

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARE

SATURDAY



WRITTEN RESOLUTION OF OPTASIA MEDICAL LIMITED (the "Company")
Company number: 05800187

CIRCULATION DATE 8 April 2010 (the "Circulation Date")

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006, the directors of the Company propose that, subject to obtaining all necessary sanctions and consent from the holders of all classes of share which are currently in issue, Resolution 1 below IS passed as a Special Resolution (together the "Resolution")

SPECIAL RESOLUTION

- 1 THAT, 21,410 of the "A" Ordinary Shares of 10 pence each in the Company registered in the name of Proven Health VCT plc be and are re-designated into Ordinary Shares of 10 pence each in the Company, having the rights set out in the Articles

Please read the notes at the end of this document before signifying your agreement to the Resolution I/we, the undersigned, being entitled to vote on the above Resolution on the Circulation Date set out at the beginning of this document, hereby irrevocably agree to the Resolution

Signed

Dated April 9, 2010

Peter Steiger for Optasia Medical Ltd
By/For and on behalf of (Print Name)

NOTES

- 1 If you agree with the Resolution please indicate your agreement by signing and dating this document where indicated above and returning it to the Company by hand or by post to the company secretary or by email (in PDF format) to kim.hawkins@martineau-uk.com
- 2 If you do not agree to the Resolution, you do not need to do anything, you will not be deemed to agree if you fail to reply
- 3 Once you have indicated your agreement to the Resolution, you may not revoke your agreement
- 4 Unless within 28 days of the circulation date set out on the beginning of this document, sufficient agreement has been received for the Resolution to be passed, they will lapse. If you agree to the Resolution, please ensure that your agreement reaches us before or during this date

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- 5 If you are signing this document on behalf of a person under a power of attorney or other authority please send a copy of the relevant power of attorney or authority when returning this document