



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X17IL70P

Company Name CIRCASSIA HOLDINGS LIMITED

Company Number 05822706

Received for filing in Electronic Format on the 24/04/2012

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
13/04/2012

To
13/04/2012

Class of shares B PREFERRED

Number allotted 133965

Nominal value of
each share 0.1

Currency GBP

Amount paid 261 5

Amount unpaid 0

No shares allotted other than for cash

RE-SCAN

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	109702
		<i>Aggregate nominal value</i>	10970 2
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0 1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE HOLDERS OF ORDINARY SHARES ARE ENTITLED TO VOTE AT GENERAL MEETINGS UPON A SHOW OF HANDS OR A POLL AND RANK EQUALLY FOR DIVIDENDS WITH 'A' PREFERRED SHARES AND 'B' PREFERRED SHARES

Class of shares	A PREFERRED	<i>Number allotted</i>	147931
		<i>Aggregate nominal value</i>	14793 1
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE HOLDERS OF 'A' PREFERRED SHARES ARE ENTITLED TO VOTE AT GENERAL MEETINGS UPON A SHOW OF HANDS OR A POLL AND RANK EQUALLY FOR DIVIDENDS WITH 'B' PREFERRED SHARES AND ORDINARY SHARES. UPON AN 'EXIT', AS DEFINED IN THE ARTICLES, HOLDERS OF 'A' PREFERRED SHARES ARE ENTITLED TO A 1 TIME LIQUIDATION PREFERENCE.

Class of shares	B PREFERRED	<i>Number allotted</i>	187112
		<i>Aggregate nominal value</i>	18711 2
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE HOLDERS OF 'B' PREFERRED SHARES ARE ENTITLED TO VOTE AT GENERAL MEETINGS UPON A SHOW OF HANDS OR A POLL AND RANK EQUALLY FOR DIVIDENDS WITH 'A' PREFERRED SHARES AND ORDINARY SHARES UPON AN 'EXIT' AS DEFINED IN THE ARTICLES HOLDERS OF 'B' PREFERRED SHARES ARE ENTITLED TO A 1 25 TIMES LIQUIDATION PREFERENCE

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	444745
		<i>Total aggregate nominal value</i>	44474 5

Authorisation

Authenticated

This form was authorised by one of the following

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager



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COMPANY NAME: CIRCASSIA HOLDINGS LIMITED
COMPANY NUMBER: 05822706

A second filed SH01 was registered on 20/06/2012