

Notice of increase in nominal capital

123

CHFP025

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or

*insert full name of company

To the Registrar of Companies (Address overleaf)

For official use Company number 05845368

bold block lettering

Name of company

Precision Technologies Group Limited (the "Company")

gives notice in accordance with section 123 of the above Act that by resolution of the company 30/6/09 the nominal capital of the company has been

† the copy must be printed or in some other form approved by the registrar

increased by £ $= \frac{1,500,000.00}{000.00}$ beyond the registered capital of £ ____

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

As set out in the Company's Articles of Association.

‡Insert Director. Secretary, Administrator. Administrative Receiver or Receiver (Scotland) as appropriate

Designation # Director

Date 30 Sum 2009

Please tick here if continued overleaf

Presenter's name address and reference (if any):

Macfarlanes LLP 20 Cursitor Street London EC4A 1LT JRC/610077

138 Chancery Lane

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