

**DFKA ACQUISITION LIMITED**  
**(REGISTERED NUMBER 05871386 ) (The Company)**

**SOLVENCY STATEMENT MADE FOR THE PURPOSE OF**  
**SECTION 642 OF THE COMPANIES ACT 2006**

This solvency statement is made on 30 April 2010

The Company is proposing that

The share capital of the Company, be reduced by a total of £351,165,152 by cancelling and extinguishing 344,191,727 ordinary shares of £1 each then registered in the name of DFKA Holdings Limited and £6,973,425 standing to the credit of the Company's share premium account.

We, Michael Mendes, Stephen Kim and Steven Neil, being all of the directors of the Company, as at the date of this solvency statement, have each formed the opinion

As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts

- (a) Taking into account the current intention to strike off the Company within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of a striking off of the Company
- (b) Should striking off of the Company not be commenced within twelve months of the date of the statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

In forming this opinion, the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)



Step 31 Solvency Statement

Signed by all of the directors of the Company

Steven Neil




Director

Stephen Kim



Director

Michael Mendes



Director