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02/05/2018
COMPANIES HOUSE

Company No. 05844527

SUPREME LIMITED
THE COMPANIES ACT 2006

Copy resolutions of the type and in the terms specified below as passed by the members of the Company named above by way of written resolution on 2 day of May 2018.

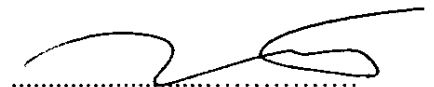
Ordinary resolution

1. That in substitution for all previous authorities which are hereby revoked the Directors be and they are hereby generally and unconditionally authorised (in substitution for any existing such powers) for the purposes of section 551 of the Companies Act 2006 (the "Act") to exercise all the powers of the Company to allot shares in the Company ("Shares") or to grant rights to subscribe for or to convert any security into shares in the Company ("Rights"):
 - 1.1 up to an aggregate nominal amount of £1,531,681.70 in connection with:
 - (i) the proposed grant of options to certain employees of the Company pursuant to an enterprise management incentive ("EMI") scheme and up to two unapproved option arrangements; and
 - (ii) the allotment of placing shares in connection with the Company's proposed admission to AIMprovided that this authority, shall expire on 31 May 2018 or at the conclusion of the Company's next Annual General Meeting, if earlier, and that the Company may before such expiry make an offer or agreement which would or might require Shares to be allotted or Rights to be granted after such expiry and the Directors may allot Shares or grant Rights in pursuance of such offer or agreement notwithstanding that the authority conferred hereby has expired; and
 - 1.2 otherwise than pursuant to the authority granted by paragraph 1.1 up to an aggregate nominal amount of £4,055,722.20 provided that this authority shall expire 15 months from the date of this resolution or at the conclusion of the Company's next Annual General Meeting, if earlier, and that the Company may before such expiry make an offer or agreement which would or might require Shares to be allotted or Rights to be granted after such expiry and the Directors may allot Shares or grant Rights in pursuance of such offer or agreement notwithstanding that the authority conferred hereby has expired

Special resolutions

2. That the Company be re-registered as a public company under the Companies Act 2006 by the name of Supreme PLC.

3. That the regulations contained in the document attached to these written resolutions be approved and adopted as the articles of association of the Company in substitution for and to the exclusion of the existing articles of association.
4. That subject to the passing of resolution 1 and in substitution for all previous authorities which are hereby revoked the Directors be and they are hereby empowered (in substitution for any existing such powers) pursuant to section 570 of the Act to allot equity securities (as defined in section 560 of the Act) for cash pursuant to the authorities conferred by resolution 1 as if section 561 (1) of the Act did not apply to any such allotment, provided that this power shall be limited to the allotment of equity securities for cash:
 - 4.1 in connection with an offer of equity securities by way of rights to holders of ordinary shares in proportion (as nearly as may be practicable) to their respective holdings of such shares, but subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or any legal or practical problems under the laws of any territory, or the requirements of any regulatory body or stock exchange;
 - 4.2 otherwise than pursuant to sub-paragraph 4.1 above and pursuant to the authority conferred by sub- paragraph 1.1 above up to an aggregate nominal amount of £1,531,681.70 provided that this authority shall expire on 31 May 2018 or at the conclusion of the Company's next Annual General Meeting if earlier, and that the Company may before such expiry make an offer or agreement which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of any such offer or agreement notwithstanding that the power conferred hereby has expired and in this Resolution the expression "equity securities" and references to the allotment of equity securities shall bear the same respective meanings as in section 560 of the Act; and
 - 4.3 otherwise than pursuant to sub-paragraphs 4.1 and 4.2 above up to an aggregate nominal amount of of £1,216,716.70) provided that this authority shall expire 15 months from the date of this Resolution or at the conclusion of the Company's next Annual General Meeting if earlier, and that the Company may before such expiry make an offer or agreement which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of any such offer or agreement notwithstanding that the power conferred hereby has expired and in this Resolution the expression "equity securities" and references to the allotment of equity securities shall bear the same respective meanings as in section 560 of the Act.



Director

Dated: 2 MAY 2018