

**Return of Allotment of Shares**Company Name: **FACES COSMETICS LIMITED**Company Number: **05910627**Received for filing in Electronic Format on the: **01/06/2015**

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**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>20/05/2015</b>	<b>20/05/2015</b>

**Class of Shares: ORDINARY****Currency: GBP****Number allotted 6453695****Nominal value of each share 0.01****Amount paid: 0.01****Amount unpaid: 0.0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1106298736</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>11062987.36</b>
		Amount paid per share	<b>0.01</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>178448032</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>1784480.32</b>
		Amount paid per share	<b>3.319361</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>REDEEMABLE</b>	Number allotted	<b>30034326</b>
	<b>CONVERTIBLE</b>	Aggregate nominal value:	<b>300343.26</b>
	<b>PREFERENCE</b>	Amount paid per share	<b>1.325172</b>
<b>Currency:</b>	<b>GBP</b>	Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM NO VOTING OR DIVIDEND RIGHTS AND LIMITED CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY CONFER RIGHTS OF REDEMPTION OR CONVERSION TO ORDINARY SHARES, WHERE THE SHAREHOLDER HAS THE RIGHT TO SUBMIT FOR REDEMPTION BUT THE COMPANY HAS THE RIGHT TO CHOOSE TO CONVERT SUCH PREFERENCE SHARES TO ORDINARY SHARES OR REDEEM.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>1314781094</b>
		Total aggregate nominal value:	<b>13147810.94</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.