COMPANIES FORM No. 395

Particulars of a mortgage or charge

CHWP000

Please do not write in this margin

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (Address overleaf - Note 6)

Name of company

For official use Company number **5**90*9*399

* insert full name

of Company

BUSINESS CENTRAL CONSULTANTS UMITED

Date of creation of the charge

31 s~ 2009 3067

Description of the instrument (if any) creating or evidencing the charge (note 2)

All Assets Debenture

Amount secured by the mortgage or charge

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All money, liabilities and obligations now or in the future owed or incurred by the Company to the Lender of any kind, however arising whether incurred under any Financial Agreements or otherwise and in any currency, whether or not immediately, whether certain or contingent, whether sole or joint, whether as principal or as surety, whether or not the Lender was the original creditor in respect thereof, and including (without limitation) interest, commission, costs, charges and expenses charged by the Lender at rates agreed between it and the Company or, in the absence of express agreement, in accordance with the Lender's normal practice for the time being.

Names and addresses of the mortgagees or persons entitled to the charge

AROEN LIMITED MERGERS 16 SHEARWAY BUSINESS PARK FULKESTONE KENT CTIQ 4RH Postcode

Presenter's name address and reference (if any):

arden merchald Lto 35 TOOR WAY SUTTON COLOFICLD B72 ILP

Time critical reference

For official Use (02/06) Mortgage Section



11/08/2009 **COMPANIES HOUSE**

Post room

Page 1

As security for payment of the Secured Liabilities the Company (with full title guarantee) hereby charges to the Lender:

- 3.1 by way of first legal mortgage all Land now owned by the Company including (without limitation) the land which is described in Schedule 1;
- 3.2 by way of first fixed equitable charge all Land which the Company acquires in the future;
- 3.3 by way of seperate first fixed charges:
- 3.3.1 all the goodwill and uncalled capital of the Company, present or future;
- 3.3.2 the securities;
- 3.3.3 the Insurances:
- 3.3.4 the Intellectual property;
- 3.3.5 the other Debts present and future and all Remittances received in respect thereof;
- 3.3.6 the Non-Vesting Debts present and future and all Remittances received in respect thereof;
- 3.3.7 the Rents;
- 3.3.8 the Asset Contracts;
- 3.3.9 the Other Claims;
- 3.3.10 the Fixed Plant and Equipment;
- 3.3.11 the Loose Plant and Equipment:

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

95

Particulars as to commission allowance or discount (note 3)

Signed	
Signed	Date 7th Auchus 2009

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

t delete as appropriate

Notes

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

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COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Scot)(Cont.)

Please do not write in this binding margin

Particulars of a mortgage or charge (continued)

Continuation sheet No ______to Form No 395 and 410 (Scot)

Please complete legibly, preferably in black type, or bold block lettering

Name of company

Company number

5909<u>399</u>

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	inappropriate

CENTRAL BUSINESS CONSULTANTS LIMITED

Limited *

Description of the instrument creating or evidencing the mortgage or charge (continued) (1000 2)

- 3.3.12 all rights and interest of the Company in the Account and the amount from time to time standing to the credit of the Account;
- 3.3.13 any account in the name of the Company under the control of or operated in accordance with the directions of the lender; and
- 3.3.14 all amounts realised by the Company, its liquidator or administrator upon the enforcement or execution of any order of the court under sections 212, 213, 214, 238, 239, 244 or 423 of the Insolvency Act 1986.
- 3.4 by way of first floating charge all those Assets not from time to time subject to a fixed charge under this Deed;

the provisions of paragraph 14 of Schedule B1 of the Insolvency Act 1986 apply to the floating charge in clause 3.4 which shall be enforceable at any time on or after this security becomes enforceable.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 5909399 CHARGE NO. 1

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED 31 JULY 2009 AND CREATED BY CENTRAL BUSINESS CONSULTANTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ARDEN MERGERS LIMITED ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11 AUGUST 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12 AUGUST 2009



