

# M

CHWP000

Please do not  
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Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\* insert full name  
of Company

## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

3

5918201

Name of company

\* L.A. ELWELL LIMITED

Date of creation of the charge

5th FEBRUARY 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

4  
All or any monies and liabilities which are for the time being (and whether on or at any time after demand) due, owing or incurred in whatsoever manner to the Chargeholder by the Company.

Names and addresses of the mortgagees or persons entitled to the charge

ADVANTAGE-TRANSITION-BRIDGE-FUND-LIMITED

4<sup>th</sup> Floor, Newwater House, 11 Newhall Street, Birmingham,

Postcode B3 3NY

Presenter's name address and  
reference (if any) :

ATBF Limited  
Newwater House  
11 Newhall Street  
Birmingham B3 3NY

Time critical reference

PHW

For official Use (02/06)  
Mortgage Section

THURSDAY



A70

\*AX5077BP\*

12/02/2009

23

COMPANIES HOUSE

100352/13

# 395

Short particulars of all the property mortgaged or charged

**FIXED LEGAL CHARGE**

All freehold and leasehold property owned at the date of this charge

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**FIXED CHARGE**

All future freehold and leasehold property.

All goodwill and uncalled capital

All present and future stocks, shares, and other securities, and interests in insurance policies.

All contract claims and rights.

All patents, trade marks, trading names, and copyrights.

All present and future book debts and monetary claims.

All present and future plant and machinery, and other chattels

All present and future bank accounts, cash at bank, and other credit balances.

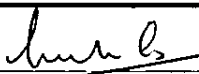
Please complete  
legibly, preferably  
in black type, or  
bold block lettering

**FLOATING CHARGE** (Intended to be a qualifying floating charge in accordance with Paragraph 14 of Schedule B1 of the Insolvency Act 1986).

All assets and undertakings of the Company not effectively charged by way of fixed charge as above.

Particulars as to commission allowance or discount (note 3)

Signed



Date 5th FEBRUARY 2009

On behalf of [company] [mortgagee/chargee]†

A fee is payable  
to Companies  
House in  
respect of each  
register entry  
for a mortgage  
or charge.  
(See Note 5)

† delete as  
appropriate

**Notes**

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ



**FILE COPY**

## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

**COMPANY NO. 5918201  
CHARGE NO. 3**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEBENTURE DATED 5 FEBRUARY  
2009 AND CREATED BY L. A. ELWELL LIMITED FOR SECURING  
ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY  
TO ADVANTAGE TRANSITION BRIDGE FUND LIMITED ON ANY  
ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO  
CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 12  
FEBRUARY 2009**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 13 FEBRUARY  
2009**



*Companies House*  
— for the record —



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**