

Swiss Smile UK Limited
(“the Company”)

in England and Wales Number 05914636

The Companies Acts 1985 and 2006
PRIVATE COMPANY LIMITED BY SHARES

WRITTEN RESOLUTIONS

We, the undersigned, being members of the Company eligible to attend and vote at general meetings of the Company, hereby pass the following resolution designated as a special resolution and agree that the said resolution shall be valid and effective as if it had been passed at a general meeting of the Company duly convened and held

IT IS RESOLVED



THAT THE FOLLOWING RESOLUTION BE PASSED A SPECIAL RESOLUTION

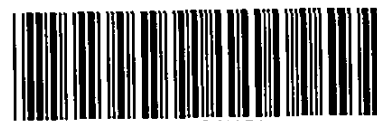
That the share capital of the Company be reduced by the reduction of the share premium account by £7,822,266 and that this amount be used to extinguish the deficit balance on the profit and loss account of as at 31st December 2010

Name Clifford zur Nieden

Signed

Date

FRIDAY



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A04

20/01/2012

#174

COMPANIES HOUSE

Notes

- 1 These written resolutions have been proposed by the directors of the Company
The purpose of these resolutions is to reduce the share capital of the Company
- 2 The circulation date of these written resolutions is 9th January 2012
- 3 Please signify your agreement to those resolutions which you do agree to by signing against your name where indicated, enter the date on which you signed the document and initial the boxes relating to the corresponding resolutions to which you agree
Please return the document to the Company
- 4 If you sign the document and return it to the Company without indicating whether you agree to all the resolutions or any particular resolution being passed, it will be assumed by the Company that you agree to all the resolutions being passed
- 5 If you return the document signed, but undated, it will be assumed by the Company that you signed the document on the day immediately preceding the day on which it was received by the Company
- 6 If not passed by the requisite majority of the total voting rights of eligible members, these written resolutions shall lapse on the 6th February 2012
- 7 The requisite majority needed to pass the ordinary resolution is a simple majority of the total voting rights of eligible members The requisite majority needed to pass the special resolution is three-quarters (75%) of the total voting rights of eligible members
- 8 Once these resolutions have been signed and returned to the Company, your agreement to them may not be revoked