

SH01 (ef)

Return of Allotment of Shares



Company Name

CIRCASSIA HOLDINGS LIMITED

Company Number 05822706

Received for filing in Electronic Format on the 24/04/2012

Shares Allotted (including bonus shares)

Date or period during which shares are allotted

13/04/2012

Τo 13/04/2012

Class of shares

Currency

B PREFERRED

Number allotted

133965

Nominal value of

0.1

each share

Amount paid

261 5

Amount unpaid

No shares allotted other than for cash

GBP



Statement of Capital (Share Capital)

Class of shares	ORDINARY	Number allotted 109702
Currency	GBP	Aggregate nominal 10970 2 value
		Amount paid per share 0 1
		Amount unpaid per share 0

Prescribed particulars

THE HOLDERS OF ORDINARY SHARES ARE ENTITLED TO VOTE AT GENERAL MEETINGS UPON A SHOW OF HANDS OR A POLL AND RANK EQUALLY FOR DIVIDENDS WITH 'A' PREFERRED SHARES AND 'B' PREFERRED SHARES

Class of shares	A PREFERRED	Number allotted	147931
Currency	GBP	Aggregate nominal value	14793 1
		Amount paid per share	0.1
		Amount unpaid per share	0

Prescribed particulars

THE HOLDERS OF 'A' PREFERRED SHARES ARE ENTITLED TO VOTE AT GENERAL MEETINGS UPON A SHOW OF HANDS OR A POLL AND RANK EQUALLY FOR DIVIDENDS WITH 'B' PREFERRED SHARES AND ORDINARY SHARES. UPON AN 'EXIT', AS DEFINED IN THE ARTICLES, HOLDERS OF 'A' PREFERRED SHARES ARE ENTITLED TO A 1 TIME LIQUIDATION PREFERENCE.

Class of shares	B PREFERRED	Number allotted	187112
Currency	GBP	Aggregate nominal value Amount paid per share Amount unpaid per share	18711 2 0.1 0

Prescribed particulars

THE HOLDERS OF 'B' PREFERRED SHARES ARE ENTITLED TO VOTE AT GENERAL MEETINGS UPON A SHOW OF HANDS OR A POLL AND RANK EQUALLY FOR DIVIDENDS WITH 'A' PREFERRED SHARES AND ORDINARY SHARES UPON AN 'EXIT' AS DEFINED IN THE ARTICLES HOLDERS OF 'B' PREFERRED SHARES ARE ENTITLED TO A 1 25 TIMES LIQUIDATION PREFERENCE

Statement of Capital (Totals)

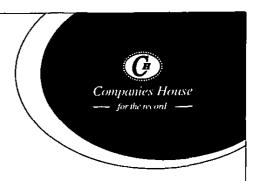
Currency	GBP	Total number of shares	444745
		Total aggregate nommal value	44474 5

Authorisation

Authenticated

This form was authorised by one of the following

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager



COMPANY NAME: CIRCASSIA HOLDINGS LIMITED 05822706

A second filed SH01 was registered on 20/06/2012