Rule 4.34 - CVL The Insolvency Act 1986

S.95/99

Statement of Company's Affairs Pursuant to Section 95/99 of the Insolvency Act 1986

For official use To the Registrar of Companies Company Number 05895613 Name of Company Insert full name of **GRS Pub Investments Limited** company

Insert full name(s) and addresses(s)

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We Lyn Vardy and David Chubb of PricewaterhouseCoopers LLP, Benson House, 33 Wellington Street, Leeds, LS1 4JP

Insert date

the liquidator(s) of the above named company attach a statement of the company's affairs as at 11/08/2016

Date

20-10-16

Presenter's name, address and reference (if any)



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Statement of Affairs

	Statement as to affairs of GRS Pub Investments Limited
	on the 11 August 2016 the date of the resolution for winding up
	Statement of truth
) Insert full name and occupation	i (a) Robert Keith Thomson, company director
(b) Insert full address	of (b) 92 Tehworth Road, Wingfield, Bedjordshue,
	LU7 9QH

believe that the facts stated in this statement of affairs are to the best of my knowledge a full, true and complete statement as to the affairs of the above named company as-at the date of the resolution for winding up and that the said company carried on business

Signed <u>Kellth Thorns</u> - Dated <u>22/08/16</u>

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge		-
Assets subject to floating charge		
Cash at bank	£538,306	£538,306
Uncharged assets		
Intercompany loan	£Unknowr	£Unknown
		1
		0700 000
Estimated total assets available for preferential creditors £	£538,306	£538,306

Signature Kuth Thuring	Date _	22/0	8/16
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		Estimated to realise
	}	£
Estimated total assets available for preferential creditors (carried from page A)	2	538,306
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Liabilities	}	
Preferential creditors -	1	
Estimated deficiency/surplus as regards preferential creditors	£	538,306
Estimated prescribed part of net property where applicable (to carry forward) £ 110,661		
Estimated total assets available for floating charge holders	£	427,645
Debts secured by floating charges £ 32,927,855		
Estimated deficiency/surplus of assets after floating charges	£	(32,500,210)
Estimated prescribed part of net property where applicable (brought down) £ 110,661		
Total assets available to unsecured creditors	£	110,661
Unsecured non-preferential claims £ 0 00		
Estimated deficiency after floating charge where applicable (brought down) (32,500,210)		
Estimated deficiency/surplus as regards creditors	£	(32,389,549)
Issued and called up capital £ 13,889,694		
Estimated total deficiency/surplus as regards members	£	(46,279,243)
	<u> </u>	

Signature Ktut. Miomic Date 27/08/	16
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Company Creditors

Note You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession. If there is insufficient space, continuation sheets should be used and annexed securely to the rest of the form

Value of security £									!		
Date security given	5 June 2014										
Details of any security held by creditor	Fixed and floating charge over 5 June 2014 company assets					3					
Amount of debt £	32,927,855										
Address (with postcode)	25-28 Adelaide Road, First Floor, 32,927,855 Dublin 2										
Name of creditor or claimant	LSREF III Wright Limited 25-28 Adelaide Road, Dublin 2										

Signature Kerich Thum Date 22/08/16

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