

MR04

Statement of satisfaction in full or in part of a charge



Companies House

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

✓ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company.

✗ **What this form is NOT for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage
charge against an LLP. Use form
LL MR04.

WEDNESDAY



A22

A79GF5W0
04/07/2018
COMPANIES HOUSE

#6

1 Company details

Company number 5 9 2 2 7 7 4
Company name in full PERMANENT MASTER ISSUER PLC

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?
→ **Before 06/04/2013.** Complete **Part A and Part C**
→ **On or after 06/04/2013.** Complete **Part B and Part C**

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge.

Charge creation date 2 4 0 9 2 0 0 9

A2 Charge number

Please give the charge number. This can be found on the certificate.

Charge number* 0 0 0 4

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced.

Instrument description A SUPPLEMENTAL MASTER ISSUER DEED OF CHARGE
DATED 24 SEPTEMBER 2009 AND ENTERED INTO BETWEEN
THE PARTIES LISTED IN SCHEDULE 1 HERETO

Continuation page
Please use a continuation page if
you need to enter more details.

SCHEDULE 1

PARTIES TO THE SECOND SUPPLEMENTAL MASTER ISSUER DEED OF CHARGE

- (1) **PERMANENT MASTER ISSUER PLC**, a company incorporated in England and Wales with limited liability (registered number 5922774), and having its registered office at 35 Great St Helen's, London EC3A 6AP (the **Master Issuer**);
- (2) **THE BANK OF NEW YORK MELLON**, a national association acting through its offices at 48th Floor, One Canada Square, London E14 5AL (acting in its capacity as the **Master Issuer Security Trustee**, which expression includes such company and all other persons or companies for the time being acting as security trustee or security trustees under this Deed);
- (3) **THE BANK OF NEW YORK MELLON**, a national association acting through its offices at 48th Floor, One Canada Square, London E14 5AL (acting in its capacity as the **Note Trustee**, which expression includes such company and all other persons or companies for the time being acting as trustee or trustees for the Noteholders under the Master Issuer Trust Deed);
- (4) **CITIBANK N.A.**, a national association acting through its offices at Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB (acting in its capacity as the **Principal Paying Agent** appointed by the Master Issuer under the Master Issuer Paying Agent and Agent Bank Agreement);
- (5) **CITIBANK N.A.**, a national association acting through its offices at Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB (acting in its capacity as the **Registrar** appointed by the Master Issuer under the Master Issuer Paying Agent and Agent Bank Agreement);
- (6) **CITIBANK N.A.**, London Branch of Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB (in its capacity as the **Transfer Agent** appointed by the Master Issuer under the Master Issuer Paying Agent and Agent Bank Agreement to administer the transfer of Notes);
- (7) **CITIBANK N.A.**, a national association acting through its offices at Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB (acting in its capacity as the **Agent Bank** appointed by the Master Issuer under the Master Issuer Paying Agent and Agent Bank Agreement);
- (8) **CITIBANK N.A.**, a national association acting through its offices at 388 Greenwich Street, 14th Floor, New York, New York 10013 (acting in its capacity as the **U.S. Paying Agent** appointed by the Master Issuer under the Master Issuer Paying Agent and Agent Bank Agreement);
- (9) **DEUTSCHE BANK AG, LONDON BRANCH**, a corporation domiciled in Frankfurt am Main, Germany, operating in the United Kingdom under branch registration number BR000005, acting through its London branch at Winchester House, 1 Great Winchester Street, London, EC2N 2DB (acting in its capacity as a **Master Issuer Swap Provider** in respect of the 2006-1 Notes);
- (10) **CREDIT SUISSE INTERNATIONAL**, a private unlimited company incorporated in England and Wales (registered number 2500199), and acting through its office at One Cabot Square, London E14 4QJ (acting in its capacity as a **Master Issuer Swap Provider** in respect of the 2006-1 Notes);
- (11) **BARCLAYS BANK PLC**, a public limited company incorporated in England and Wales with limited liability (registered number 1026167), and acting through its office at 5 The North Colonnade, London, E14 4BB (acting in its capacity as a **Master Issuer Swap Provider** in respect of the 2006-1 Notes);

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A4

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged.

Short particulars

A SHORT PARTICULARS OF THE PROPERTY OR UNDERTAKING CHARGED IS PROVIDED IN SCHEDULE 2 HERETO.

Continuation page

Please use a continuation page if you need to enter more details.

Part B

Charges created on or after 06/04/2013

B1

Charge code

Please give the charge code. This can be found on the certificate.

Charge code ¹

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¹ Charge code

This is the unique reference code allocated by the registrar.

- (12) **BANK OF SCOTLAND PLC** (registered number SC327000) (formerly The Governor and Company of the Bank of Scotland), a public limited company incorporated under the laws of Scotland whose registered office is at The Mound, Edinburgh, EH1 1YZ (acting in its capacities as the **Master Issuer Account Bank** appointed by the Master Issuer under the Master Issuer Bank Account Agreement and the **Master Issuer Cash Manager** appointed by the Master Issuer under the Master Issuer Cash Management Agreement);
- (13) **STRUCTURED FINANCE MANAGEMENT LIMITED**, a company incorporated in England and Wales, with limited liability (registered number 3853947), and having its registered office at 35 Great St. Helen's, London EC3A 6AP (acting in its capacity as the **Master Issuer Corporate Services Provider** appointed by the Master Issuer under the Master Issuer Corporate Services Agreement);
- (14) **CITIBANK, N.A., LONDON BRANCH** registered as an overseas company in England and Wales under BR001018 acting through its office at Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB (acting in its capacity as a **Master Issuer Swap Provider** in respect of the 2007-1 Series 3 Class A Notes);
- (15) **CREDIT SUISSE, LONDON BRANCH** a corporation domiciled in Zurich, Switzerland, operating in the United Kingdom under branch registration number BR000469, acting through its London branch at One Cabot Square, London E14 4QJ (acting in its capacity as a **Master Issuer Swap Provider** in respect of the 2007-1 Notes denominated in US Dollars (other than the 2007-1 Series 4 Class A Notes)); and
- (16) **DEUTSCHE BANK AG, LONDON BRANCH**, a corporation domiciled in Frankfurt am Main, Germany, operating in the United Kingdom under branch registration number BR000005, acting through its London branch at Winchester House, 1 Great Winchester Street, London, EC2N 2DB (acting in its capacity as a **Master Issuer Swap Provider** in respect of the 2007-1 Series 4 Class A Notes).

SCHEDULE 2

SHORT PARTICULARS OF ALL THE PROPERTY MORTGAGED OR CHARGED

The property charged and assigned by the Master Issuer Deed of Charge (initially registered by the Registrar of Companies on 3 November 2006) and supplemented and amended by the First Supplemental Master Issuer Deed of Charge (registered by the Registrar of Companies on 5 December 2007) remains charged and assigned by the Master Issuer Deed of Charge, but by virtue of the Second Supplemental Master Issuer Deed of Charge, the Master Issuer Deed of Charge (as so supplemented and amended) has been further supplemented and amended to amend the Master Issuer Post-Enforcement Priority of Payments set out in Clause 7.3 thereof.

2
25 In the Forms 395 relating to the registration of the Master Issuer Deed of Charge and the First Supplemental Master Issuer Deed of Charge made by the Registrar of Companies, references to the 'Master Issuer Deed of Charge' should be read as references to the Master Issuer Deed of Charge as supplemented and amended by the First Supplemental Master Issuer Deed of Charge and the Second Supplemental Master Issuer Deed of Charge.

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Part C To be completed for all charges

C1 Satisfaction

I confirm that the debt for the charge as described has been paid or satisfied.

Please tick the appropriate box.

- ☐ In full
☒ In part

C2 Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

Name HOA LE THI QUACH

Please give the address of the person delivering this statement

Building name/number 16

Street BURLINGTON STREET

Post town MANCHESTER

County/Region GREATER MANCHESTER

Postcode M 1 5 6 H Q

Please give the person's interest in the charge (e.g. chargor/chargee etc).

Person's interest in the charge chargor

C3 Signature

Please sign the form here.

Signature

Signature

X 

X

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**Presenter information**

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **HOA LE THI QUACH**

Company name

Address **13 PARSONAGE WAY**Post town **STOCKPORT**County/Region **CHESHIRE**Postcode **S K 8 2 J S**Country **U. K.**

DX

Telephone

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

☒ The company name and number match the information held on the public Register.

☒ **Part A Charges created before 06/04/2013**

☒ You have given the charge date.

☒ You have given the charge number (if appropriate)

☒ You have completed the Description of instrument and Short particulars in Sections A3 and A4.

☐ **Part B Charges created on or after 06/04/2013**
You have given the charge code.

☒ **Part C To be completed for all charges**

☒ You have ticked the appropriate box in Section C1.

☒ You have given the details of the person delivering this statement in Section C2.

You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk