

MR04

Statement of satisfaction in full or in part of a charge



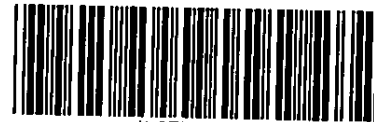
Companies House

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company

☐ **What this form is for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage or
charge against a company
LL MR04

MONDAY



LD5 01/09/2014 #98
COMPANIES HOUSE

ease
v uk

1 Company details

Company number 0 5 9 3 5 9 5 7
Company name in full Henderson Infrastructure Holdco Limited
(the "Chargor")

2

→ Filling in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?
→ Before 06/04/2013 Complete **Part A and Part C**
→ On or after 06/04/2013 Complete **Part B and Part C**

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge
Charge creation date 0 8 1 1 2 0 0 6

A2 Charge number

Please give the charge number This can be found on the certificate
Charge number*

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced
Instrument description A supplemental debenture dated 8 November 2006 between the
Chargor and WestLB AG, London Branch (the "Chargee") (the
"Debenture")

Continuation page
Please use a continuation page if
you need to enter more details

MR04

Statement of satisfaction in full or in part of a charge

A4

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

The Chargor assigned to the Chargee by way of security for the payment of the Secured Liabilities all its rights under the Deed of Undertaking

The Chargor confirmed that, as security for the payment of all the Secured Liabilities, it has charged in favour of the Chargee all the Security Assets under the Original Security Agreement

(The relevant definitions are found on the continuation sheet appended hereto)

Continuation page

Please use a continuation page if you need to enter more details

Part B

Charges created on or after 06/04/2013

B1

Charge code

Please give the charge code This can be found on the certificate

Charge code ^①

- -

① Charge code

This is the unique reference code allocated by the registrar

MR04 - continuation page

Statement of satisfaction in full or in part of a charge

A4

Short particulars of the property or undertaking charged

	Please give the short particulars of the property or undertaking charged
Short particulars	<p>"Deed of Undertaking" means the deed of undertaking entered into on or around 8 November 2006 between the Chargor and Henderson Equity Partners Limited</p> <p>"Finance Document" means (1) the Credit Agreement, (2) a Security Document, (3) the Mandate Letter, (4) a Subordination Deed, (5) a Fee Letter, (6) a Transfer Certificate or a Syndication Agreement, (7) the Amendment Agreement, (8) the Supplemental Debenture, (9) the Supplemental Fee and Amendment Letter, or (10) any other documents designated as such by the Chargee and the Chargor (each as defined in the Debenture)</p> <p>"Original Security Agreement" means the security agreement dated 18 September 2006 between the Chargor and the Chargee</p> <p>"Secured Liabilities" means all present and future obligations and liabilities (whether actual or contingent and whether owed jointly or severally or in any other capacity) of the Chargor to the Chargee under each Finance Document to which the Chargor is a party, except for any obligation which, if it were so included, would result in the Original Security Agreement contravening Section 151 of the Companies Act 1985</p> <p>"Security Assets" means all assets of the Chargor the subject of any security created by the Original Security Agreement</p>

MR04

Statement of satisfaction in full or in part of a charge

Part C To be completed for all charges

C1	Satisfaction	
	I confirm that the debt for the charge as described has been paid or satisfied Please tick the appropriate box	
	<input checked="" type="checkbox"/> In full	
	<input type="checkbox"/> In part	
C2	Details of the person delivering this statement and their interest in the charge	
	Please give the name of the person delivering this statement	
Name	Priscilla Davies	
	Please give the address of the person delivering this statement	
Building name/number	201	
Street	Bishopsgate	
Post town	London	
County/Region		
Postcode	E C 2 M 3 A E	
	Please give the person's interest in the charge (e.g. chargor/chargee etc)	
Person's interest in the charge	Chargor	
C3	Signature	
	Please sign the form here	
Signature	<div>Signature</div> <div>X <i>P. Davies</i> X</div>	

MR04

Statement of satisfaction in full or in part of a charge

**Presenter information**

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name **Natasha Heald**

Company name **CMS Cameron McKenna LLP**

Address **Mitre House**

160 Aldersgate Street

Post town **London**

County/Region

Postcode **E C 1 A 4 D D**

Country

DX

Telephone **0207 367 3000**

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- Part A Charges created before 06/04/2013**
 - ☐ You have given the charge date
 - ☐ You have given the charge number (if appropriate)
 - ☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4
- ☐ **Part B Charges created on or after 06/04/2013**
You have given the charge code
- ☐ **Part C To be completed for all charges**
 - ☐ You have ticked the appropriate box in Section C1
 - ☐ You have given the details of the person delivering this statement in Section C2
 - ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk