

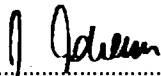
Company No. 05887351

**SOLVENCY STATEMENT MADE BY THE DIRECTORS
OF
TATA STEEL UK HOLDINGS LIMITED
(the "Company")**

**made on 2023
in relation to a reduction of capital for the purposes of
section 642 of the Companies Act 2006**

We, the undersigned, being all of the Directors for the time being of the Company state as follows:

1. That the Company is proposing to undertake a reduction of capital pursuant to the provisions of sections 642-644 of the Companies Act 2006.
2. That we have made full enquiry into the affairs and prospects of the Company and we have each formed the opinion that:
 - 2.1 as regards the affairs of the Company at the date of this statement, there is no grounds on which the Company could be found to be unable to pay or otherwise discharge its debts;
 - 2.2 taking into account the current intention to commence the winding up of the Company within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of such winding up of the Company; and
 - 2.3 should the winding up of the Company not be commenced within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.



.....
Henrik Adam

Director

Date: 12/06/2023



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Raghav Sud

Director

Date: 12/06/2023