

Statement of Solvency

SIMON ALEXANDER MILLS HAIRDRESSING LIMITED ("the Company")

Company Number 5805313

Date [*28*] day of [*MARCH*] 2014

We, the Directors of the Company, hereby declare that as at the date of this statement, having taken into account all of the liabilities of the Company, including contingent or prospective liabilities, that

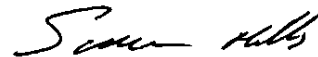
1 We have formed the opinion that as at the date of this statement, that there are no grounds on which the Company may be found to be unable to pay or otherwise discharge, its debts, and

2 If it is intended to commence the winding up of the Company within twelve months of the date of this statement, the Company will be able to pay or otherwise discharge its debts as they fall due during the year immediately following that date, and

3 In any other case, that the Company will be able to pay or otherwise discharge its debts as they fall due during the year immediately following the date of this statement

Signed by all of the directors of the Company

SIMON ALEXANDER MILLS



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