

SH01

Return of allotment of shares

BLUEPRINT**2000**

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☒ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscriber
on formation of the company or for a
allotment of a new class of shares by
an unlimited company

TUESDAY

A40

A17IMW9T

24/04/2012

#149

COMPANIES HOUSE

1 Company details

Company number 5 8 0 6 0 7 6

Company name in full Vostok Energy plc ✓

Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date 0 1 3 0 3 2 0 1 2

To Date 0 0 0 0 0 0 0 0 0

Allotment date

If all shares were allotted on the same
day enter that date in the 'from date'
box. If shares were allotted over a
period of time, complete both 'from
date' and 'to date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

Currency

If currency details are not completed
we will assume currency is in pound
sterling

Class of shares (Eg Ordinary/Preference etc)	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	USD	380,000	0.01	3.0526	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state
the consideration for which the shares were allotted

Continuation page

Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also *Section 5* and *Section 6*, if appropriate) should reflect the company's issued capital at the date of this return

4**Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete *Section 4* and then go to *Section 7*

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares	Aggregate nominal value
See attached schedule				£
				£
				£
				£
Totals				£

5**Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency US dollar

Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares	Aggregate nominal value
See attached schedule				
Totals				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares	Aggregate nominal value
Totals				

6**Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares	194,499,427
Total aggregate nominal value	£50,000.00 + US\$1,944,494.27

Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc

• Including both the nominal value and any share premium

• E.g. Number of shares issued multiplied by nominal value of each share

• Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation page if necessary

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

- Including both the nominal value and any share premium
- Total number of issued shares in this class
- E.g. Number of shares issued multiplied by nominal value of each share

SH01 - continuation page

Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency		US Dollar		
Class of shares (Eg Ordinary/preference etc)	Amount paid up on each share ●	Amount (if any) unpaid on each share ●	Number of shares ●	Aggregate nominal value ●
Ordinary	0 01	0 00	56,500,000	US\$565,000 00
Ordinary	1 00	0 00	31,000,000	US\$310,000 00
Ordinary	1 4185	0 00	3,500,000	US\$35,000 00
Ordinary	1 4285	0 00	3,500,000	US\$35,000 00
Ordinary	1 905	0 00	10,185,000	US\$101,850 00
Ordinary	2 00	0 00	7,099,229	US\$70,992 29
Ordinary	2 006	0 00	9,970,000	US\$99,700 00
Ordinary	3 0526	0 00	59,093,760	US\$590,937 60
Ordinary	3 0531	0 00	13,101,438	US\$131,014 38
Ordinary	3 5263	0 00	500,000	US\$5,000 00
Totals			194,449,427	US\$1,944,494 27

- Including both the nominal value and any share premium
- E g Number of shares issued multiplied by nominal value of each share
- Total number of issued shares in this class

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in *Section 4* and *Section 5*

Class of share	£1 00 Redeemable
Prescribed particulars	The shares have no rights, including no rights to receive notices of general meeting, vote at general meetings, participate in dividends and in the return of capital on the liquidation of the Company
Class of share	US\$0 01 Ordinary
Prescribed particulars	The shares have attached to them full voting, dividend and capital distribution (including on winding up) rights, they do not confer any rights of redemption
Class of share	
Prescribed particulars	

Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

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Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by

Director • Secretary, Person authorised • Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

Societas Europaea

If the form is being led on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Catherine Earnshaw

Company name

Address Masters House

107 Hammersmith Road

Post town London

County/Region

Postcode W 1 4 O Q H

Country United Kingdom

DX

Telephone 020 7603 1515



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk