G CHFP041

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering To the Registrar of Companies (Address overleaf)

For official use Company number

5893851

Name of company

*Insert full name of company

* FULL MOON HOLDCO 1 LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company dated $\frac{3 \text{ September } 2006}{2,499,000}$ the nominal capital of the company has been beyond the registered capital of £ $\frac{1,000}{2}$

† The copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

PARI PASSU WITH THE EXISTING ADROIMARY SHARRS, B DEDINARY SHARRS AND CORDINARY SHARRS OF THE COMPANY WITH SUCH RIGHTS AS ARE SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION.

† Insert Director Secretary, Administrator Administrative Receiver or Receiver (Scotland) as appropriate Signed

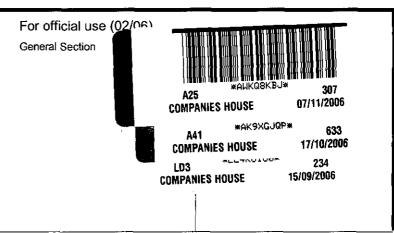
Designation ‡ ▶ • C € C T PAC

Date 3 - 1 - 06

Please tick here if continued overleaf

Presenter's name, address and reference (if any):

FRESHFIELDS BRUCKHAUS DERINGER 65 FLEET STREET, LONDON ENGLAND UNITED KINGDOM EC4Y 1HS DX 23 LONDON/CHANCERY LANE



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Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland :-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2