

Ordinary and Special Resolutions

Company Number: 05844527

Company Name: Supreme plc

On the 15th day of September 2022 the following ordinary and special written resolutions were passed and agreed by the members:

Ordinary Resolutions

Receipt of audited accounts and reports

1. That the financial statements of the Company for the year ended 31 March 2022 and the reports of the Directors and auditors be received and adopted.

Re-election of directors

2. That Paul Andrew McDonald be re-elected as a director of the Company.

3. That Sandeep Singh Chadha be re-elected as a director of the Company.

4. That Suzanne Gwendoline Smith be re-elected as a director of the Company.

5. That Mark Richard Cashmore be re-elected as a director of the Company.

6. That Simon Martin Lord be re-elected as a director of the Company.

Re-appointment and remuneration of the auditor

7. That BDO LLP be re-appointed, as auditors of the Company until the conclusion of the next Annual General Meeting.

8. That the Directors be authorised to fix the auditors' remuneration.

Declaration of dividend

9. To declare a final dividend of 3.8p per ordinary share for the year ended 31 March 2022 payable on 30 September 2022 to shareholders who are on the register of members of the Company at the close of business on 2 September 2022.

Authority to allot shares

10. That in substitution for all previous authorities which are hereby revoked the Directors be and they are hereby generally and unconditionally authorised (in substitution for any existing such powers) for the purposes of section 551 of the Companies Act 2006 (the "Act") to exercise all the powers of the Company to allot shares in the Company ("Shares") or to grant rights to subscribe for or to convert any security into shares in the Company ("Rights") up to an aggregate nominal amount of £3,887,569 provided that this authority shall expire 15 months from the date of this resolution or at the conclusion of the Company's next Annual General Meeting, if earlier, unless previously renewed, varied or revoked by the Company in general meeting and that the Company may before such expiry make an offer or agreement which would or might require Shares to be allotted or Rights to be granted after such expiry and the Directors may allot Shares or grant Rights in pursuance of such offer or agreement notwithstanding that the authority conferred hereby has expired.

Special Resolutions

Disapplication of pre-emption rights

11. That subject to the passing of resolution 10 and in substitution for all previous authorities which are hereby revoked the Directors be and they are hereby empowered (in substitution for any existing such powers) pursuant to section 570 of the Act to allot equity securities (as defined in section 560 of the Act) for cash pursuant to the authorities conferred by resolution 8 as if section

561 (1) of the Act did not apply to any such allotment, provided that this power shall be limited to the allotment of equity securities for cash:

(a) in connection with an offer of equity securities by way of rights to holders of ordinary shares in proportion (as nearly as may be practicable) to their respective holdings of such shares, but subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or any legal or practical problems under the laws of any territory, or the requirements of any regulatory body or stock exchange; and

(b) otherwise than pursuant to sub-paragraphs a above below up to an aggregate nominal amount of £1,166,270 provided that this authority shall expire 15 months from the date of this Resolution or at the conclusion of the Company's next Annual General Meeting if earlier, unless previously renewed, varied or revoked by the Company in general meeting and that the Company may before such expiry make an offer or agreement which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of any such offer or agreement notwithstanding that the power conferred hereby has expired and in this Resolution the expression "equity securities" and references to the allotment of equity securities shall bear the same respective meanings as in section 560 of the Act.

Purchase of own ordinary shares

12. That the Company is generally and unconditionally authorised pursuant to section 701 of the Act to make market purchases (as defined in section 693 of the Act) of ordinary shares of £0.10 each in its capital, provided that:

(a) the maximum aggregate number of such shares that may be acquired under this authority is 11,662,700 (representing approximately 10% of the Company's issued ordinary share capital at 15 August 2022);

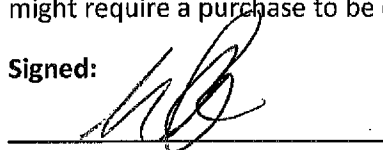
(b) the minimum price (exclusive of expenses) which may be paid for such a share is £0.10 (being its nominal value);

(c) the maximum price (exclusive of expenses) which may be paid for such a share is five per cent above the average of the middle market quotations for an ordinary share as derived from the AIM Appendix to the Daily Official List of the London Stock Exchange plc for the five business days immediately preceding the date on which the share is contracted to be purchased or, in the case of a tender offer, the terms of the tender offer are announced;

(d) this authority shall expire on 15 months from the date of this resolution or, if earlier, on the conclusion of the Company's next annual general meeting; and

(e) before such expiry the Company may enter into a contract to purchase shares that would or might require a purchase to be completed after such expiry.

Signed:



Suzanne Smith – Company Secretary and Director