

123

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Notice of increase in nominal capital

CHFP025

Please do not
write in
this margin

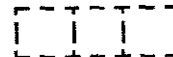
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



5845839

Name of company

*Quinlan Private Capital UK Limited

*insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 24 November 2006 the nominal capital of the company has been

increased by £ 1,700,000 beyond the registered capital of £ 100,000.

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

The new shares are to be issued to rank pari passu to the existing issued
shares and to each other, save as to be agreed from time to time by a written
agreement signed by all of the shareholders.

Please tick here if
continued overleaf



† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed Alan CumDesignation † SECRETARYDate 24/11/06

Presentor's name address and
reference (if any) :

Allen & Overy LLP
One Bishops Square
London
E1 6AO

Ref: ANES/co:3974485

For official Use
General Section

Post room



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COMPANIES HOUSE 07/12/2006