



Companies House
— for the record —

AR01 (ef)

Annual Return



XEQVGK62

Received for filing in Electronic Format on the: **21/05/2010**

Company Name: **LIGHTHOUSE HEALTHCARE LIMITED**

Company Number: **05820919**

Date of this return: **18/05/2010**

SIC codes: **7415**

Company Type: **Private company limited by shares**

Situation of Registered Office: **2ND FLOOR BEZANT HOUSE BRADGATE PARK VIEW
CHELLASTON
DERBYSHIRE
DE73 5UH**

Officers of the company

Company Secretary **I**

Type: **Person**

Full forename(s): **MR TOBIAS ZACHARY**

Surname: **GOWERS**

Former names:

Service Address recorded as Company's registered office

Company Director **1**

Type: **Person**

Full forename(s): **MR GEORGE HENRY**

Surname: **BLACKOE**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **13/12/1951** *Nationality:* **BRITISH**

Occupation: **MANAGING DIRECTOR**

Company Director **2**

Type: **Person**

Full forename(s): **MR DAVID JOHN**

Surname: **COLE**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **28/09/1962** *Nationality:* **BRITISH**

Occupation: **CHAIRMAN**

Company Director **3**

Type: **Person**

Full forename(s): **MR GRAEME**

Surname: **DELANEY-SMITH**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **01/04/1967** *Nationality:* **BRITISH**

Occupation: **INVESTMENT BANKER**

Company Director **4**

Type: **Person**

Full forename(s): **MR TOBIAS ZACHARY**

Surname: **GOWERS**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **15/03/1976** *Nationality:* **BRITISH**

Occupation: **FINANCE DIRECTOR**

Company Director **5**

Type: **Person**
Full forename(s): **MISS ANGELA CHIWONISO**
Surname: **MUCHATUTA**
Former names:
Service Address recorded as Company's registered office
Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **29/09/1950** *Nationality:* **BRITISH**
Occupation: **OPERATIONS DIRECTOR**

Company Director **6**

Type: **Person**
Full forename(s): **MR DAVID GEORGE ARTHUR**
Surname: **WHITTAKER**
Former names:
Service Address recorded as Company's registered office
Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **25/09/1969** *Nationality:* **BRITISH**
Occupation: **DIRECTOR**

Company Director 7

Type: **Person**

Full forename(s): **MR KEITH ANDREW**

Surname: **WILLIS**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **24/02/1968** *Nationality:* **BRITISH**

Occupation: **CHARTERED ACCOUNTANT**

Statement of Capital (Share Capital)

| | | | |
|------------------------|-------------------|--------------------------------|-------------|
| Class of shares | A ORDINARY | <i>Number allotted</i> | 9200 |
| <i>Currency</i> | | <i>Aggregate nominal value</i> | 92 |
| | GBP | <i>Amount paid</i> | .01 |
| | | <i>Amount unpaid</i> | 0 |

Prescribed particulars

CAPITAL ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE, THE ASSETS OF THE COMPANY SHALL BE APPLIED AS FOLLOWS: (A) FIRST IN PAYING TO THE ORDINARY SHAREHOLDERS THE ISSUE PRICE OF EACH ORDINARY SHARES; AND (B) THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE A ORDINARY SHAREHOLDERS AND THE C ORDINARY SHAREHOLDERS (PARI PASSU, AS IF THE A ORDINARY SHARES AND C ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARE), SAVE WHERE SUCH ASSETS ARE RETURNED FOLLOWING AN EXIT VOTING SUBJECT TO ANY SPECIAL RIGHTS OR RESTRICTIONS AS TO VOTING ATTACHED TO ANY SHARES BY OR IN ACCORDANCE WITH THESE ARTICLES, ON A SHOW OF HANDS EVERY A ORDINARY SHAREHOLDER, C ORDINARY SHAREHOLDER AND D ORDINARY SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY PROXY OR BY A REPRESENTATIVE NOT BEING HIMSELF AN A ORDINARY SHAREHOLDER, C ORDINARY SHAREHOLDER OR A D ORDINARY SHAREHOLDER SHALL HAVE ONE VOTE, AND ON A POLL EVERY A ORDINARY SHAREHOLDER, C ORDINARY SHAREHOLDER AND/OR C ORDINARY SHAREHOLDER WHO IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE OR BY PROXY SHALL (EXCEPT AS HEREINAFTER PROVIDED) HAVE ONE VOTE FOR EVERY A ORDINARY SHARE, C ORDINARY SHARE OR D ORDINARY SHARE OF WHICH HE IS THE HOLDER. THE B ORDINARY SHARES SHALL CARRY A RIGHT TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK, BUT NOT TO VOTE AT, ALL GENERAL MEETINGS OF THE COMPANY. DIVIDENDS SUBJECT TO ANY RESTRICTIONS IN THE LOAN AGREEMENT AND OBTAINING ANY RELEVANT CONSENT, ANY PROFITS WHICH THE DIRECTORS MAY LAWFULLY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONG THE A ORDINARY SHAREHOLDERS, THE C ORDINARY SHAREHOLDERS AND THE D ORDINARY SHAREHOLDERS (PARI PASSU, AS IF THE A ORDINARY SHARES, THE C ORDINARY SHARES AND THE D ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARE), SAVE WHERE SUCH ASSETS ARE RETURNED FOLLOWING AN EXIT EXIT ON AN EXIT, THE EQUITY VALUE SHALL BE APPORTIONED AMONGST THE ORDINARY SHARES AS FOLLOWS: (A) THE FIRST #35,000,000 (INCLUSIVE) OF THE EQUITY VALUE SHALL BE APPORTIONED AMONGST THE A ORDINARY SHAREHOLDERS, C ORDINARY SHAREHOLDERS AND THE D ORDINARY SHAREHOLDERS (PARI PASSU, AS IF THE A ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARE); AND (B) ANY AMOUNT OF EQUITY VALUE ABOVE #35,000,000 (THE "EXCESS EQUITY VALUE") SHALL BE APPORTIONED AMONGST THE ORDINARY SHAREHOLDERS (PARI PASSU, AS IF THE ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARE), SAVE THAT ALL OF THE B ORDINARY SHARES THEN IN ISSUE SHALL NOT BE ENTITLED TO MORE THAN 10% OF THE EXCESS EQUITY VALUE AND ALL OF THE C ORDINARY SHARES THEN IN ISSUE SHALL NOT BE ENTITLED TO LESS THAN 27.5% OF THE EXCESS EQUITY VALUE.

| | | | |
|------------------------|-------------------|--------------------------------|--------------|
| Class of shares | B ORDINARY | <i>Number allotted</i> | 1855 |
| <i>Currency</i> | | <i>Aggregate nominal value</i> | 18.55 |
| | GBP | <i>Amount paid</i> | .01 |
| | | <i>Amount unpaid</i> | 0 |

Prescribed particulars

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|------------------------|-------------------|--------------------------------|--------------|
| Class of shares | C ORDINARY | <i>Number allotted</i> | 4065 |
| <i>Currency</i> | | <i>Aggregate nominal value</i> | 40.65 |
| | GBP | <i>Amount paid</i> | .01 |
| | | <i>Amount unpaid</i> | 0 |

Prescribed particulars

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|-------------------------------|--|--------------------------------|-------------|
| Class of shares | D ORDINARY | <i>Number allotted</i> | 698 |
| <i>Currency</i> | | <i>Aggregate nominal value</i> | 6.98 |
| | GBP | <i>Amount paid</i> | .01 |
| | | <i>Amount unpaid</i> | 0 |
| <i>Prescribed particulars</i> | <p>CAPITAL ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE, THE ASSETS OF THE COMPANY SHALL BE APPLIED AS FOLLOWS: (A) FIRST IN PAYING TO THE ORDINARY SHAREHOLDERS THE ISSUE PRICE OF EACH ORDINARY SHARES; AND (B) THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE A ORDINARY SHAREHOLDERS AND THE C ORDINARY SHAREHOLDERS (PARI PASSU, AS IF THE A ORDINARY SHARES AND C ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARE), SAVE WHERE SUCH ASSETS ARE RETURNED FOLLOWING AN EXIT VOTING SUBJECT TO ANY SPECIAL RIGHTS OR RESTRICTIONS AS TO VOTING ATTACHED TO ANY SHARES BY OR IN ACCORDANCE WITH THESE ARTICLES, ON A SHOW OF HANDS EVERY A ORDINARY SHAREHOLDER, C ORDINARY SHAREHOLDER AND D ORDINARY SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY PROXY OR BY A REPRESENTATIVE NOT BEING HIMSELF AN A ORDINARY SHAREHOLDER, C ORDINARY SHAREHOLDER OR A D ORDINARY SHAREHOLDER SHALL HAVE ONE VOTE, AND ON A POLL EVERY A ORDINARY SHAREHOLDER, C ORDINARY SHAREHOLDER AND/OR C ORDINARY SHAREHOLDER WHO IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE OR BY PROXY SHALL (EXCEPT AS HEREINAFTER PROVIDED) HAVE ONE VOTE FOR EVERY A ORDINARY SHARE, C ORDINARY SHARE OR D ORDINARY SHARE OF WHICH HE IS THE HOLDER. THE B ORDINARY SHARES SHALL CARRY A RIGHT TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK, BUT NOT TO VOTE AT, ALL GENERAL MEETINGS OF THE COMPANY. DIVIDENDS SUBJECT TO ANY RESTRICTIONS IN THE LOAN AGREEMENT AND OBTAINING ANY RELEVANT CONSENT, ANY PROFITS WHICH THE DIRECTORS MAY LAWFULLY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONG THE A ORDINARY SHAREHOLDERS, THE C ORDINARY SHAREHOLDERS AND THE D ORDINARY SHAREHOLDERS (PARI PASSU, AS IF THE A ORDINARY SHARES, THE C ORDINARY SHARES AND THE D ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARE), SAVE WHERE SUCH ASSETS ARE RETURNED FOLLOWING AN EXIT EXIT ON AN EXIT, THE EQUITY VALUE SHALL BE APPORTIONED AMONGST THE ORDINARY SHARES AS FOLLOWS: (A) THE FIRST #35,000,000 (INCLUSIVE) OF THE EQUITY VALUE SHALL BE APPORTIONED AMONGST THE A ORDINARY SHAREHOLDERS, C ORDINARY SHAREHOLDERS AND THE D ORDINARY SHAREHOLDERS (PARI PASSU, AS IF THE A ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARE); AND (B) ANY AMOUNT OF EQUITY VALUE ABOVE #35,000,000 (THE "EXCESS EQUITY VALUE") SHALL BE APPORTIONED AMONGST THE ORDINARY SHAREHOLDERS (PARI PASSU, AS IF THE ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARE), SAVE THAT ALL OF THE B ORDINARY SHARES THEN IN ISSUE SHALL NOT BE ENTITLED TO MORE THAN 10% OF THE EXCESS EQUITY VALUE AND ALL OF THE C ORDINARY SHARES THEN IN ISSUE SHALL NOT BE ENTITLED TO LESS THAN 27.5% OF THE EXCESS EQUITY VALUE.</p> | | |

Statement of Capital (Totals)

| | | | |
|-----------------|------------|--|---------------|
| <i>Currency</i> | GBP | <i>Total number of shares</i> | 15818 |
| | | <i>Total aggregate nominal value</i> | 158.18 |

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 18/05/2010 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for a private or non-traded public company are shown below

Shareholding : 1

4065 A ORDINARY Shares held as at 18/05/2010

Name: **WOLVERCOTE INVESTMENTS LIMITED**

Address:

Shareholding : 2

2418 A ORDINARY Shares held as at 18/05/2010

Name: **DAVID WHITTAKER**

Address:

Shareholding : 3

410 A ORDINARY Shares held as at 18/05/2010

Name:

JOANNA WHITTAKER

Address:

Shareholding : 4

145 A ORDINARY Shares held as at 18/05/2010

Name:

EDWARD HADDON

Address:

Shareholding : 5

126 A ORDINARY Shares held as at 18/05/2010

Name:

JOANNA HADDON

Address:

Shareholding : 6

538 A ORDINARY Shares held as at 18/05/2010

Name:

THE CHARTER TRUST COMPANY LIMITED

Address:

Shareholding : 7

538 A ORDINARY Shares held as at 18/05/2010

Name:

WISTERIA INVESTMENTS LIMITED

Address:

Shareholding : 8

538 A ORDINARY Shares held as at 18/05/2010

Name:

MAURICE PINTO

Address:

Shareholding : 9

359 A ORDINARY Shares held as at 18/05/2010

Name: **SHAUN LAWSON**

Address:

Shareholding : 10

63 A ORDINARY Shares held as at 18/05/2010

Name: **DAVID YEADON**

Address:

Shareholding : 11

142 B ORDINARY Shares held as at 18/05/2010

Name: **KEITH WILLIS**

Address:

Shareholding : 12

143 B ORDINARY Shares held as at 18/05/2010

Name: **KEVIN TUNNICLIFFE**

Address:

Shareholding : 13

1736 C ORDINARY Shares held as at 18/05/2010

Name: **ALCENTRA MEZZANINE NO1 FUND LP**

Address:

Shareholding : 14

296 C ORDINARY Shares held as at 18/05/2010

Name: **ALCENTRA MEZZANINE QPAM FUND LP**

Address:

Shareholding : 15

2033 C ORDINARY Shares held as at 18/05/2010

Name: **SHIOFRA 1 SARL**

Address:

Shareholding : 16

1165 B ORDINARY Shares held as at 18/05/2010

Name: **DAVID COLE**

Address:

Shareholding : 17

698 D ORDINARY Shares held as at 18/05/2010

Name: **DAVID COLE**

Address:

Shareholding : 18

405 B ORDINARY Shares held as at 18/05/2010

Name: **GEORGE BLACKOE**

Address:

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.