

**LONDON & BIRMINGHAM RAILWAY LIMITED**  
COMPANY NUMBER: 05814584  
(the Company)

**STATEMENT OF COMPLIANCE**  
under section 644(5) of the Companies Act 2006 (the Act)

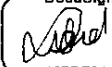
made on 24 August 2020

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the Act.

As set out in the written resolution circulated to members on 24 August 2020, the Company proposes to reduce its share capital in accordance with the solvency statement procedure set out in section 642 of the Act. The directors signed the solvency statement under section 643 of the Act (**Solvency Statement**) on 24 August 2020 and the resolution approving the reduction of capital (**Resolution**) was passed as a written resolution on 24 August 2020.

We confirm that:

- the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed; and
- a copy of the Solvency Statement was provided to members in accordance with section 642(2) of the Act, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to them.

DocuSigned by:  
  
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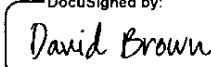
Signed by: .....  
**Elodie Brian**

Date: 24 August 2020

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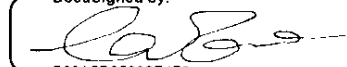
Signed by: .....  
**Alistair John Francis Gordon**

Date: 24 August 2020

DocuSigned by:  
  
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Signed by: .....  
**David Allen Brown**

Date: 24 August 2020

DocuSigned by:  
  
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Signed by: .....  
**Ian McLaren**

Date: 24 August 2020

WEDNESDAY



\*A9C8UDJE\*  
A11 26/08/2020 #314  
COMPANIES HOUSE