



Companies House

AR01 (ef)

Annual Return



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Company Name: **ACACIA PHARMA LIMITED**

Company Number: **05934843**

Date of this return: **14/09/2015**

SIC codes: **72110**

Company Type: **Private company limited by shares**

Situation of Registered Office: **HARSTON MILL
HARSTON
CAMBRIDGE
CB22 7GG**

Officers of the company

Company Secretary 1

Type: **Person**
Full forename(s): **MS CHRISTINE**

Surname: **SODEN**

Former names:

Service Address recorded as Company's registered office

Company Director 1

Type: **Person**
Full forename(s): **SCOTT ALLEN**

Surname: **BYRD**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **USA/INDIANA**

Date of Birth: ****/04/1969** Nationality: **UNITED STATES OF
AMERICA**
Occupation: **CONSULTANT**

Company Director 2

Type: **Person**
Full forename(s): **DR MARTIN WILLIAM**

Surname: **EDWARDS**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: ****/01/1956** *Nationality:* **BRITISH**

Occupation: **DIRECTOR**

Company Director **3**

Type: **Person**
Full forename(s): **DR JULIAN CLIVE**

Surname: **GILBERT**

Former names:

Service Address: **47 HAY STREET
STEEPLE MORDEN
ROYSTON
HERTFORDSHIRE
SG8 0PD**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: ****/11/1961** *Nationality:* **BRITISH**
Occupation: **DIRECTOR**

Company Director 4

Type: **Person**
Full forename(s): IAN FLETCHER

Surname: KENT

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: UNITED KINGDOM

Date of Birth: ****/03/1944** Nationality: **BRITISH**

Occupation: **DIRECTOR**

Company Director 5

Type: **Person**
Full forename(s): PROF JOHAN

Surname: KORDEL

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: SWEDEN

Date of Birth: ****/04/1962** Nationality: **SWEDISH**

Occupation: **DIRECTOR**

Company Director **6**

Type: **Person**
Full forename(s): **DR ALEXANDER THOMAS**

Surname: **PASTEUR**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: ****/12/1970** *Nationality:* **BRITISH**

Occupation: **DIRECTOR**

Company Director **7**

Type: **Person**
Full forename(s): **MS CHRISTINE HELEN**

Surname: **SODEN**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: ****/06/1957** *Nationality:* **BRITISH**

Occupation: **ACCOUNTANT**

Company Director 8

Type: **Person**

Full forename(s): **PIETER**

Surname: **VAN DE MEER**

Former names:

Service Address: **NEWTONLAAN 91
ULTRECHT
3584 BP
THE NETHERLANDS**

Country/State Usually Resident: **NETHERLANDS**

Date of Birth: ****/08/1970** *Nationality:* **DUTCH**

Occupation: **DIRECTOR**

Statement of Capital (Share Capital)

Class of shares	A ORDINARY SHARES	<i>Number allotted</i>	9692856
		<i>Aggregate nominal value</i>	969.2856
<i>Currency</i>	GBP	<i>Amount paid</i>	0.77
		<i>Amount unpaid</i>	0

Prescribed particulars

VOTING RIGHTS EACH A ORDINARY SHARE SHALL ON A POLL CARRY ONE VOTE PER SHARE (SAVE IN THE. EVENT THAT THE APPLICABLE CONVERSION RATIO (PURSUANT TO THE ARTICLES) IS OTHER THAN ONE, IN WHICH EVENT THE NUMBER OF VOTES CARRIED BY EACH A ORDINARY SHARE SHALL BE EQUAL, TO ONE MULTIPLIED BY THE APPLICABLE CONVERSION RATIO PROVIDED THAT ANY FRACTIONAL ENTITLEMENT SHALL BE DISREGARDED). DIVIDEND RIGHTS THE HOLDERS OF A ORDINARY SHARES HAVE THE RIGHT TO RECEIVE ON EACH A ORDINARY SHARE IN PRIORITY TO ANY PAYMENT A FIXED ANNUALLY COMPOUNDING CUMULATIVE PREFERENTIAL DIVIDEND ON THE CAPITAL PAID UP THEREON AT A RATE OF 12% P.A. UP TO 19 AUGUST 2013 AND AT THE RATE OF 8% P.A. FROM AND INCLUDING THE 19 AUGUST 2013 (UP TO A MAXIMUM AGGREGATE AMOUNT OF 50% OF THE SUBSCRIPTION PRICE PAID FOR THE A ORDINARY SHARES), ONCE THE HOLDERS OF THE P SHARES HAVE BEEN PAID THE PREFERRED DIVIDEND, THE C PREFERRED SHARES HAVE BEEN PAID A FIXED DIVIDEND AND THE B PREFERRED SHARES HAVE BEEN PAID A FIXED DIVIDEND. ON LIQUIDATION, BUSINESS SALE OR SHARES SALE ANY DIVIDEND SHALL BE PAID IN ACCORDANCE WITH THE CAPITAL DISTRIBUTION PROVISIONS. ALL DIVIDENDS ARE TO BE PAID TO ALL HOLDERS OF SHARES PRO-RATA TO THE NUMBER OF SHARES HELD BY EACH SUCH PERSON. CAPITAL DISTRIBUTION RIGHTS ON A DISTRIBUTION OF ALL OR SUBSTANTIALLY ALL ASSETS BY THE COMPANY ON A LIQUIDATION OR FOLLOWING A BUSINESS SALE (INCLUDING ANY SUCH RETURN OF ASSETS BY WAY OF DIVIDEND), OR ON THE APPLICATION OF THE PROCEEDS OF A SHARE SALE, EACH HOLDER OF A ORDINARY SHARES ARE DISTRIBUTED THE AMOUNT PAID UP OR CREDITED AS- PAID UP THEREON OF ANY RELEVANT SHARE, LESS ANY AMOUNT PREVIOUSLY DISTRIBUTED BY THE COMPANY IN RESPECT OF SUCH' SHARE PURSUANT TO THE ARTICLES (THE "PRIORITY AMOUNT") TOGETHER WITH ALL ARREARS THEREON, ONCE THE AFOREMENTIONED DISTRIBUTION HAS BEEN MADE TO THE HOLDERS OF P SHARES (IN RESPECT OF THE NOMINAL AMOUNT PAID UP ON SUCH P SHARES), C PREFERRED SHARES AND B PREFERRED SHARES, BUT BEFORE DISTRIBUTIONS TO THE HOLDERS OF S ORDINARY SHARES, ORDINARY SHARES AND P SHARES (IN RESPECT OF THE PREMIUM AMOUNT PAID UP ON SUCH P SHARES):

Class of shares	B PREFERRED SHARES	<i>Number allotted</i>	15078061
		<i>Aggregate nominal value</i>	1507.8061
<i>Currency</i>	GBP	<i>Amount paid</i>	1
		<i>Amount unpaid</i>	0

Prescribed particulars

VOTING RIGHTS EACH B PREFERRED SHARE SHALL ON A POLL CARRY ONE VOTE PER SHARE (SAVE IN THE EVENT THAT THE APPLICABLE CONVERSION RATIO (PURSUANT TO THE ARTICLES) IS OTHER THAN ONE, IN WHICH EVENT THE NUMBER OF VOTES CARRIED BY EACH BPREFERRED SHARE SHALL BE EQUAL TO ONE MULTIPLIED BY THE APPLICABLE CONVERSION RATIO PROVIDED THAT ANY FRACTIONAL ENTITLEMENT SHALL BE DISREGARDED). DIVIDEND RIGHTS THE HOLDERS OF B PREFERRED SHARES HAVE THE RIGHT TO RECEIVE ON EACH B PREFERRED SHARE IN PRIORITY TO ANY PAYMENT A FIXED ANNUALLY COMPOUNDING CUMULATIVE PREFERENTIAL DIVIDEND ON THE CAPITAL PAID UP. THEREON AT A RATE OF 8% P.A. (UP TO A MAXIMUM AGGREGATE AMOUNT OF 50% OF THE SUBSCRIPTION PRICE PAID FOR THE B PREFERRED SHARES), ONCE THE HOLDERS OF THE P SHARES HAVE BEEN PAID THE PREFERRED DIVIDEND AND THE C PREFERRED SHARES HAVE BEEN PAID A FIXED DIVIDEND. ON LIQUIDATION, BUSINESS SALE OR SHARES SALE ANY DIVIDEND SHALL BE PAID IN ACCORDANCE WITH THE CAPITAL DISTRIBUTION PROVISIONS. ALL DIVIDENDS ARE TO BE PAID TO ALL HOLDERS OF SHARES PRO-RATA TO THE NUMBER OF SHARES HELD BY EACH SUCH PERSON. CAPITAL DISTRIBUTION RIGHTS ON A DISTRIBUTION OF ALL OR SUBSTANTIALLY ALL ASSETS BY THE COMPANY ON A LIQUIDATION OR FOLLOWING A BUSINESS SALE (INCLUDING ANY SUCH RETURN OF ASSETS BY WAY OF DIVIDEND), OR ON THE APPLICATION OF THE PROCEEDS OF A SHARE SALE, EACH HOLDER OF B PREFERRED SHARES ARE DISTRIBUTED THE AMOUNT PAID. UP OR CREDITED AS PAID UP THEREON OF ANY RELEVANT SHARE, LESS ANY AMOUNT PREVIOUSLY DISTRIBUTED BY THE COMPANY IN RESPECT OF SUCH SHARE PURSUANT TO THE ARTICLES (THE "PRIORITY AMOUNT") TOGETHER WITH ALL ARREARS THEREON, ONCE THE AFOREMENTIONED DISTRIBUTION HAS BEEN MADE TO THE HOLDERS OF P SHARES (IN RESPECT OF THE NOMINAL AMOUNT PAID UP ON SUCH P SHARES) AND C PREFERRED SHARES, BUT BEFORE DISTRIBUTIONS TO THE HOLDERS OF A ORDINARY SHARES, S ORDINARY SHARES, ORDINARY SHARES AND P SHARES (IN RESPECT OF THE PREMIUM AMOUNT PAID UP ON SUCH P SHARES).

Class of shares	C PREFERRED SHARES	<i>Number allotted</i>	2510000
		<i>Aggregate nominal value</i>	251
<i>Currency</i>	GBP	<i>Amount paid</i>	4
		<i>Amount unpaid</i>	0

Prescribed particulars

VOTING RIGHTS EACH C PREFERRED SHARE SHALL ON A POLL CARRY ONE VOTE PER SHARE (SAVE IN THE EVENT THAT THE APPLICABLE CONVERSION RATIO (PURSUANT TO THE ARTICLES) IS OTHER THAN ONE, IN WHICH EVENT THE NUMBER OF VOTES CARRIED BY EACH C PREFERRED SHARE SHALL BE EQUAL TO ONE MULTIPLIED BY THE APPLICABLE CONVERSION RATIO PROVIDED THAT ANY FRACTIONAL ENTITLEMENT SHALL BE DISREGARDED). DIVIDEND RIGHTS THE HOLDERS OF C PREFERRED SHARES HAVE THE RIGHT TO RECEIVE ON EACH C PREFERRED SHARE IN PRIORITY TO ANY PAYMENT A FIXED ANNUALLY COMPOUNDING CUMULATIVE PREFERENTIAL DIVIDEND ON THE CAPITAL PAID UP THEREON AT A RATE OF 8% P.A. (UP TO A MAXIMUM AGGREGATE AMOUNT OF 50% OF THE SUBSCRIPTION PRICE PAID FOR THE C PREFERRED SHARES), ONCE THE HOLDERS OF THE P SHARES HAVE BEEN PAID THE PREFERRED DIVIDEND. ON LIQUIDATION, BUSINESS SALE OR SHARES SALE ANY DIVIDEND SHALL BE PAID IN ACCORDANCE WITH THE CAPITAL DISTRIBUTION PROVISIONS. ALL DIVIDENDS ARE TO BE PAID TO ALL HOLDERS OF SHARES PRO-RATA TO THE NUMBER OF SHARES HELD BY EACH SUCH PERSON. CAPITAL DISTRIBUTION RIGHTS ON A DISTRIBUTION OF ALL OR SUBSTANTIALLY ALL ASSETS BY THE COMPANY ON A LIQUIDATION OR FOLLOWING A BUSINESS SALE (INCLUDING ANY SUCH RETURN OF ASSETS BY WAY OF DIVIDEND), OR ON THE APPLICATION OF THE PROCEEDS OF A SHARE SALE, EACH HOLDER OF C PREFERRED SHARES ARE DISTRIBUTED THE AMOUNT PAID UP OR CREDITED AS PAID UP THEREON OF ANY RELEVANT SHARE, LESS ANY AMOUNT PREVIOUSLY DISTRIBUTED BY THE COMPANY IN RESPECT OF SUCH SHARE PURSUANT TO THE ARTICLES (THE "PRIORITY AMOUNT") TOGETHER WITH ALL ARREARS THEREON, ONCE THE AFOREMENTIONED DISTRIBUTION HAS BEEN MADE TO THE HOLDERS OF P SHARES (IN RESPECT OF THE NOMINAL AMOUNT PAID UP ON SUCH P SHARES), BUT BEFORE DISTRIBUTIONS TO THE HOLDERS OF B PREFERRED SHARES, A ORDINARY SHARES, S ORDINARY SHARES, ORDINARY SHARES AND P SHARES (IN RESPECT OF THE PREMIUM AMOUNT PAID UP ON SUCH P SHARES).

Class of shares	ORDINARY SHARES	<i>Number allotted</i>	2664662
		<i>Aggregate nominal value</i>	266.4662
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.1333
		<i>Amount unpaid per share</i>	0

Prescribed particulars

VOTING RIGHTS EACH ORDINARY SHARE SHALL ON A POLL CARRY ONE VOTE PER SHARE. DIVIDEND RIGHTS THE P SHARES, THE C PREFERRED SHARES, THE B PREFERRED SHARES AND THEV A ORDINARY SHARES WILL RANK IN PRIORITY TO ANY PAYMENT BY WAY OF DIVIDEND TO HOLDERS OF ANY OTHER SHARES. ON LIQUIDATION, BUSINESS SALE OR SHARES SALE ANY DIVIDEND SHALL BE PAID IN ACCORDANCE WITH THE CAPITAL DISTRIBUTION PROVISIONS. ALL DIVIDENDS ARE TO BE PAID TO ALL HOLDERS OF SHARES PRO-RATA TO THE NUMBER OF SHARES HELD BY EACH SUCH PERSON. CAPITAL DISTRIBUTION RIGHTS ON A DISTRIBUTION OF ALL OR SUBSTANTIALLY ALL ASSETS BY THE COMPANY ON A LIQUIDATION OR FOLLOWING A BUSINESS SALE (INCLUDING ANY SUCH RETURN OF ASSETS BY WAY OF DIVIDEND), OR ON THE APPLICATION OF THE PROCEEDS OF A SHARE SALE, EACH HOLDER OF ORDINARY SHARES ARE DISTRIBUTED THE AMOUNT PAID UP OR CREDITED AS PAID UP THEREON OF ANY RELEVANT SHARE, LESS ANY AMOUNT PREVIOUSLY DISTRIBUTED BY THE COMPANY IN RESPECT OF SUCH SHARE PURSUANT TO THE ARTICLES (THE "PRIORITY AMOUNT") TOGETHER WITH ALL ARREARS THEREON, ONCE THE AFOREMENTIONED DISTRIBUTION HAS BEEN MADE TO THE HOLDERS OF P SHARES (IN RESPECT OF THE NOMINAL AMOUNT PAID UP ON SUCH P SHARES), C PREFERRED SHARES, B PREFERRED SHARES, A ORDINARY SHARES, AND S ORDINARY SHARES, BUT BEFORE DISTRIBUTIONS TO THE HOLDERS OF P SHARES (IN RESPECT OF THE PREMIUM AMOUNT PAID UP ON SUCH P SHARES).

Class of shares	P SHARES	<i>Number allotted</i>	8611065
		<i>Aggregate nominal value</i>	861.1065
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.00015
		<i>Amount unpaid per share</i>	0

Prescribed particulars

VOTING RIGHTS EACH P SHARE SHALL ON A POLL CARRY ONE VOTE PER SHARE. DIVIDEND RIGHTS THE P SHARES ENTITLE EACH OF THE HOLDERS, PARI PASSU, TO. A VARIABLE CUMULATIVE PREFERENTIAL DIVIDEND ON THE NOMINAL AMOUNT PAYABLE IN ARREARS ON THE ANNIVERSARY OF THE DATE OF ISSUE OF THE RELEVANT P SHARES (THE “PREFERRED DIVIDEND”). ON LIQUIDATION, BUSINESS SALE OR SHARES SALE ANY DIVIDEND SHALL BE PAID IN ACCORDANCE WITH THE CAPITAL DISTRIBUTION PROVISIONS. ALL DIVIDENDS ARE TO BE PAID TO ALL HOLDERS OF SHARES PRO-RATA TO THE NUMBER OF SHARES HELD BY EACH SUCH PERSON. CAPITAL DISTRIBUTION RIGHTS ON A DISTRIBUTION OF ALL OR SUBSTANTIALLY ALL ASSETS BY THE COMPANY ON A LIQUIDATION OR FOLLOWING A: BUSINESS SALE (INCLUDING ANY SUCH RETURN OF ASSETS BY WAY OF DIVIDEND), OR ON THE APPUCATION OF THE PROCEEDS OF A SHARE SALE, EACH HOLDER OF P SHARES IS. DISTRIBUTED THE NOMINAL AMOUNT PAID UP IN RESPECT OF SUCH P SHARES TOGETHER WITH ALL ARREARS THEREON INCLUDING ACCRUALS OF THE PREFERRED DIVIDEND CALCULATED TO THE DATE OF REPAYMENT WHETHER OR NOT SUCH DIVIDEND SHALL HAVE BEEN DECLARED AND ONCE DISTRIBUTIONS HAVE BEEN MADE TO THE HOLDERS OF C PREFERRED SHARES, B PREFERRED SHARES, A ORDINARY SHARES, S ORDINARY SHARES AND ORDINARY SHARES, AN AMOUNT IN RESPECT OF EACH P SHARE EQUAL TO THE PREMIUM AMOUNT PAID UP IN RESPECT OF SUCH P SHARE TOGETHER WITH ALL ARREARS THEREON INCLUDING ACCRUALS OF THE PREFERRED DIVIDEND CALCULATED AS ABOVE.

Class of shares	S ORDINARY SHARES	<i>Number allotted</i>	3910732
		<i>Aggregate nominal value</i>	391.0732
<i>Currency</i>	GBP	<i>Amount paid</i>	0.77
		<i>Amount unpaid</i>	0

Prescribed particulars

VOTING RIGHTS EACH S ORDINARY SHARE SHALL ON A POLL CARRY ONE VOTE PER SHARE (SAVE IN THE EVENT THAT THE APPLICABLE CONVERSION RATIO (PURSUANT TO THE ARTICLES) IS OTHER THAN ONE, IN WHICH EVENT THE NUMBER OF VOTES CARRIED BY EACH S ORDINARY SHARE SHALL BE EQUAL TO ONE MULTIPLIED BY THE APPLICABLE CONVERSION RATIO PROVIDED THAT ANY FRACTIONAL ENTITLEMENT SHALL BE DISREGARDED). DIVIDEND RIGHTS THE P SHARES, THE C PREFERRED SHARES, THE B PREFERRED SHARES AND THE A ORDINARY SHARES WILL RANK IN PRIORITY TO ANY PAYMENT BY WAY OF DIVIDEND TO HOLDERS OF ANY OTHER SHARES. ON LIQUIDATION, BUSINESS SALE OR SHARES SALE ANY DIVIDEND SHALL BE PAID IN ACCORDANCE WITH THE CAPITAL DISTRIBUTION PROVISIONS. ALL DIVIDENDS ARE TO BE PAID TO ALL HOLDERS OF SHARES PRO-RATA TO THE NUMBER OF SHARES HELD BY EACH SUCH PERSON. CAPITAL DISTRIBUTION RIGHTS ON A DISTRIBUTION OF ALL OR SUBSTANTIALLY ALL ASSETS BY THE COMPANY ON A LIQUIDATION OR FOLLOWING A BUSINESS SALE (INCLUDING ANY SUCH RETURN OF ASSETS BY WAY OF DIVIDEND), OR ON THE APPLICATION OF THE PROCEEDS OF A SHARE SALE, EACH HOLDER OF S ORDINARY SHARES ARE DISTRIBUTED THE AMOUNT PAID UP OR CREDITED AS PAID UP THEREON OF ANY RELEVANT SHARE, LESS ANY AMOUNT PREVIOUSLY DISTRIBUTED BY THE COMPANY IN RESPECT OF SUCH SHARE PURSUANT TO THE ARTICLES (THE "PRIORITY AMOUNT") TOGETHER WITH ALL ARREARS THEREON, ONCE THE AFOREMENTIONED DISTRIBUTION HAS BEEN MADE TO THE HOLDERS OF P SHARES (IN RESPECT OF THE NOMINAL AMOUNT PAID UP ON SUCH P SHARES), C PREFERRED SHARES, B PREFERRED SHARES AND A ORDINARY SHARES, BUT BEFORE DISTRIBUTIONS TO THE HOLDERS OF ORDINARY SHARES AND P SHARES (IN RESPECT OF THE PREMIUM AMOUNT PAID UP ON SUCH P SHARES).

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	42467376
		<i>Total aggregate nominal value</i>	4246.7376

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 14/09/2015 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

<i>Shareholding 1</i> <i>Name:</i>	: 18518 ORDINARY SHARES shares held as at the date of this return JAMES MURRAY
<i>Shareholding 2</i> <i>Name:</i>	: 685185 ORDINARY SHARES shares held as at the date of this return JULIAN GILBERT
<i>Shareholding 3</i> <i>Name:</i>	: 100000 ORDINARY SHARES shares held as at the date of this return NEW STAR VENTURES
<i>Shareholding 4</i> <i>Name:</i>	: 555555 ORDINARY SHARES shares held as at the date of this return ANDREW MUNCEY
<i>Shareholding 5</i> <i>Name:</i>	: 55555 ORDINARY SHARES shares held as at the date of this return JOHN MUNCEY
<i>Shareholding 6</i> <i>Name:</i>	: 37037 ORDINARY SHARES shares held as at the date of this return ANDREW COXON
<i>Shareholding 7</i> <i>Name:</i>	: 9259 ORDINARY SHARES shares held as at the date of this return PRASHANT SHAH
<i>Shareholding 8</i> <i>Name:</i>	: 18518 ORDINARY SHARES shares held as at the date of this return KEN MUNCEY
<i>Name:</i>	JEAN MUNCEY
<i>Shareholding 9</i> <i>Name:</i>	: 75000 ORDINARY SHARES shares held as at the date of this return MELANIE KEEN
<i>Shareholding 10</i> <i>Name:</i>	: 22222 ORDINARY SHARES shares held as at the date of this return STUART KYNOCH
<i>Shareholding 11</i> <i>Name:</i>	: 37037 ORDINARY SHARES shares held as at the date of this return SIMON ALPER
<i>Shareholding 12</i> <i>Name:</i>	: 37037 ORDINARY SHARES shares held as at the date of this return DEREK JONES

Shareholding 13 : 574074 ORDINARY SHARES shares held as at the date of this return
Name: ROBERT GRISTWOOD

Shareholding 14 : 7407 ORDINARY SHARES shares held as at the date of this return
Name: JANE GRISTWOOD

Shareholding 15 : 37037 ORDINARY SHARES shares held as at the date of this return
Name: JANE WOTTON

Shareholding 16 : 74074 ORDINARY SHARES shares held as at the date of this return
Name: ANDREW RICHARDS

Shareholding 17 : 9259 ORDINARY SHARES shares held as at the date of this return
Name: AUDREY GILBERT

Shareholding 18 : 18518 ORDINARY SHARES shares held as at the date of this return
Name: ROBERT TANSLEY

Shareholding 19 : 74074 ORDINARY SHARES shares held as at the date of this return
Name: KROTON LTD

Shareholding 20 : 37037 ORDINARY SHARES shares held as at the date of this return
Name: BEVERLY JONES

Shareholding 21 : 18518 ORDINARY SHARES shares held as at the date of this return
Name: ROB ARNOLD

Shareholding 22 : 18518 ORDINARY SHARES shares held as at the date of this return
Name: ISOBEL JUNE BERNSTEIN

Shareholding 23 : 9259 ORDINARY SHARES shares held as at the date of this return
Name: ANTHONY GILBERT

Shareholding 24 : 74074 ORDINARY SHARES shares held as at the date of this return
Name: ROBIN MARRIOT

Shareholding 25 : 9259 ORDINARY SHARES shares held as at the date of this return
Name: SUNIL SHAH

Shareholding 26 : 52631 ORDINARY SHARES shares held as at the date of this return
Name: COMEDICA LTD

Shareholding 27 : 3910732 S ORDINARY SHARES shares held as at the date of this return
Name: GILDE HEALTHCARE II SUB-HOLDING BV

Shareholding 28 : 12988 A ORDINARY SHARES shares held as at the date of this return
Name: ISOBEL JUNE BERNSTEIN

Shareholding 29 : 50000 A ORDINARY SHARES shares held as at the date of this return
Name: ANDREW COXON

Shareholding 30 : 25974 A ORDINARY SHARES shares held as at the date of this return
Name: IAN KENT

Shareholding 31 : 6097401 A ORDINARY SHARES shares held as at the date of this return
Name: GILDE HEALTHCARE II SUB-HOLDING BV

Shareholding 32 : 3506493 A ORDINARY SHARES shares held as at the date of this return
Name: LUNDBECKFOND INVEST A/S

Shareholding 33 : 1645371 P SHARES shares held as at the date of this return
Name: JULIAN GILBERT

Shareholding 34 : 2330556 P SHARES shares held as at the date of this return
Name: GABRIEL FOX

Shareholding 35 : 2330556 P SHARES shares held as at the date of this return
Name: IAN WALKER

Shareholding 36 : 2304582 P SHARES shares held as at the date of this return
Name: IAN KENT

Shareholding 37 : 10304 B PREFERRED SHARES shares held as at the date of this return
Name: JULIAN GILBERT

Shareholding 38 : 20608 B PREFERRED SHARES shares held as at the date of this return
Name: MELANIE KEEN

Shareholding 39 : 4999 B PREFERRED SHARES shares held as at the date of this return
Name: ROBERT TANSLEY

Shareholding 40 : 2576 B PREFERRED SHARES shares held as at the date of this return
Name: IAN KENT

Shareholding 41 : 1819788 B PREFERRED SHARES shares held as at the date of this return
Name: GILDE HEALTHCARE II SUB-HOLDING B.V.

Shareholding 42 : 4819788 B PREFERRED SHARES shares held as at the date of this return
Name: LUNDBECKFOND INVEST A/S

Shareholding 43 : 3399999 B PREFERRED SHARES shares held as at the date of this return
Name: BEACON BIOVENTURES FUND III LIMITED PARTNERSHIP

Shareholding 44 : 4999999 B PREFERRED SHARES shares held as at the date of this return
Name: NOVO A/S

Shareholding 45 : 7500 C PREFERRED SHARES shares held as at the date of this return
Name: MELANIE KEEN

Shareholding 46 : 2500 C PREFERRED SHARES shares held as at the date of this return
Name: ANDREW RICHARDS

Shareholding 47 : 1035568 C PREFERRED SHARES shares held as at the date of this return
Name: GILDE HEALTHCARE II SUB-HOLDING B.V.

Shareholding 48 : 728989 C PREFERRED SHARES shares held as at the date of this return
Name: LUNDBECKFOND INVEST A/S

Shareholding 49 : 297679 C PREFERRED SHARES shares held as at the date of this return
Name: BEACON BIOVENTURES FUND III LIMITED PARTNERSHIP

Shareholding 50 : 437764 C PREFERRED SHARES shares held as at the date of this return
Name: NOVO A/S

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.