

**Return of Allotment of Shares**Company Name: **Connexin Limited**Company Number: **05823408**Received for filing in Electronic Format on the: **10/10/2017**

X6GQE52J

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>26/09/2017</b>	<b>26/09/2017</b>

<b>Class of Shares:</b>	<b>SERIES A</b>	Number allotted	<b>22420820</b>
	<b>PREFERRED</b>	Nominal value of each share	<b>0.001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>0.22301</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	29707590
Currency:	GBP	Aggregate nominal value:	29707.59

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS. ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), ORDINARY SHARES SHALL BE ENTITLED TO THE SURPLUS ASSETS OF THE COMPANY AFTER: (I) THE PAYMENT OF ITS LIABILITIES; (II) THE PAYMENT OF £1.00 FOR THE PURCHASE OF THE ENTIRE CLASS OF DEFERRED SHARES, IF ANY; AND (III) THE PAYMENT TO THE HOLDERS OF SERIES A PREFERRED SHARES THE AMOUNT EQUAL TO THE ISSUE PRICE PLUS ANY ARREARS (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS IN FULL, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A PREFERRED SHAREHOLDERS PRO RATA TO THE AMOUNTS WHICH THEY WOULD HAVE RECEIVED HAD THE ISSUE PRICE BEEN PAID IN FULL) OR THE AMOUNT THE HOLDER OF THE SERIES A PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES A PREFERRED SHARES BEEN CONVERTED TO ORDINARY SHARES IMMEDIATELY PRIOR TO LIQUIDATION OR RETURN OF CAPITAL.

Class of Shares:	SERIES	Number allotted	22420820
	A	Aggregate nominal value:	22420.82
	PREFERRED		

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS. ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), SERIES A PREFERRED SHARES SHALL BE ENTITLED (AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES AND THE PAYMENT OF £1.00 FOR THE PURCHASE OF THE ENTIRE CLASS OF DEFERRED SHARES) TO THE AMOUNT EQUAL TO THE GREATER OF: (I) AN AMOUNT PER SERIES A PREFERRED SHARE HELD EQUAL TO THE ISSUE PRICE PLUS ANY ARREARS ON EACH SERIES A PREFERRED SHARE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS IN FULL, THE REMAINING SURPLUS ASSETS

SHALL BE DISTRIBUTED TO THE SERIES A PREFERRED SHAREHOLDERS PRO RATA TO THE AMOUNTS WHICH THEY WOULD HAVE RECEIVED HAD THE ISSUE PRICE BEEN PAID IN FULL); OR (II) THE AMOUNT THE HOLDER OF THE SEED SHARE WOULD HAVE RECEIVED HAD THE SERIES A PREFERRED SHARES BEEN CONVERTED TO ORDINARY SHARES IMMEDIATELY PRIOR TO LIQUIDATION OR RETURN OF CAPITAL.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>52128410</b>
		Total aggregate nominal value:	<b>52128.41</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.