



Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

5934602

Company name in full

ROBERTSON EDUCATION (INGLEBY BARWICK) GROUP HOLDINGS
LIMITED

88(2)

Return of Allotment of Shares

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

07 11 2007

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

99,900

Nominal value of each share

£0.01

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

THE TRANSFER OF SHARES PURSUANT TO THE ATTACHED SHARE
PURCHASE AGREEMENT

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

FRIDAY



LD5 04/01/2008 337
COMPANIES HOUSE



Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

Form 88(2) continuation sheet no:

CHFP025

Company Number

Company name in full

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name		Class of shares allotted	Number allotted
<input type="text"/>			
Address			
<input type="text"/>		<input type="text"/>	<input type="text"/>
<input type="text"/>		<input type="text"/>	<input type="text"/>
UK Postcode <input type="text"/>		<input type="text"/>	<input type="text"/>
Name		Class of shares allotted	Number allotted
<input type="text"/>			
Address			
<input type="text"/>		<input type="text"/>	<input type="text"/>
<input type="text"/>		<input type="text"/>	<input type="text"/>
UK Postcode <input type="text"/>		<input type="text"/>	<input type="text"/>
Name		Class of shares allotted	Number allotted
<input type="text"/>			
Address			
<input type="text"/>		<input type="text"/>	<input type="text"/>
<input type="text"/>		<input type="text"/>	<input type="text"/>
UK Postcode <input type="text"/>		<input type="text"/>	<input type="text"/>
Name		Class of shares allotted	Number allotted
<input type="text"/>			
Address			
<input type="text"/>		<input type="text"/>	<input type="text"/>
<input type="text"/>		<input type="text"/>	<input type="text"/>
UK Postcode <input type="text"/>		<input type="text"/>	<input type="text"/>

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u></div>		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u></div>		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
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Signed _____ Designation _____ Date _____

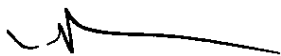
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>INFRASTRUCTURE INVESTORS GENERAL PARTNER LLP</u> Address <u>FIFTH FLOOR, 100 WOOD STREET, LONDON</u> UK Postcode <u>E C 2 V 7 E X</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>99,900</u>
Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted 	Number allotted
Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted 	Number allotted
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Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

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Signed



MICHAEL RYAN

Date

9 November 2007

A director / ~~XXXXXX~~ ~~XXXXXXXXXX~~ ~~XXXXXXXXXXXXXX~~ ~~XXXXXXXXXXXXXX~~ ~~XXXXXX~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

CMS Cameron McKenna LLP

Mitre House, 160 Aldersgate Street, London, EC1A 4DD

21877503 02 Ref CBE/HNK

Tel 020 7367 3000

DX number DX 135316

DX exchange BARBICAN 2