In accordance with Section 555 of the Companies Act 2006

# **SH01**

### Return of allotment of shares



You can use the WebFiling service to file this form online. Please go to www.companieshouse gov uk

✓ What this form is for You may use this form to give notice of shares allotted following incorporation What this form is NO
You cannot use this for notice of shares taken on formation of the corfor an allotment of a neshares by an unlimited



A34 26/06/2014
COMPANIES HOUSE

#381

1	Company de	etails					
Company number	0 5 8 2 2 7 0 6   Filling in this form Please complete in typescript					omplete in typescript or in	
Company name in full	Circassia	Pharmaceution	cals plc			bold black capitals	
	]	· · · · · · · · · · · · · · · · · · ·					are mandatory unless or mdicated by *
2	Allotment da	ites O					
From Date	<sup>d</sup> 2 <sup>d</sup> 0	<sub>m</sub> 0 <sub>m</sub> 3 <sub>λ</sub> 5	y 0 y 1 y 4			Allotmer     If all about	nt date res were allotted on the
To Date	d d	m m y	y y y			same da	y enter that date in the
						allotted o	e' box if shares were wer a period of time,
						date box	both 'from date' and 'to es
3	Shares allot	ted					
	Please give details of the shares allotted, including bonus shares (Please use a continuation page if necessary)					2 Currency If currency details are not completed we will assume currency is in pound sterling	
Class of shares E.g. Ordinary/Preference etc.)		Currency 2	Number of shares allotted	Nominal value of each share	Amount p (including premium) share	share	Amount (if any) unpaid (including share premium) on each share
Ordinary			53125	0.08		0.08	
	If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.				ase	Continuation page Please use a continuation page if necessary	
Details of non-cash consideration							
If a PLC, please attach valuation report (if appropriate)							

	SH01 Return of allotment	t of shares						
<del></del>	Statement of capital							
	Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return							
4	Statement of capi	ital (Share capital in p	ound sterling (£))	<u> </u>				
		ach class of shares held Section 4 and then go to		our				
Class of shares (E.g. Ordinary/Preference e	atc )	Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares 2	Aggregate nominal value			
Ordinary	<del></del>	0.08		187475504	£ 149,980.40			
					£			
					٤			
					£			
			Totals	187475504	£ 149,980.40			
Currency Class of shares (E.g Ordinary / Preference	eparate table for each of	Amount pakt up on each share	Amount (if any) unpaid on each share	Number of shares ②	Aggregate nominal value			
			Totals					
Currency				<u> </u>				
Class of shares (E.g. Ordinary/Preference etc.)		Amount paid up on each snare	Amount (if any) unpaid on each share	Number of shares ②	Aggregate nominal value			
			Totals					
6	Statement of capit	tal (Totals)						
	Please give the total number of shares and total aggregate nominal value of susued share capital  Total aggregate nominal value of Please list total aggregate values in different currencies separately For							
Total number of shares								
Total aggregate nominal value	£149980.40							
Including both the noming share premium     Total number of issued.	•	<ul> <li>E.g. Number of shares iss nominal value of each sha</li> </ul>	are Plea	ntinuation Pages ase use a Statement of Capit e if necessary	ai continuation			

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7	Statement of capital (Prescribed particulars of rights attached to shares)					
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.	Prescribed particulars of rights attached to shares     The particulars are:				
Class of share	Ordinary	a particulars of any voting rights, including rights that anse only in				
Prescribed particulars	SEE CONTINUATION SHEET	certam circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.				
Class of share		A separate table must be used for each class of share				
Prescribed particulars		Continuation page Please use a Statement of Capital continuation page if necessary				
Class of share						
Prescribed particulars						
8	Signature					
	I am signing this form on behalf of the company	Societas Europsea If the form is being filed on behalf				
Signature	Signature  X  This form may be signed by  Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	of a Societas Europeea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership  Person authorised Under either section 270 or 274 of the Companies Act 2006				
		<u> </u>				

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Return of allotment of shares

Presenter information	Important information
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be	Please note that all information on this form will appear on the public record.
visible to searchers of the public record	☑ Where to send
Confact name	You may return this form to any Companies House address, however for expediency we advise you to
Company hame	return it to the appropriate address below:
Address	For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff
	For companies registered in Scotland:
Post tows	The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2,
CountyRegion	139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1
Pestands	or LP - 4 Edinburgh 2 (Legal Post)
Coentry	For companies registered in Northern Ireland: The Registrar of Companies, Companies House,
Telephone	Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N.R. Belfast 1
✓ Checklist	
We may return the forms completed incorrectly	Further information
or with information missing.	For further information please see the guidance notes on the website at www.companieshouse gov uk
Please make sure you have remembered the following.	or email enquiries@companieshouse gov uk
The company name and number match the information held on the public Register	This form is available in an
You have shown the date(s) of allotment in section 2	alternative format. Please visit the
You have completed all appropriate share details in	forms page on the website at www.companieshouse.gov.uk
you have completed the appropriate sections of the Statement of Capital.	www.companiconodoc.gov.dk
You have signed the form	

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#### Statement of capital (Prescribed particulars of rights attached to shares)

#### Class of share

#### Ordinary

#### Prescribed particulars

#### Voting rights

- (a) Subject to the articles and to any special rights or restrictions as to voting for the time being attached to any class of shares in the Company, the provisions of the Companies Act 2006 shall apply in relation to voting rights.
- (b) Subject to paragraph (c) below, on a vote on a resolution on a show of hands at a general meeting, every proxy present who has been duly appointed by one or more members entitled to vote on the resolution has one vote
- (c) On a vote on a resolution on a show of hands at a general meeting, a proxy has one vote for and one vote against the resolution if:
- (i) the proxy has been duly appointed by more than one member entitled to vote on the resolution; and
- (ii) the proxy has been instructed by, or exercises his discretion given by, one or more of those members to vote for the resolution and has been instructed by, or exercises his discretion given by, one or more other of those members to vote against it.

#### Dividends:

The Company may, by ordinary resolution, declare a dividend to be paid to the members, according to their respective rights and interests in the profits, and may fix the time for payment of such dividend, but no dividend shall exceed the amount recommended by the board

#### Power to issue redeemable shares:

Subject to the Statutes, any share may be issued on terms that it is to be redeemed or is liable to be redeemed at the option of the Company or the holder. The terms, conditions and manner of redemption of such shares may be determined by the board before the shares are allotted.

#### Winding up:

If the Company is in liquidation, the liquidator may, with the authority of a special resolution of the Company and any other authority required by the Statutes: (i) divide among the members in specie the whole or any part of the assets of the Company and, for that purpose, value any assets and determine how the division shall be carried out as between the members or different classes of members, or (ii) vest the whole or any part of the assets in trustees upon such trusts for the benefit of members as the liquidator, with the like sanction, shall think fit but no member shall be compelled to accept any assets upon which there is any liability.