

Section 89(3) The Insolvency Act 1986
 Member's Voluntary Winding up
 Declaration of Solvency Embodying
 a Statement of Assets and Liabilities
 Pursuant to Section 89(3) of the
 Insolvency Act 1986

S.89(3)

For official use

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To the Registrar of Companies

Company Number

05844502

Name of Company

(a) Insert full
name of
company

ACA Capital Management (U.K.) PTE. Limited


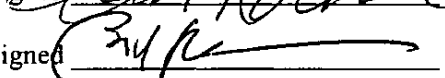
(b) Insert full
name(s) and
address(es)

We,

Alan Roseman of 140 Broadway, 47th Floor, New York NY 10005; and

Brad Larson of 140 Broadway, 47th Floor, New York NY 10005


attach a declaration of solvency embodying a statement of assets and liabilities

Signed  Date 30/10 2009
 Signed  Date 30/10 2009

Presenter's name,
address and
reference (if any)

Grant Thornton UK LLP
 No.1 Dorset Street
 Southampton
 Hampshire
 SO15 2DP
 Ref ACA

For official use

Liquidation Section	Post Room
 *ARK02FSU* 14/12/2009 COMPANIES HOUSE	

MONDAY

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Section 89(3) The Insolvency Act 1986
Member's Voluntary Winding up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

Company Number

05844502

Name of Company

ACA Capital Management (U.K.) PTE. Limited

Presented by

Grant Thornton UK LLP
 No.1 Dorset Street
 Southampton
 Hampshire
 SO15 2DP

Declaration of Solvency

(a) Insert
 name(s) and
 address(es)

We,

Alan Roseman of 140 Broadway, 47th Floor, New York NY 10005; and
 Brad Larson of 140 Broadway, 47th Floor, New York NY 10005

(b) Delete as
 applicable

being the majority of the directors of

(c) Insert name
 of company

ACA Capital Management (U.K.) PTE. Limited

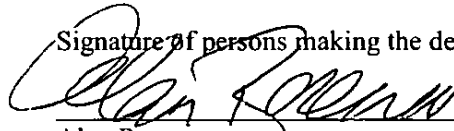

(d) Insert a
 period of
 months not
 exceeding 12

do solemnly and sincerely declare that we have made a full inquiry into the affairs
 of this company, and that, having done so, we have formed the opinion that this
 company will be able to pay its debts in full together with interest at the official
 rate within a period of 12 months, from the commencement of the winding up.

(e) Insert date

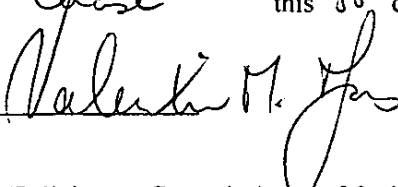
We append a statement of the company's assets and liabilities as at 21 October
 2009 being the latest practicable date before the making of this declaration.
 We make this solemn declaration, conscientiously believing it to be true, and by
 virtue of the provisions of the Statutory Declarations Act 1835.

Signature of persons making the declaration

 
 Alan Roseman Brad Larson

Declared at Chase this 30th day of October 2009

Before me



Notary Public/Solicitor or Commissioner of Oaths

VALENTINE M. JONES
 NOTARY PUBLIC, STATE OF NEW YORK
 QUALIFIED IN KINGS COUNTY
 REG. #01JO4965974
 MY COMM. EXP. APRIL 30, 2010

4.70 contd.

Statement as at 21 October 2009 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	614,093
	Cash in hand	
	Marketable securities	
	Bills receivable	
	Trade debtors	
	Loans and advances	799,109
	Other debtor	784,923
	VAT receivable	2,090
	Work in progress	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils etc	
	Patents, trade marks etc	
	Investments other than marketable securities	
	Other property, viz	
	Estimated realisable value of assets	2,200,215
Liabilities:		£
	Secured on specific assets, viz	
	Secured by floating charge(s)	
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	(10,000)
	Unsecured creditors (amounts estimated to rank for payment)	
	£	£
	Trade accounts	-
	Bills payable	
	Accrued expenses	(28,681)
	Other liabilities	
	Corporation tax	(91,607)
	Contingent liabilities	
Estimated surplus after paying debts in full		2,069,927