

Return of Allotment of Shares

Company Name: AB Inbev Southern Investments Limited

Company Number: 05820066

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X97ERWGP

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 15/06/2020 15/06/2020

Class of Shares: A ORDINARY Number allotted 1

Currency: USD Nominal value of each share 0.2

Amount paid: **295140000**

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: A Number allotted 12

ORDINARY Aggregate nominal value: 2.4

Currency: USD

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: DEFERRED Number allotted 1

Currency: USD Aggregate nominal value: 0.018966

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency: USD Total number of shares: 13

Total aggregate nominal value: 2.418966

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.