

The Insolvency Act 1986

Notice of statement of affairs**2.16B**

Name of Company Vostok Energy Public Limited Company	Company Number 05806076
In the High Court of Justice Chancery Division Companies Court (full name of court)	Court case number 6757 of 2013

(a) Insert full name(s)
and address(es) of
administrator(s)

~~We~~ (a) Mr Peter David Dickens and Mr Michael John Andrew Jervis both of PricewaterhouseCoopers LLP, 7 More London Riverside, London, SE1 2RT

* Delete as applicable

attach a copy of -

* the statement of affairs,

~~* the statement(s) of concurrence,~~

~~* a copy of the court order limiting disclosure in respect of the statement of affairs~~

in respect of the administration of the above company

Signed


Joint Administrator

Dated

22/01/2014

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Gary Sherwin	
PricewaterhouseCoopers LLP, 7 More London Riverside London, SE1 2RT	
	Tel 020 7213 3241
DX Number	DX Exchange

SATURDAY



A05

25/01/2014

#152

COMPANIES HOUSE

When you have completed and signed this form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

Statement of affairs

Name of company
Vostok Energy Public Limited Company

Company number
05806076

In the
High Court of Justice
Chancery Division
Companies Court
(full name of court)

Court case number
6757 of 2013

(a) Insert name and address of registered office of the company Statement as to the affairs of (a) Vostok Energy Public Limited Company, 7 More London Riverside, London SE1 2RT

(b) Insert date on the (b) 14 October 2013 , the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 14 October 2013 the date that the company entered administration

Full name BLAINE KIRST

Signed Blaine Kirst

Dated 21 JANUARY 2014

A – Summary of Assets

Assets

	Book Value \$ (millions)	Estimated to Realise \$ (millions)
Assets subject to pledge		
Investment in subsidiaries	324.80	170 00
Less: Amount due to secured creditors	(129 09)	(129 09)
Surplus / (deficit) to secured creditors	195 71	40 91
Assets subject to floating charge		
Uncharged assets		
Old Computer and Office Equipment	0 00	0.00
Capitalised Debt, Deposits and Realisable Cash	25.60	0 50
	25.60	41 41
Estimated total assets available for preferential creditors	221 31	41 41

Signature Blaine Kuntz Date ^{BL} 21st Nov 2014

A1 – Summary of Liabilities

		Estimated to realise \$ (millions)
Estimated total assets available for preferential creditors (carried from page A)	\$	41.41
Liabilities		
Preferential creditors -	Nil	
Estimated deficiency/surplus as regards preferential creditors		41 41
Estimated prescribed part of net property where applicable (to carry forward)	Nil	
Estimated total assets available for floating charge holders		41 41
Debts secured by floating charges	Nil	
Estimated deficiency/surplus of assets after floating charges		41 41
Estimated prescribed part of net property where applicable (brought down)	Nil	
Total assets available to unsecured creditors		41 41
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	15 13	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)		26 28
Shortfall to floating charge holders (brought down)	Nil	
Estimated deficiency/surplus as regards creditors		26 28
Issued and called up capital (203,729,427 US\$0 01 ordinary shares)	2 04	
Estimated total deficiency/surplus as regards members		24 24

Signature Blair Keen Date ^{AK} 21st JAN 2014

COMPANY CREDITORS

Creditor	Address	Amount of Debt
Secured Creditors		US\$
Bondholders	c/o Capita Trust Company Ltd, 4th Floor, 40 Dukes Place London	65,395,075
European Bank of Research and Development	Phoenix House, 18 King William Street, London	61,608,562
Secured Creditor Professional Fees		2,085,683
Total Secured Creditors		129,089,321

Secured Creditors - EBRD and the Bondholders via their Trustee, Capita Trust Company Limited ("CTCL") had a deed of pledge over 50% of the share capital the Company held in RAECL. Furthermore, EBRD and the Bondholders held security over 100% of the shares held by RAECL in Diall.

Unsecured non preferential claims		US\$
Ashurst	Broadwalk House, 5 Appold Street, London, EC2A 2HA	1,824,650
Ernst & Young LLP	1 More London Place, London SE1 2AF	110,452
Deutsche Bank	Winchester House, 1 Great Winchester Street, London, EC2N 2DB	6,230,199
Norton Rose	White Square Office Center, Butyrsky Val sir 10, Bldg A, Moscow, 125047, Russian Federation	358,016
TP Law		57,267
Revisyon LLP	54 st James's Street, London, SW1A 1JT	2,995,928
PwC	Docklands, 161 Marsh Wall, London, E14 9SQ	468,786
Velata	31 Coniston Road, London, N10 2BL	216,864
Merrill Corporation Ltd	101 Finsbury Pavement, London, EC2A 1ER	47,286
HM Revenue & Customs	Enforcement & Insolvency Service (EIS), Durrington Bridge House, Worthing, West Sussex, BN12 4SE	14,816
Pall Mall Travel	116 Golders Green Road, London, NW11 8HB	10,111
Companies House	Crown Way, Cardiff, CF14 3UZ	4,844
Addison Lee	35-37 William Road, London, NW1 3ER	696
BT Telecommunication plc	PP M3042X, Colindale House, The Hyde, London, NW9 6LB	626
Overseas Business Travel	Oger House, The Esplanade, St Helier, Jersey, JE4 9WG	157
Cerdan Associates		38,400
Oger Fiduciary Services (Jersey) Ltd	26 Seymour Place, London, W1H 7NN	8,858
Employees and amounts due to Directors		2,238,074
General provision		500,000
Total Unsecured non-preferential claims		15,126,030

Notes

- Exchanges Rates - Euro 1 = \$1 3462, RUB 1 = £0 03, GBP £ 1 = \$1 6148

Signature Blanca Kaur Date 14 JAN 2014

COMPANY SHAREHOLDERS

Class - £1.00 Redeemable shares

Name	Shareholding
Jamieson, Charles James Auldjo	50,000
Total	50,000

Class - US\$0.01 Ordinary shares

Name	Shareholding
Ashmore Global Special Situations Fund 4 Limited Partnership	13,103,440
Ashmore Global Special Situations Fund 5 Limited Partnership	500,000
Bank Heritage AG	1,837,000
Broccan Investments Limited	2,000,000
Burns, Kevin	10,000
Cagle, Roger Dale	1,650,000
Caldwell Management AG	743,000
Capelson, Alexander Abraham	1,250,000
Cathery, Robert Maitland	125,000
Chase Nominees Limited - a/c Artemis	23,753,019
Commonwealth American Partners LP	21,100,000
Denis Capelson Trust	1,025,000
European Bank for Reconstruction and Development	13,101,438
Ellis, William	20,000
GS Commodity Asset Holdings (Cayman) Ltd	12,166,100
Hansford, H Ronald	1,000,000
Harris, Ronald A	9,850,000
International Finance Corporation	13,245,860
Jamieson, Charles James Auldjo	3,350,000
Karst, Blaine Edward	50,000
Korchik, Alexander	4,744,537
Lansdowne Developed Markets Master Fund Limited	23,661,952
Lansdowne Developed Markets Strategic Investment Master Fund Limited	5,186,838
MMS Investments Group Ltd	2,000,000
Ogier EBT Limited - Charles Jamieson	260,000
Ogier EBT Limited - Robert Cathery	260,000
Ogier EBT Limited - Roger Cagle	130,000
Ogier EBT Limited - Yuri Samsonov	1,100,000
Ogier EBT Limited - Alexandra Pitcher	60,000
Ogier EBT Limited-Antonina Berezina	30,000
Cunningham, Ogier EBT Ltd-Aric	1,000,000
Ogier EBT Limited - Blaine Karst	1,200,000
Charles Jamieson - Ogier EBT Limited	3,100,000
Ogier EBT Limited-Denis Capelson	200,000
Ogier EBT Limited - Eldar Mamedov	180,000

Signature

Blaine Karst

Date

21st JAN 2014

COMPANY SHAREHOLDERS

Name	Shareholding
Ogier EBT Limited-Elena Yashina	33,333
Ogier EBT Limited - Evgenia Ternova	60,000
Ogier EBT Limited - Fedor Osipchuk	60,000
Ogier EBT Limited-Igor Bykadorov	60,000
Ogier EBT Limited - Igor Miletenko	100,000
Ogier EBT Ltd - Irina Kobzareva	30,000
Ogier EBT Limited - Ivor Bond	970,000
Ogier EBT Limited - Kevin Burns	450,000
Robert Cathery - Ogier EBT Limited	6,200,000
Roger Cagle - Ogier EBT Limited	1,550,000
Ogier EBT Limited - Roman Sapozhnikov	100,000
Ogier EBT Limited-Vladimir Kazantsev	40,000
Ogier Employee Benefit Trustees Limited (as trustee of The Vostok Energy Share Trust)	7,136,667
Orange, John Robert Wellwood	25,000
OZ Europe Master Fund, Ltd	4,973,015
OZ Global Special Investments Master Fund, L P	1,518,666
OZ Master Fund, Ltd	2,560,039
Roy Nominees Limited	1,500,000
Samsonov-shareholder, Yuri	50,000
Sergas A G	1,000,000
Sheshko, Liudmila	3,004,873
Stark Gaz Ltd	8,189,650
Stinemetz, Steven Douglas	125,000
Zelvenski, Yury	1,000,000
Total	203,729,427

Signature

Bleuie Hunt

Date

21 JAN 2014