

SH01

Return of allotment of shares

ashurst

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to
give notice of shares taken by s
on formation of the company
for an allotment of a new class
of shares by an unlimited company

FRIDAY



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28/08/2015

#220

COMPANIES HOUSE

1 Company details

Company number 0 5 9 3 4 8 4 3

Company name in full ACACIA PHARMA LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d 2 d 5 m 0 m 8 y 2 y 0 y 1 y 5

To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
C PREFERRED SHARES	GBP	10000	0.0001	4.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

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Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
SEE CONTINUATION SHEET				£
				£
				£
				£
Totals				£

5

Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

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Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.		④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares	42,467,376	
Total aggregate nominal value ④	GBP 4,246.7376	

① Including both the nominal value and any share premium.

② Total number of issued shares in this class.

③ E.g. Number of shares issued multiplied by nominal value of each share.

Continuation Pages
Please use a Statement of Capital continuation page if necessary.

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7**Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.

Class of share	SEE CONTINUATION SHEETS
Prescribed particulars ①	
Class of share	
Prescribed particulars ①	
Class of share	
Prescribed particulars ①	

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

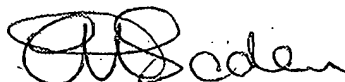
8**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Louise Chan

Company name Ashurst LLP

Address Broadwalk House

5 Appold Street

Post town London

County/Region

Postcode E C 2 A 2 H A

Country England

DX 639 London City

Telephone +44 (0)20 7638 1111

Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1.
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

① Including both the nominal value and any share premium.

② Total number of issued shares in this class.

③ E.g. Number of shares issued multiplied by nominal value of each share.

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	ORDINARY SHARES	
Prescribed particulars	<p>VOTING RIGHTS</p> <p>EACH ORDINARY SHARE SHALL ON A POLL CARRY ONE VOTE PER SHARE.</p> <p>DIVIDEND RIGHTS</p> <p>THE P SHARES, THE C PREFERRED SHARES, THE B PREFERRED SHARES AND THE A ORDINARY SHARES WILL RANK IN PRIORITY TO ANY PAYMENT BY WAY OF DIVIDEND TO HOLDERS OF ANY OTHER SHARES. ON LIQUIDATION, BUSINESS SALE OR SHARES SALE ANY DIVIDEND SHALL BE PAID IN ACCORDANCE WITH THE CAPITAL DISTRIBUTION PROVISIONS. ALL DIVIDENDS ARE TO BE PAID TO ALL HOLDERS OF SHARES PRO-RATA TO THE NUMBER OF SHARES HELD BY EACH SUCH PERSON.</p> <p>CAPITAL DISTRIBUTION RIGHTS</p> <p>ON A DISTRIBUTION OF ALL OR SUBSTANTIALLY ALL ASSETS BY THE COMPANY ON A LIQUIDATION OR FOLLOWING A BUSINESS SALE (INCLUDING ANY SUCH RETURN OF ASSETS BY WAY OF DIVIDEND), OR ON THE APPLICATION OF THE PROCEEDS OF A SHARE SALE, EACH HOLDER OF ORDINARY SHARES ARE DISTRIBUTED THE AMOUNT PAID UP OR CREDITED AS PAID UP THEREON OF ANY RELEVANT SHARE, LESS ANY AMOUNT PREVIOUSLY DISTRIBUTED BY THE COMPANY IN RESPECT OF SUCH SHARE PURSUANT TO THE ARTICLES (THE "PRIORITY AMOUNT") TOGETHER WITH ALL ARREARS THEREON, ONCE THE AFOREMENTIONED DISTRIBUTION HAS BEEN MADE TO THE HOLDERS OF P SHARES (IN RESPECT OF THE NOMINAL AMOUNT PAID UP ON SUCH P SHARES), C PREFERRED SHARES, B PREFERRED SHARES, A ORDINARY SHARES, AND S ORDINARY SHARES, BUT BEFORE DISTRIBUTIONS TO THE HOLDERS OF P SHARES (IN RESPECT OF THE PREMIUM AMOUNT PAID UP ON SUCH P SHARES).</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A ORDINARY SHARES	
Prescribed particulars	<p>VOTING RIGHTS</p> <p>EACH A ORDINARY SHARE SHALL ON A POLL CARRY ONE VOTE PER SHARE (SAVE IN THE EVENT THAT THE APPLICABLE CONVERSION RATIO (PURSUANT TO THE ARTICLES) IS OTHER THAN ONE, IN WHICH EVENT THE NUMBER OF VOTES CARRIED BY EACH A ORDINARY SHARE SHALL BE EQUAL TO ONE MULTIPLIED BY THE APPLICABLE CONVERSION RATIO PROVIDED THAT ANY FRACTIONAL ENTITLEMENT SHALL BE DISREGARDED).</p> <p>DIVIDEND RIGHTS</p> <p>THE HOLDERS OF A ORDINARY SHARES HAVE THE RIGHT TO RECEIVE ON EACH A ORDINARY SHARE IN PRIORITY TO ANY PAYMENT A FIXED ANNUALLY COMPOUNDING CUMULATIVE PREFERENTIAL DIVIDEND ON THE CAPITAL PAID UP THEREON AT A RATE OF 12% P.A. UP TO 19 AUGUST 2013 AND AT THE RATE OF 8% P.A. FROM AND INCLUDING THE 19 AUGUST 2013 (UP TO A MAXIMUM AGGREGATE AMOUNT OF 50% OF THE SUBSCRIPTION PRICE PAID FOR THE A ORDINARY SHARES), ONCE THE HOLDERS OF THE P SHARES HAVE BEEN PAID THE PREFERRED DIVIDEND, THE C PREFERRED SHARES HAVE BEEN PAID A FIXED DIVIDEND AND THE B PREFERRED SHARES HAVE BEEN PAID A FIXED DIVIDEND. ON LIQUIDATION, BUSINESS SALE OR SHARES SALE ANY DIVIDEND SHALL BE PAID IN ACCORDANCE WITH THE CAPITAL DISTRIBUTION PROVISIONS. ALL DIVIDENDS ARE TO BE PAID TO ALL HOLDERS OF SHARES PRO-RATA TO THE NUMBER OF SHARES HELD BY EACH SUCH PERSON.</p> <p>CAPITAL DISTRIBUTION RIGHTS</p> <p>ON A DISTRIBUTION OF ALL OR SUBSTANTIALLY ALL ASSETS BY THE COMPANY ON A LIQUIDATION OR FOLLOWING A BUSINESS SALE (INCLUDING ANY SUCH RETURN OF ASSETS BY WAY OF DIVIDEND), OR ON THE APPLICATION OF THE PROCEEDS OF A SHARE SALE, EACH HOLDER OF A ORDINARY SHARES ARE DISTRIBUTED THE AMOUNT PAID UP OR CREDITED AS PAID UP THEREON OF ANY RELEVANT SHARE, LESS ANY AMOUNT PREVIOUSLY DISTRIBUTED BY THE COMPANY IN RESPECT OF SUCH SHARE PURSUANT TO THE ARTICLES (THE "PRIORITY AMOUNT") TOGETHER WITH ALL ARREARS THEREON, ONCE THE AFOREMENTIONED DISTRIBUTION HAS BEEN MADE TO THE HOLDERS OF P SHARES (IN RESPECT OF THE NOMINAL AMOUNT PAID UP ON SUCH P SHARES), C PREFERRED SHARES AND B PREFERRED SHARES, BUT BEFORE DISTRIBUTIONS TO THE HOLDERS OF S ORDINARY SHARES, ORDINARY SHARES AND P SHARES (IN RESPECT OF THE PREMIUM AMOUNT PAID UP ON SUCH P SHARES):</p>	

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Class of share	B PREFERRED SHARES	
Prescribed particulars	<p>VOTING RIGHTS</p> <p>EACH B PREFERRED SHARE SHALL ON A POLL CARRY ONE VOTE PER SHARE (SAVE IN THE EVENT THAT THE APPLICABLE CONVERSION RATIO (PURSUANT TO THE ARTICLES) IS OTHER THAN ONE, IN WHICH EVENT THE NUMBER OF VOTES CARRIED BY EACH B PREFERRED SHARE SHALL BE EQUAL TO ONE MULTIPLIED BY THE APPLICABLE CONVERSION RATIO PROVIDED THAT ANY FRACTIONAL ENTITLEMENT SHALL BE DISREGARDED).</p> <p>DIVIDEND RIGHTS</p> <p>THE HOLDERS OF B PREFERRED SHARES HAVE THE RIGHT TO RECEIVE ON EACH B PREFERRED SHARE IN PRIORITY TO ANY PAYMENT A FIXED ANNUALLY COMPOUNDING CUMULATIVE PREFERENTIAL DIVIDEND ON THE CAPITAL PAID UP THEREON AT A RATE OF 8% P.A. (UP TO A MAXIMUM AGGREGATE AMOUNT OF 50% OF THE SUBSCRIPTION PRICE PAID FOR THE B PREFERRED SHARES), ONCE THE HOLDERS OF THE P SHARES HAVE BEEN PAID THE PREFERRED DIVIDEND AND THE C PREFERRED SHARES HAVE BEEN PAID A FIXED DIVIDEND. ON LIQUIDATION, BUSINESS SALE OR SHARES SALE ANY DIVIDEND SHALL BE PAID IN ACCORDANCE WITH THE CAPITAL DISTRIBUTION PROVISIONS. ALL DIVIDENDS ARE TO BE PAID TO ALL HOLDERS OF SHARES PRO-RATA TO THE NUMBER OF SHARES HELD BY EACH SUCH PERSON.</p> <p>CAPITAL DISTRIBUTION RIGHTS</p> <p>ON A DISTRIBUTION OF ALL OR SUBSTANTIALLY ALL ASSETS BY THE COMPANY ON A LIQUIDATION OR FOLLOWING A BUSINESS SALE (INCLUDING ANY SUCH RETURN OF ASSETS BY WAY OF DIVIDEND), OR ON THE APPLICATION OF THE PROCEEDS OF A SHARE SALE, EACH HOLDER OF B PREFERRED SHARES ARE DISTRIBUTED THE AMOUNT PAID UP OR CREDITED AS PAID UP THEREON OF ANY RELEVANT SHARE, LESS ANY AMOUNT PREVIOUSLY DISTRIBUTED BY THE COMPANY IN RESPECT OF SUCH SHARE PURSUANT TO THE ARTICLES (THE "PRIORITY AMOUNT") TOGETHER WITH ALL ARREARS THEREON, ONCE THE AFOREMENTIONED DISTRIBUTION HAS BEEN MADE TO THE HOLDERS OF P SHARES (IN RESPECT OF THE NOMINAL AMOUNT PAID UP ON SUCH P SHARES) AND C PREFERRED SHARES, BUT BEFORE DISTRIBUTIONS TO THE HOLDERS OF A ORDINARY SHARES, S ORDINARY SHARES, ORDINARY SHARES AND P SHARES (IN RESPECT OF THE PREMIUM AMOUNT PAID UP ON SUCH P SHARES).</p>	

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Class of share	C PREFERRED SHARES	
Prescribed particulars	VOTING RIGHTS	
	EACH C PREFERRED SHARE SHALL ON A POLL CARRY ONE VOTE PER SHARE (SAVE IN THE EVENT THAT THE APPLICABLE CONVERSION RATIO (PURSUANT TO THE ARTICLES) IS OTHER THAN ONE, IN WHICH EVENT THE NUMBER OF VOTES CARRIED BY EACH C PREFERRED SHARE SHALL BE EQUAL TO ONE MULTIPLIED BY THE APPLICABLE CONVERSION RATIO PROVIDED THAT ANY FRACTIONAL ENTITLEMENT SHALL BE DISREGARDED).	
	DIVIDEND RIGHTS	
	THE HOLDERS OF C PREFERRED SHARES HAVE THE RIGHT TO RECEIVE ON EACH C PREFERRED SHARE IN PRIORITY TO ANY PAYMENT A FIXED ANNUALLY COMPOUNDING CUMULATIVE PREFERENTIAL DIVIDEND ON THE CAPITAL PAID UP THEREON AT A RATE OF 8% P.A. (UP TO A MAXIMUM AGGREGATE AMOUNT OF 50% OF THE SUBSCRIPTION PRICE PAID FOR THE C PREFERRED SHARES), ONCE THE HOLDERS OF THE P SHARES HAVE BEEN PAID THE PREFERRED DIVIDEND. ON LIQUIDATION, BUSINESS SALE OR SHARES SALE ANY DIVIDEND SHALL BE PAID IN ACCORDANCE WITH THE CAPITAL DISTRIBUTION PROVISIONS. ALL DIVIDENDS ARE TO BE PAID TO ALL HOLDERS OF SHARES PRO-RATA TO THE NUMBER OF SHARES HELD BY EACH SUCH PERSON.	
	CAPITAL DISTRIBUTION RIGHTS	
	ON A DISTRIBUTION OF ALL OR SUBSTANTIALLY ALL ASSETS BY THE COMPANY ON A LIQUIDATION OR FOLLOWING A BUSINESS SALE (INCLUDING ANY SUCH RETURN OF ASSETS BY WAY OF DIVIDEND), OR ON THE APPLICATION OF THE PROCEEDS OF A SHARE SALE, EACH HOLDER OF C PREFERRED SHARES ARE DISTRIBUTED THE AMOUNT PAID UP OR CREDITED AS PAID UP THEREON OF ANY RELEVANT SHARE, LESS ANY AMOUNT PREVIOUSLY DISTRIBUTED BY THE COMPANY IN RESPECT OF SUCH SHARE PURSUANT TO THE ARTICLES (THE " PRIORITY AMOUNT ") TOGETHER WITH ALL ARREARS THEREON, ONCE THE AFOREMENTIONED DISTRIBUTION HAS BEEN MADE TO THE HOLDERS OF P SHARES (IN RESPECT OF THE NOMINAL AMOUNT PAID UP ON SUCH P SHARES), BUT BEFORE DISTRIBUTIONS TO THE HOLDERS OF B PREFERRED SHARES, A ORDINARY SHARES, S ORDINARY SHARES, ORDINARY SHARES AND P SHARES (IN RESPECT OF THE PREMIUM AMOUNT PAID UP ON SUCH P SHARES).	

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Class of share	P SHARES	
Prescribed particulars	<p>VOTING RIGHTS</p> <p>EACH P SHARE SHALL ON A POLL CARRY ONE VOTE PER SHARE.</p> <p>DIVIDEND RIGHTS</p> <p>THE P SHARES ENTITLE EACH OF THE HOLDERS, PARI PASSU, TO A VARIABLE CUMULATIVE PREFERENTIAL DIVIDEND ON THE NOMINAL AMOUNT PAYABLE IN ARREARS ON THE ANNIVERSARY OF THE DATE OF ISSUE OF THE RELEVANT P SHARES (THE "PREFERRED DIVIDEND"). ON LIQUIDATION, BUSINESS SALE OR SHARES SALE ANY DIVIDEND SHALL BE PAID IN ACCORDANCE WITH THE CAPITAL DISTRIBUTION PROVISIONS. ALL DIVIDENDS ARE TO BE PAID TO ALL HOLDERS OF SHARES PRO-RATA TO THE NUMBER OF SHARES HELD BY EACH SUCH PERSON.</p> <p>CAPITAL DISTRIBUTION RIGHTS</p> <p>ON A DISTRIBUTION OF ALL OR SUBSTANTIALLY ALL ASSETS BY THE COMPANY ON A LIQUIDATION OR FOLLOWING A BUSINESS SALE (INCLUDING ANY SUCH RETURN OF ASSETS BY WAY OF DIVIDEND), OR ON THE APPLICATION OF THE PROCEEDS OF A SHARE SALE, EACH HOLDER OF P SHARES IS DISTRIBUTED THE NOMINAL AMOUNT PAID UP IN RESPECT OF SUCH P SHARES TOGETHER WITH ALL ARREARS THEREON INCLUDING ACCRUALS OF THE PREFERRED DIVIDEND CALCULATED TO THE DATE OF REPAYMENT WHETHER OR NOT SUCH DIVIDEND SHALL HAVE BEEN DECLARED AND ONCE DISTRIBUTIONS HAVE BEEN MADE TO THE HOLDERS OF C PREFERRED SHARES, B PREFERRED SHARES, A ORDINARY SHARES, S ORDINARY SHARES AND ORDINARY SHARES, AN AMOUNT IN RESPECT OF EACH P SHARE EQUAL TO THE PREMIUM AMOUNT PAID UP IN RESPECT OF SUCH P SHARE TOGETHER WITH ALL ARREARS THEREON INCLUDING ACCRUALS OF THE PREFERRED DIVIDEND CALCULATED AS ABOVE.</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	S ORDINARY SHARES	
Prescribed particulars	<p>VOTING RIGHTS</p> <p>EACH S ORDINARY SHARE SHALL ON A POLL CARRY ONE VOTE PER SHARE (SAVE IN THE EVENT THAT THE APPLICABLE CONVERSION RATIO (PURSUANT TO THE ARTICLES) IS OTHER THAN ONE, IN WHICH EVENT THE NUMBER OF VOTES CARRIED BY EACH S ORDINARY SHARE SHALL BE EQUAL TO ONE MULTIPLIED BY THE APPLICABLE CONVERSION RATIO PROVIDED THAT ANY FRACTIONAL ENTITLEMENT SHALL BE DISREGARDED).</p> <p>DIVIDEND RIGHTS</p> <p>THE P SHARES, THE C PREFERRED SHARES, THE B PREFERRED SHARES AND THE A ORDINARY SHARES WILL RANK IN PRIORITY TO ANY PAYMENT BY WAY OF DIVIDEND TO HOLDERS OF ANY OTHER SHARES. ON LIQUIDATION, BUSINESS SALE OR SHARES SALE ANY DIVIDEND SHALL BE PAID IN ACCORDANCE WITH THE CAPITAL DISTRIBUTION PROVISIONS. ALL DIVIDENDS ARE TO BE PAID TO ALL HOLDERS OF SHARES PRO-RATA TO THE NUMBER OF SHARES HELD BY EACH SUCH PERSON.</p> <p>CAPITAL DISTRIBUTION RIGHTS</p> <p>ON A DISTRIBUTION OF ALL OR SUBSTANTIALLY ALL ASSETS BY THE COMPANY ON A LIQUIDATION OR FOLLOWING A BUSINESS SALE (INCLUDING ANY SUCH RETURN OF ASSETS BY WAY OF DIVIDEND), OR ON THE APPLICATION OF THE PROCEEDS OF A SHARE SALE, EACH HOLDER OF S ORDINARY SHARES ARE DISTRIBUTED THE AMOUNT PAID UP OR CREDITED AS PAID UP THEREON OF ANY RELEVANT SHARE, LESS ANY AMOUNT PREVIOUSLY DISTRIBUTED BY THE COMPANY IN RESPECT OF SUCH SHARE PURSUANT TO THE ARTICLES (THE "PRIORITY AMOUNT") TOGETHER WITH ALL ARREARS THEREON, ONCE THE AFOREMENTIONED DISTRIBUTION HAS BEEN MADE TO THE HOLDERS OF P SHARES (IN RESPECT OF THE NOMINAL AMOUNT PAID UP ON SUCH P SHARES), C PREFERRED SHARES, B PREFERRED SHARES AND A ORDINARY SHARES, BUT BEFORE DISTRIBUTIONS TO THE HOLDERS OF ORDINARY SHARES AND P SHARES (IN RESPECT OF THE PREMIUM AMOUNT PAID UP ON SUCH P SHARES).</p>	