASSIGN THE ASSIGNED CONTRACT TO THE COMPANY (OR AS IT SHALL DIRECT)

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance
or discount

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

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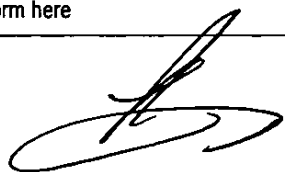
Signature

Please sign the form here

Signature

Signature

X



X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name REW/68801 370/3125774

Company name
LEWIS SILKIN LLP

Address

Post town

County/Region

Postcode

Country

DX DX 182 CHANCERY LANE

Telephone 020 7074 8000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 5943470
CHARGE NO. 100**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SUPPLEMENTAL SCHEDULE
DATED 3 MAY 2011 AND CREATED BY FIRST CHOICE DENTAL
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO THE SECURED PARTIES ON
ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 11 MAY 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13 MAY 2011

DX



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES