

## The Insolvency Act 1986

Statement of  
company's affairs**S.95/99**Pursuant to section 95/99 of  
the Insolvency Act 1986

To the Registrar of Companies

For official use

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Company number

05859320

Name of company

Insert full name(s) of  
company

Lion/Silk Investments 2 Limited

Insert full names and  
addresses

We

Robert Andrew Croxen

Richard Dixon Fleming

KPMG LLP  
Arlington Business Park  
Theale Reading  
RG7 4SD United KingdomKPMG LLP  
Arlington Business Park  
Theale Reading  
RG7 4SD United Kingdomthe Joint Liquidators of the above-named company, attach a statement of the  
company's affairs as at 3 April 2012

Signed



Dated 3 April 2012

Presenter's name, address  
and reference (if any)KPMG LLP  
Arlington Business Park  
Theale  
Reading  
RG7 4SD  
United Kingdom

For official use

Insolvency section Post room

TUESDAY



\*A16L7NUI\*

A25

10/04/2012

#16

COMPANIES HOUSE



## Statement of affairs

Statement as to affairs of Lion/Silk Investments 2 Limited

On the 3 April 2012  
the date of the resolution for winding up

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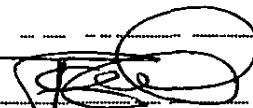
## Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full name James Cocker

Signed

Dated

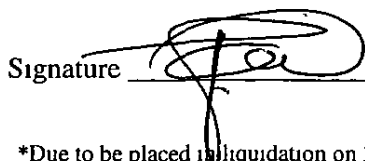
  
3/4/12



## A - Summary of assets

Assets	Book value £	Estimated to realise £
<b>Assets specifically pledged:</b>		
None	Nil	Nil
Less		
Due to Lion Silk Funding Lux 2 S A R L	(9,316,308)	(9,316,308)
<b>Surplus/(deficiency) as regards Lion Silk Funding Lux 2 S.A.R.L</b>	<b>(9,316,308)</b>	<b>(9,316,308)</b>
<b>Assets not specifically pledged:</b>		
Investments in subsidiaries	117,834,992	Nil
Intercompany – Lion/Silk Investments 1 Ltd	158,243	uncertain*
Intercompany – Xunely Ltd (in Administration)	11,272,823	uncertain
Other debtors (Lion Silk Funding Lux 2 S A R L )	30,815	Nil
<b>Estimated total assets available for preferential creditors</b>	<b>£ 129,296,873</b>	<b>Nil</b>

Signature



Dated

3/4/12

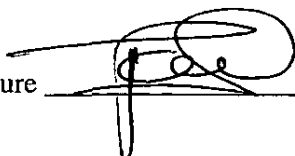
\*Due to be placed in liquidation on 3 April 2012



## A1 - Summary of liabilities

	£	£
<b>Estimated total assets available for preferential creditors (carried from page A)</b>		<b>Nil</b>
<b>Preferential creditors:</b>		
None		Nil
<b>Estimated deficiency/surplus as regards preferential creditors</b>		<b>Nil</b>
Estimated prescribed part of net property (to carry forward)		Nil
<b>Estimated total assets available for floating charge holders</b>		<b>Nil</b>
Debts secured by a floating charge		(9,316,308)
<b>Estimated deficiency/surplus as regards floating charge holders</b>		<b>(9,316,308)</b>
Estimated prescribed part of net property (brought down)		Nil
<b>Estimated deficiency/surplus of assets available for non-preferential creditors (excluding shortfall to floating charge holders)</b>		
Non-preferential claims		
Trade creditors (unknown)	(69,861)	
Intercompany – La Senza Ltd (in Administration)	(56,566,888)	
Intercompany – Xunely Ltd (in Administration)	(3,719,977)	
Intercompany – Lion/Silk Investments 1 Ltd	(60,125,312)	
Audit fees accrual	(4,000)	
Other accruals and Deferred Income	(2,199,337)	
		(122,685,375)
<b>Estimated deficiency/surplus as regards creditors</b>		<b>(132,001,683)</b>
Issued and called up capital		
Ordinary £1 shares	(27,381,556)	
		(27,381,556)
<b>Estimated total deficiency/surplus as regards members</b>		<b>(159,383,239)</b>

Signature



Dated

3/4/12



**Lion/Silk Investments 2 Limited – Secured Creditors**

Supplier Name	£	Address 1	Address 2	Address 3
Lion/Silk Funding 2 S A R L	(9,316,308)	13-15 Avenue de La Liberte	L - 1931	Luxembourg

Nature of security – Debenture dated 7 July 2006



**Lion/Silk Investments 2 Limited – Unsecured creditors**

Supplier Name	£	Address 1	Address 2	Address 3	Address 4	Address 5
La Senza Ltd (in Administration)	(56,566,888)	c/o KPMG LLP	Arlington Business Park	Theale	Reading	RG7 4SD
Xunely Ltd (in Administration)	(3,719,977)	c/o KPMG LLP	Arlington Business Park	Theale	Reading	RG7 4SD
Lion/Silk Investments 1 Ltd	(60,125,312)	c/o KPMG LLP	Arlington Business Park	Theale	Reading	RG7 4SD
PwC LLP	(4,000)		1 Embankment Place		London	WC2N 6RH
Trade Creditors - unknown	(69,861)					