

MG01

Particulars of a mortgage or charge

302954 1B

A fee is payable with this form.
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

✓ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

✗ **What this form is NOT for**
You cannot use this form to re-
register particulars of a charge for a S
company. To do this, please use
form MG01s

FRIDAY



A09 28/10/2011 326
COMPANIES HOUSE

1	Company details	For official use
Company number	0 5 8 9 3 8 4 6	→ Filing in this form Please complete in typescript or in bold black capitals. All fields are mandatory unless specified or indicated by *
Company name in full	The First Milk Cheese Company Limited (the "Chargor") ✓	
2	Date of creation of charge	
Date of creation	d 1 d 8 m 1 m 0 y 2 y 0 y 1 y 1	
3	Description	
Description	STANDARD SECURITY (the "Charge")	
4	Amount secured	
Amount secured	<p>Please give us details of the amount secured by the mortgage or charge</p> <p>All present and future obligations and liabilities (whether actual or contingent and whether owned jointly or severally or alone or in any other capacity whatsoever) of the Chargor to the Security Agent and/or the other Secured Parties (or any of them) under or pursuant to any Finance Document (including all monies covenanted to be paid under the Charge and under any guarantee and indemnity contained in the ABL Agreement)</p> <p>Please see continuation page for definitions</p>	<p>Continuation page Please use a continuation page if you need to enter more details</p>

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Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name Lloyds TSB Commercial Finance Limited

Address Ridings House, Bankwood Way, Birstall, Batley, West Yorkshire

Postcode W F 1 7 9 T B

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details.

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

The property described in the Schedule

Please see continuation page for definitions

Continuation page

Please use a continuation page if you need to enter more details

MG01

Particulars of a mortgage or charge

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission allowance
or discount

n/a

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9

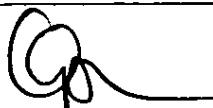
Signature

Please sign the form here

Signature

Signature

X



X

FOR MORTON FRASER LLP

This form must be signed by a person with an interest in the registration of the charge.

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name

HELEN MCHUGH

Company name

Morton Fraser LLP

Address

Quatermile Two

2 Lister Square

Post town

Edinburgh

County/Region

Postcode

E

H

3

9

G

L

Country

DX

DX ED119 EDINBURGH

Telephone

0131 247 3153



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page

Particulars of a mortgage or charge

4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured	<p>"ABL Agreement" means the Asset Based Lending Agreement dated 27 August 2009 as the same may be amended, restated, novated or replaced from time to time and made between First Milk Limited, the Original Borrowers defined therein, the Original Guarantors defined therein, Lloyds TSB Commercial Finance Limited and Barclays Bank PLC (as Co-Arrangers), Lloyds TSB Commercial Finance Limited (as Receivables Purchaser), Lloyds TSB Commercial Finance Limited (as Real Property Facility Agent), the Security Agent, the Original Inventory Lenders defined therein, the Original Real Property Lenders defined therein and the Original Plant and Machinery Lenders defined therein,</p> <p>"Finance Document" has the meaning ascribed to it in the ABL Agreement,</p> <p>"Schedule" means the schedule annexed and signed as relative to the Charge, a copy of which Schedule is annexed to this form,</p> <p>"Security Agent" has the meaning ascribed to it in the ABL Agreement,</p> <p>"Secured Parties" has the meaning ascribed to it in the ABL Agreement</p>	

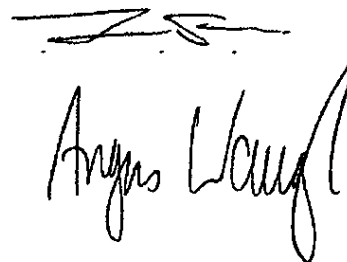
This is the Schedule referred to in the foregoing Standard Security by **THE FIRST MILK CHEESE COMPANY LIMITED** in favour of Lloyds TSB Commercial Finance Limited as Security Trustee

Security Subjects

ALL and WHOLE the subjects forming the Kingdom Cheese factory premises situated at Glenfield Industrial Estate, Cowdenbeath KY4 9HT and comprising:-

- 1 ALL and WHOLE the subjects known as and forming Units 1-4 Glenfield Industrial Estate noted above and being the subjects registered in the Land Register of Scotland under Title Number **FFE35891**,
2. ALL and WHOLE the subjects known as and forming Block 1 Glenfield Industrial Estate noted above (but being described as Blocks 1 and 2 in the title sheet) and being the subjects registered in the Land Register of Scotland under Title Number **FFE59142**,
- 3 ALL and WHOLE the subjects known as and forming Block 2 Glenfield Industrial Estate noted above and being the subjects registered in the Land Register of Scotland under Title Number **FFE64122**,
- 4 ALL and WHOLE the subjects known as and forming Block 3 Glenfield Industrial Estate noted above and being the subjects registered in the Land Register of Scotland under Title Number **FFE95250**,
- 5 ALL and WHOLE the subjects known as and forming Block 4 Glenfield Industrial Estate noted above (but being described as subjects being part of the Glenfield Industrial Estate, Perth Road, Cowdenbeath in the title sheet) and being the subjects registered in the Land Register of Scotland under Title Number **FFE43273**,
- 6 ALL and WHOLE the subjects known as The Pagoda, Glenfield Industrial Estate noted above and being the subjects registered in the Land Register of Scotland under Title Number **FFE46888**, and

which said subjects 1 to 6 are hereby secured TOGETHER WITH (One) the buildings erected on the Property and the heritable plant and equipment, fixtures and fittings therein and thereon, (Two) the whole common, access and other rights therein and thereto, (Three) the tields, parsonage and vicarage, (Four) the parts, privileges and pertinents and (Five) the Chargor's whole right, title and interest present and future in and to the Property


Angus Wang
Chargor

MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction

✓ **What this form is for**
You may use this form to give notice
of a certificate of registration of a
charge comprising property situated
in another UK jurisdiction

✗ **What this form is NOT for**
You cannot use this form
certificate of registration
for a company registered
in Scotland

A09

AIWYHYR3
28/10/2011
COMPANIES HOUSE

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1 Company details

Company number 05893846
Company name in full The First Milk Cheese Company Limited

For official use
→ **Filling in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Date charge presented

Date of, and parties to,
the charge It is hereby certified that the charge ①
by First Milk Cheese Company Limited in favour of Lloyds TSB
Commercial Finance Limited dated 3 October 2011
was presented for registration on
d 1 d 8 m 1 m 0 y 2 y 0 y 1 y 1

Jurisdiction in ②
☒ Scotland
☐ England and Wales
☐ Northern Ireland

① As described on form MG01
'Particulars of a mortgage
or charge'
② Please tick as appropriate

3 Signature

Please sign the form here

Signature

Signature

X

X

FOR MORTON FRASER LLP

This form must be signed by a person with an interest in the registration of
the charge

MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction



Presenter information

You do not have to give any contact information but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Helen McHugh

Company name

Morton Fraser LLP

Address

Quatermile Two

2 Lister Square

Post town

Edinburgh

County/Region

Postcode

E H 3 9 G L

Country

DX

DX ED119 Edinburgh

Telephone

0131 247 3153



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date of, and parties to, the charge in Section 2.
- ☐ You have declared where the charge was presented for registration.
- ☐ You have enclosed the form MG01 and a verified copy of the deed
- ☐ You have signed the form.



Important information

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Where to send

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For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

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FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 5893846

CHARGE NO. 6

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A STANDARD SECURITY EXECUTED
ON 03 OCTOBER 2011 WHICH WAS PRESENTED FOR
REGISTRATION IN SCOTLAND ON 18 OCTOBER 2011 AND
CREATED BY THE FIRST MILK CHEESE COMPANY LIMITED
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO THE SECURITY AGENT ON ANY ACCOUNT
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 28 OCTOBER 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1 NOVEMBER
2011



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

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