



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



XEGDITGV

Company Name: CIRCASSIA HOLDINGS LIMITED

Company Number: 05822706

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Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>		<i>From 10/09/2010</i>	<i>To 18/04/2011</i>
Class of shares	ORDINARY	<i>Number allotted</i>	1000
		<i>Nominal value of each share</i>	0.1
<i>Currency</i>	GBP	<i>Amount paid</i>	0.1
		<i>Amount unpaid</i>	0
Class of shares	B PREFERRED	<i>Number allotted</i>	115590
		<i>Nominal value of each share</i>	0.1
<i>Currency</i>	GBP	<i>Amount paid</i>	216.78
		<i>Amount unpaid</i>	0
<i>Non-cash consideration</i>	NONE		

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	109702
		<i>Aggregate nominal value</i>	10970.2
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE HOLDERS OF ORDINARY SHARES ARE ENTITLED TO VOTE AT GENERAL MEETINGS UPON A SHOW OF HANDS OR A POLL AND RANK EQUALLY FOR DIVIDENDS WITH 'A' PREFERRED SHARES AND 'B' PREFERRED SHARES.

Class of shares	A PREFERRED	<i>Number allotted</i>	147931
		<i>Aggregate nominal value</i>	14793.1
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE HOLDERS OF 'A' PREFERRED SHARES ARE ENTITLED TO VOTE AT GENERAL MEETINGS UPON A SHOW OF HANDS OR A POLL AND RANK EQUALLY FOR DIVIDENDS WITH 'B' PREFERRED SHARES AND ORDINARY SHARES. UPON AN 'EXIT', AS DEFINED IN THE ARTICLES, HOLDERS OF 'A' PREFERRED SHARES ARE ENTITLED TO A 1 TIME LIQUIDATION PREFERENCE.

Class of shares	B PREFERRED	<i>Number allotted</i>	187112
		<i>Aggregate nominal value</i>	18711.2
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE HOLDERS OF 'B' PREFERRED SHARES ARE ENTITLED TO VOTE AT GENERAL MEETINGS UPON A SHOW OF HANDS OR A POLL AND RANK EQUALLY FOR DIVIDENDS WITH 'A' PREFERRED SHARES AND ORDINARY SHARES. UPON AN 'EXIT' AS DEFINED IN THE ARTICLES HOLDERS OF 'B' PREFERRED SHARES ARE ENTITLED TO A 1.25 TIMES LIQUIDATION PREFERENCE.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	444745
		<i>Total aggregate nominal value</i>	44474.5

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.