



Companies House
— for the record —

AR01 (ef)

Annual Return



Received for filing in Electronic Format on the: **21/05/2012**

X19DMCSR

Company Name: **LIGHTHOUSE HEALTHCARE LIMITED**

Company Number: **05820919**

Date of this return: **18/05/2012**

SIC codes: **70100**

Company Type: **Private company limited by shares**

Situation of Registered Office: **2ND FLOOR BEZANT HOUSE
BRADGATE PARK VIEW
CHELLASTON
DERBYSHIRE
DE73 5UH**

Officers of the company

Company Secretary 1

Type: **Person**
Full forename(s): **MR TOBIAS ZACHARY**

Surname: **GOWERS**

Former names:

Service Address recorded as Company's registered office

Company Director 1

Type: **Person**
Full forename(s): **MR JULIAN CHARLES**

Surname: **BALL**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **04/05/1964** Nationality: **BRITISH**

Occupation: **CHIEF OPERATING OFFICER**

Company Director 2

Type: **Person**
Full forename(s): **MR GEORGE HENRY**

Surname: **BLACKOE**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **13/12/1951** Nationality: **BRITISH**

Occupation: **COMPANY DIRECTOR**

Company Director **3**

Type: **Person**
Full forename(s): **MR DAVID JOHN**

Surname: **COLE**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **28/09/1962** Nationality: **BRITISH**

Occupation: **CHAIRMAN**

Company Director **4**

Type: **Person**
Full forename(s): **MR GRAEME**

Surname: **DELANEY-SMITH**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **01/04/1967** Nationality: **BRITISH**

Occupation: **INVESTMENT BANKER**

Company Director **5**

Type: **Person**
Full forename(s): **MR TOBIAS ZACHARY**

Surname: **GOWERS**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **15/03/1976** *Nationality:* **BRITISH**

Occupation: **FINANCE DIRECTOR**

Company Director **6**

Type: **Person**
Full forename(s): **MR DAVID GEORGE ARTHUR**

Surname: **WHITTAKER**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **25/09/1969** *Nationality:* **BRITISH**

Occupation: **DIRECTOR**

Statement of Capital (Share Capital)

Class of shares	A ORDINARY	<i>Number allotted</i>	9200
		<i>Aggregate nominal value</i>	92
<i>Currency</i>	GBP	<i>Amount paid</i>	0.01
		<i>Amount unpaid</i>	0

Prescribed particulars

CAPITAL ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE, THE ASSETS OF THE COMPANY SHALL BE APPLIED AS FOLLOWS: A) FIRST IN PAYING TO THE ORDINARY SHAREHOLDERS THE ISSUE PRICE OF EACH ORDINARY SHARES; AND B) THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE A ORDINARY SHAREHOLDERS AND THE C ORDINARY SHAREHOLDERS (PARI PASSU, AS IF THE A ORDINARY SHARES AND C ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARE), SAVE WHERE SUCH ASSETS ARE RETURNED FOLLOWING AN EXIT. VOTING SUBJECT TO ANY SPECIAL RIGHTS OR RESTRICTIONS AS TO VOTING ATTACHED TO ANY SHARES BY OR IN ACCORDANCE WITH THESE ARTICLES, ON A SHOW OF HANDS EVERY A ORDINARY SHAREHOLDER AND C ORDINARY SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY PROXY OR BY A REPRESENTATIVE NOT BEING HIMSELF AN A ORDINARY SHAREHOLDER OR A C ORDINARY SHAREHOLDER SHALL HAVE ONE VOTE, AND ON A POLL EVERY A ORDINARY SHAREHOLDER AND/OR C ORDINARY SHAREHOLDER WHO IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE OR BY PROXY SHALL (EXCEPT AS HEREINAFTER PROVIDED) HAVE ONE VOTE FOR EVERY A ORDINARY SHARE AND C ORDINARY SHARE OF WHICH HE IS THE HOLDER. THE B ORDINARY SHARES AND D ORDINARY SHARES SHALL CARRY A RIGHT TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK, BUT NOT TO VOTE AT, ALL GENERAL MEETINGS OF THE COMPANY. DIVIDENDS SUBJECT TO ANY RESTRICTIONS AND OBTAINING ANY RELEVANT CONSENT, ANY PROFITS WHICH THE DIRECTORS MAY LAWFULLY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONG THE A ORDINARY SHAREHOLDERS, THE C ORDINARY SHAREHOLDERS AND THE D ORDINARY SHAREHOLDERS (PARI PASSU, AS IF THE A ORDINARY SHARES, THE C ORDINARY SHARES AND THE D ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARE), SAVE WHERE SUCH ASSETS ARE RETURNED FOLLOWING AN EXIT. EXIT ON AN EXIT, THE EQUITY VALUE SHALL BE APPORTIONED AMONGST THE ORDINARY SHARES AS FOLLOWS: A) THE FIRST £35,000,000 (INCLUSIVE) OF THE EQUITY VALUE SHALL BE APPORTIONED AMONGST THE A ORDINARY SHAREHOLDERS, C ORDINARY SHAREHOLDERS AND THE D ORDINARY SHAREHOLDERS (PARI PASSU, AS IF THE A ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARE); AND B) ANY AMOUNT OF EQUITY VALUE ABOVE £35,000,000 (THE "EXCESS EQUITY VALUE") SHALL BE APPORTIONED AMONGST THE ORDINARY SHAREHOLDERS (PARI PASSU, AS IF THE ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARE), SAVE THAT ALL OF THE C ORDINARY SHARES THEN IN ISSUE SHALL NOT BE ENTITLED TO LESS THAN 27.5% OF THE EXCESS EQUITY VALUE.

Class of shares	B ORDINARY	<i>Number allotted</i>	1855
		<i>Aggregate nominal value</i>	18.55
<i>Currency</i>	GBP	<i>Amount paid</i>	0.01
		<i>Amount unpaid</i>	0

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Class of shares	C ORDINARY	<i>Number allotted</i>	4213
		<i>Aggregate nominal value</i>	42.13
<i>Currency</i>	GBP	<i>Amount paid</i>	0.01
		<i>Amount unpaid</i>	0

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Class of shares	D ORDINARY	<i>Number allotted</i>	1059
		<i>Aggregate nominal value</i>	10.59
<i>Currency</i>	GBP	<i>Amount paid</i>	0.01
		<i>Amount unpaid</i>	0

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Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	16327
		<i>Total aggregate nominal value</i>	163.27

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 18/05/2012 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

<i>Shareholding 1</i> <i>Name:</i>	: 4065 A ORDINARY shares held as at the date of this return WOLVERCOTE INVESTMENTS LIMITED
<i>Shareholding 2</i> <i>Name:</i>	: 2418 A ORDINARY shares held as at the date of this return DAVID WHITTAKER
<i>Shareholding 3</i> <i>Name:</i>	: 410 A ORDINARY shares held as at the date of this return JOANNA WHITTAKER
<i>Shareholding 4</i> <i>Name:</i>	: 145 A ORDINARY shares held as at the date of this return EDWARD HADDON
<i>Shareholding 5</i> <i>Name:</i>	: 126 A ORDINARY shares held as at the date of this return JOANNA HADDON
<i>Shareholding 6</i> <i>Name:</i>	: 538 A ORDINARY shares held as at the date of this return THE CHARTER TRUST COMPANY LIMITED
<i>Shareholding 7</i> <i>Name:</i>	: 538 A ORDINARY shares held as at the date of this return WISTERIA INVESTMENTS LIMITED
<i>Shareholding 8</i> <i>Name:</i>	: 538 A ORDINARY shares held as at the date of this return MAURICE PINTO
<i>Shareholding 9</i> <i>Name:</i>	: 359 A ORDINARY shares held as at the date of this return SHAUN LAWSON
<i>Shareholding 10</i> <i>Name:</i>	: 63 A ORDINARY shares held as at the date of this return DAVID YEADON
<i>Shareholding 11</i> <i>Name:</i>	: 142 B ORDINARY shares held as at the date of this return KEITH WILLIS
<i>Shareholding 12</i> <i>Name:</i>	: 143 B ORDINARY shares held as at the date of this return KEVIN TUNNICLIFFE
<i>Shareholding 13</i>	: 1799 C ORDINARY shares held as at the date of this return

Name: **ALCENTRA MEZZANINE NO1 FUND LP**

Shareholding 14 : **307 C ORDINARY shares held as at the date of this return**

Name: **ALCENTRA MEZZANINE QPAM FUND LP**

Shareholding 15 : **2107 C ORDINARY shares held as at the date of this return**

Name: **SHIOFRA 1 SARL**

Shareholding 16 : **1165 B ORDINARY shares held as at the date of this return**

Name: **DAVID COLE**

Shareholding 17 : **698 D ORDINARY shares held as at the date of this return**

Name: **DAVID COLE**

Shareholding 18 : **405 B ORDINARY shares held as at the date of this return**

Name: **GEORGE BLACKOE**

Shareholding 19 : **144 D ORDINARY shares held as at the date of this return**

Name: **GEORGE BLACKOE**

Shareholding 20 : **217 D ORDINARY shares held as at the date of this return**

Name: **TOBIAS GOWERS**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.