

**Return of Allotment of Shares**Company Name: **WONGA GROUP LIMITED**Company Number: **05897177**Received for filing in Electronic Format on the: **16/12/2015**

X4MEQCQ2

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/12/2015	01/12/2015

Class of Shares: ORDINARY**Currency: GBP****Number allotted 9949****Nominal value of each share 0.00001****Amount paid: 0.00001****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	66074863
Currency:	GBP	Aggregate nominal value:	660.74863
		Amount paid per share	0.00001
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHARES HAVE NO LIQUIDATION PREFERENCE RIGHTS. THEY CARRY A RIGHT TO VOTE AND TO RECEIVE DIVIDENDS.

Class of Shares:	A	Number allotted	40000000
	PREFERENCE	Aggregate nominal value:	400
Currency:	GBP	Amount paid per share	0.00001
		Amount unpaid per share	0

Prescribed particulars

THE A PREFERENCE SHARES HAVE CERTAIN LIQUIDATION PREFERENCE OVER SOME, BUT NOT ALL OTHER CLASSES AND HAVE OPTIONS UNDER CERTAIN CONDITIONS, TO BE CONVERTED INTO ORDINARY SHARES. THEY CARRY A RIGHT TO VOTE AND TO RECEIVE DIVIDENDS.

Class of Shares:	B	Number allotted	62802700
	PREFERENCE	Aggregate nominal value:	628.027
Currency:	GBP	Amount paid per share	0.00001
		Amount unpaid per share	0

Prescribed particulars

THE B PREFERENCE SHARES HAVE CERTAIN LIQUIDATION PREFERENCE OVER SOME, BUT NOT ALL OTHER CLASSES AND HAVE OPTIONS UNDER CERTAIN CONDITIONS, TO BE CONVERTED INTO ORDINARY SHARES. THEY CARRY A RIGHT TO VOTE AND TO RECEIVE DIVIDENDS.

Class of Shares:	C	Number allotted	30548000
	PREFERRED	Aggregate nominal value:	305.48

Currency:	GBP	Amount paid per share	0.00001
		Amount unpaid per share	0

Prescribed particulars

THE C PREFERENCE SHARES HAVE CERTAIN LIQUIDATION PREFERENCE OVER SOME, BUT NOT ALL OTHER CLASSES AND HAVE OPTIONS UNDER CERTAIN CONDITIONS, TO BE CONVERTED INTO ORDINARY SHARES. THEY CARRY A RIGHT TO VOTE AND TO RECEIVE DIVIDENDS.

Class of Shares:	Z	Number allotted	6085133
	CONVERTIBLE	Aggregate nominal value:	60.85133
	REDEEMABLE	Amount paid per share	0.00001
Currency:	GBP	Amount unpaid per share	0

Prescribed particulars

SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE A SEPARATE CLASS OF SHARE. THE Z SHARES HAVE NO LIQUIDATION PREFERENCE RIGHTS. THEY DO NOT CARRY A RIGHT TO VOTE, RECEIVE NOTICE OF OR ATTEND MEETINGS OF THE MEMBERS. THEY DO NOT CARRY A RIGHT TO RECEIVE DIVIDENDS OR OTHER DISTRIBUTIONS. THE Z SHARES MAY BE CONVERTED INTO ORDINARY SHARES UPON THE FULFILLMENT OF CERTAIN TARGETS. THE ORDINARY SHARES ARISING ON SUCH CONVERSION SHALL RANK PARI PASSU WITH THE ORDINARY SHARES THEN IN ISSUE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	205510696
		Total aggregate nominal value:	2055.10696

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.