

The Insolvency Act, 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S.89(3)**Pursuant to Section 89(3) of the Insolvency Act, 1986**

For official use

To the Registrar of Companies

Company Number

05920987

Name of Company

AUSINV 2007 Limited

I, Malcolm Cohen
IP Number: 6825
BDO LLP
55 Baker Street
London
W1U 7EU

Appointed Liquidator of the above named company on 10 November 2014 attach a
declaration of solvency embodying a statement of assets and liabilities

Signed



Date 10/11/14

Presenter's name address and
reference (if any)

BDO LLP
55 Baker Street
London
W1U 7EU

7/SMB/CJ/CITI

For official use
General Section

Post room



A18

A3KLG2J

13/11/2014

#340

COMPANIES HOUSE

THURSDAY

Form 4.70 continued

Section 89(3) **The Insolvency Act 1986**
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company number 05920987

Name of company AUSINV 2007 Limited

Presented by the Directors

Declaration of Solvency

(a) insert names and addresses We (a) Simon James Cumming of Citigroup Centre, Canada Square, Canary Wharf, London, E14 5LB

(b) May Alexandra Livingstone of Citigroup Centre, Canada Square, Canary Wharf, London, E14 5LB

(b) Delete as applicable being (b) ~~EITHER all the OR the majority~~ of the directors of (c) AUSINV 2007 Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up


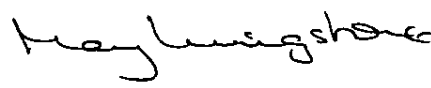
(c) Insert name of company

(d) Insert a period of months not exceeding 12

(e) Insert date

We append a statement of the company's assets and liabilities as at (e) 31 August 2014, being the latest practicable date before the making of this declaration

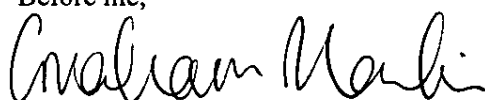
We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at CITIGROUP CENTRE, LONDON E14 5LB

This 10th November 2014

Before me,



Solicitor ~~or Commissioner of Oaths~~

GRAHAM MARTIN
ALLEN & OVERY LLP
ONE BISHOPS SQUARE
LONDON E1 6AD

Statement as at 31 October 2014 showing assets at estimated
realisable values and liabilities expected to rank

Assets and Liabilities		Estimate to realise or to rank for payment to nearest £
Assets:		£
	Balance at Bank	
	Cash in Hand	
	Marketable Securities	
	Amounts due from group company	
	Other Debtors	
	VAT refund	
	Unpaid Calls	
	Stock in Trade	
	Work in Progress	
	Freehold Property	
	Leasehold Property	
	Plant and Machinery	
	Furniture, Fittings, Utensils etc	
	Patents, Trade Marks etc	
	Investments in Subsidiaries	
	Other Property, viz	
	Estimated Realisable Value of Assets £	Nil
Liabilities:		£
	Secured on specific assets, viz {Details/amounts of secured assets}	
	Secured by a Floating Charge(s)	
	Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full	
	Unsecured creditors (amounts estimated to rank for payment)	
	£	£
	Trade accounts	
	Other creditors	
	Accrued expenses	
	Corporation tax	
	Contingent liabilities	
Estimated Surplus after paying Debts in full £		Nil

Remarks

Since no funds are held in the liquidation fees will be settled by an associated party