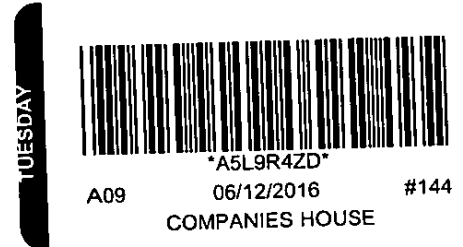


TASTY PLC
Company number 5826464
ORDINARY AND SPECIAL RESOLUTION
OF
TASTY PLC (Company)
Passed on 1 December 2016



At a general meeting of the Company duly convened and held at 32 Charlotte Street, London, W1T 2NQ on 1 December 2016 at 9 00 a m , the following resolutions were duly passed as ordinary and special resolutions

[For the purposes of these Resolutions capitalised terms shall (unless the context requires otherwise) have the same meanings ascribed to them in the circular from the Company to the Shareholders dated 08 November 2016 (the "Circular")]

ORDINARY RESOLUTION

- 1 That, the Directors be generally and unconditionally authorised for the purposes of Section 551 of the Companies Act 2006 (the "Act") to exercise all powers of the Company to allot equity securities (within the meaning of section 560 of the Act)
 - (A) up to an aggregate nominal amount of £636,517 20 in connection with the Placing and the Share Incentive exercise, and
 - (B) otherwise than pursuant to paragraph (A) above up to an aggregate nominal amount of £597,255, provided that this authority shall expire 15 months after the date of the passing of this Resolution or at the conclusion of the next annual general meeting of the Company following the passing of this Resolution, whichever occurs first, (unless previously renewed, varied or revoked by the Company in general meeting) except that the Company may, before such expiry, make an offer or agreement which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of such an offer or agreement as if this authority had not expired

SPECIAL RESOLUTION

- 2 That, subject to and conditional upon the passing of Resolution 1, the Directors be empowered pursuant to Section 570(1) and Section 571(1) of the Act to allot equity securities (within the meaning of Section 560 of the Act) for cash, pursuant to the authority conferred by Resolution 1, as if Section 561(1) of the Act did not apply to any such allotment, provided that such power shall be limited to
 - (C) the allotment of equity securities for cash in connection with an offer of, or invitation to apply for, equity securities
 - (i) to ordinary shareholders in proportion (as nearly as may be practicable) to their existing holdings, and

- (ii) to holders of other equity securities, as required by the rights of those securities, or as the Board otherwise considers necessary, and so that the Board may impose any limits or restrictions and make any arrangements which it considers necessary or appropriate to deal with treasury shares, fractional entitlements, record dates, legal, regulatory or practical problems in, or under the laws of, any territory or any other matter,
- (D) the allotment of equity securities in connection with the Placing pursuant to the authority conferred by Resolution 1(A), and
- (E) the allotment (otherwise than pursuant to paragraphs (A) and (B)) of equity securities up to an aggregate nominal amount of £597,255, and shall expire 15 months after the date of the passing of this Resolution or at the conclusion of the next annual general meeting of the Company following the passing of this Resolution, whichever occurs first, (unless previously renewed, varied or revoked by the Company in general meeting) except that the Company may make an offer or agreement which would or might require equity securities to be allotted after such expiry and the directors may allot equity securities in pursuance of any such offer or agreement as if the power conferred hereby had not expired

Signed

Company Secretary