

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscribers
on formation of the company or
for an allotment of a new class of
shares by an unlimited company.

THURSDAY



A31

24/12/2009

COMPANIES HOUSE

312

1 Company details

Company number: 0 5 8 2 2 7 0 6
Company name in full: CIRCASSIA HOLDINGS LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date: d1 d0 m1 m2 y2 y0 y0 y9
To Date: d d m m y y y y

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (e.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
'B' PREFERRED	£	703438	£0.10	£15,250,000	£0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

NONE

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	£0.10P	0	104,352	£ 10,435.20P
'A' PREFERRED	£0.10P	0	147,931	£ 14,793.10P
'B' PREFERRED	£0.10P	0	70,348	£ 7,034.80
				£
Totals			322,631	£ 32,263.10P

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency	Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals					

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals					

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares	322,631
Total aggregate nominal value ④	£32,263.10P

④ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

① Including both the nominal value and any share premium.

② E.g. Number of shares issued multiplied by nominal value of each share.

③ Total number of issued shares in this class.

Continuation Pages

Please use a Statement of Capital continuation page if necessary.

SH01

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.

Class of share

ORDINARY SHARES

Prescribed particulars

THE HOLDERS OF THE ORDINARY SHARES ARE ENTITLED TO VOTE ON A SHOW OF HANDS AND ON A POLL. SUBJECT TO THE RIGHTS OF THE PREFERRED SHARES THE HOLDERS ARE ENTITLED TO SHARE PRO RATA IN DIVIDENDS AND DISTRIBUTIONS (INCLUDING ON A WINDING UP). THE SHARES ARE NOT LIABLE TO BE REDEEMED.

Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

'A' PREFERRED SHARES

Prescribed particulars

THE HOLDERS OF THE 'A' PREFERRED SHARES ARE ENTITLED TO VOTE ON A SHOW OF HANDS AND ON A POLL. THE HOLDERS ARE ENTITLED TO A PREFERENTIAL RETURN OF THEIR SUBSCRIPTION PRICE UPON A WINDING UP, DISTRIBUTION OR UPON A SALE OF THE COMPANY. THE HOLDERS SHARE IN THE BALANCE AFTER THE PREFERENTIAL DIVIDENDS HAVE BEEN PAID PRO RATA IN ALL OTHER DIVIDENDS AND DISTRIBUTIONS (INCLUDING ON A WINDING UP). THE SHARES ARE NOT LIABLE TO BE REDEEMED.

Class of share

'B' PREFERRED SHARES

Prescribed particulars

THE HOLDERS OF THE 'B' PREFERRED SHARES ARE ENTITLED TO VOTE ON A SHOW OF HANDS AND ON A POLL. THE HOLDERS ARE ENTITLED TO A PREFERENTIAL RETURN OF THEIR 1.25 TIMES THEIR SUBSCRIPTION PRICE BEFORE UPON A WINDING UP, DISTRIBUTION OR UPON A SALE OF THE COMPANY. THE HOLDERS SHARE IN THE BALANCE AFTER THE PREFERENTIAL DIVIDENDS HAVE BEEN PAID PRO RATA IN ALL OTHER DIVIDENDS AND DISTRIBUTIONS (INCLUDING ON A WINDING UP). THE SHARES ARE NOT LIABLE TO BE REDEEMED.

8

Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ^②, Secretary, Person authorised ^②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **CHARLES SWINGLAND**

Company name **CIRCASSIA HOLDINGS LIMITED**

Address **THE MAGDALEN CENTRE**

OXFORD SCIENCE PARK

Post town **OXFORD**

County/Region

Postcode **O X 4 4 G A**

Country **ENGLAND**

DX

Telephone **01865 784577**

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk