



Return of Allotment of Shares

Company Name: **IMPERIAL INNOVATIONS GROUP PLC**

Company Number: **05796766**



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X596VNVS

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
14/06/2016

Class of Shares: ORDINARY

Currency: GBP

Number allotted **2739604**

Nominal value of each share **0.030303**

Amount paid: **4.25**

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	161204124
Currency:	GBP	Aggregate nominal value:	4884973.455
		Amount paid per share	1.962485
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED FULL VOTING AND DIVIDEND RIGHTS. IN THE EVENT OF A RETURN OF CAPITAL OF THE COMPANY ON A LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE (INCLUDING WINDING UP), THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION MUST BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NOMINAL VALUE OF THE ORDINARY SHARES. THE ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	161204124
		Total aggregate nominal value:	4884973.455

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.