



FINAL DRAFT
27 June 2008

I hereby certify this to be a
true copy of the original

Marchus LLP
Marchus LLP
27.06.08

Brightside Group plc ("Brightside" or the "Company")

Result of General Meeting

At a general meeting of the Company duly convened and held today, the following resolutions were duly passed as ordinary and special resolutions (with resolution 3 below being passed by a majority of those independent shareholders (being all shareholders other than Group Direct Limited, Arron Banks, Paul Chase-Gardener, Leslie Hughes, James Bowers, Geoffrey Derham, Rod Lloyd, Hazel Sweeney, Peter Strong, Martyn Holman, Simon Jones, John Gannon, Kevin Davies and Helen Molyneux) who had voted on such resolution either in person or by proxy)

Ordinary resolutions

- 1 THAT, the authorised share capital of the Company be and it is hereby increased from £603,972 to £4,000,000 by the creation of 339,602,800 ordinary shares of 1 pence each, having attached to them the rights specified in the articles of association of the Company 4
- 2 THAT, the directors be and they are hereby generally and unconditionally authorised in accordance with section 80 of the Companies Act 1985 (Act) to allot relevant securities (as defined in section 80(2) of the Act) up to a maximum nominal amount of £600,000 provided that this authority shall expire eighteen months after the date on which this resolution is passed save that the Company may before such expiry make an offer or agreement which would or might require relevant securities to be allotted after such expiry and the directors may allot relevant securities in pursuance of such offer or agreement as if the authority conferred hereby had not expired This resolution is in substitution for all subsisting authorities, to the extent unused 10
3. THAT, the agreements relating to the acquisitions by the Company of the entire issued share capital of Aust Holdings Limited ("Aust Holdings"), the remaining issued share capital of Group Direct Limited not owned by Aust Holdings and the entire issued share capital of Injury QED Limited (the "Acquisition Agreements") be and are hereby approved by the Company, and the directors of the Company be and are hereby authorised and instructed to consent to such acquisition on behalf of the Company for the purposes of the Acquisition Agreements and to enter into any agreement or arrangement for and on behalf of the Company and to do all such acts or things on behalf of the Company which they may consider in their absolute discretion necessary or desirable in connection with the Acquisitions 13 acquisitions approved



Special resolution

- 4 THAT, the directors be and they are hereby empowered for a period of twelve months after the passing of this resolution or until the conclusion of the annual general meeting of the Company next following the passing of this resolution, whichever is earlier, to allot equity securities (as defined in section 94(2) of the Act) of the Company pursuant to section 95(1) of the Act for cash pursuant to the authority of the Directors under section 80 of the Act conferred by resolution 2 above as if the provisions of section 89(1) of the Act did not apply to any such allotment and the Company may, prior to the expiry of such power make an offer or agreement that requires or might require equity securities to be allotted after the expiry of such power.

Applications have been made for the re-admission to trading of the 20,680,000 existing Ordinary Shares and admission of 305,789,474 new Ordinary Shares to trading on AIM

Admission to trading on AIM is expected to take place at 8am on 30 June 2008
Following Admission the Company's issued share capital will consist of 326,469,474 Ordinary Shares.

Enquiries:

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