

**Return of Allotment of Shares**Company Name: **ALERTME.COM LTD**Company Number: **05782908**Received for filing in Electronic Format on the: **29/01/2015**

X403FT75

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
23/01/2015

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **5000**Nominal value of each share **0.001**Amount paid: **5**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2519417
Currency:	GBP	Aggregate nominal value:	2519.417
		Amount paid per share	0.001
		Amount unpaid per share	0

Prescribed particulars

VOTING RIGHTS FOR CLASS VOTES AND ALL SHAREHOLDER VOTES ENTITLED TO RECEIVE DIVIDENDS SIT BELOW PREFERENCE SHARES IN THE EVENT OF A DISTRIBUTION OR WINDING UP SHARES ARE NOT REDEEMABLE

Class of Shares:	B	Number allotted	11785196
	PREFERRED	Aggregate nominal value:	707111.76
Currency:	GBP	Amount paid per share	1.37489
		Amount unpaid per share	0

Prescribed particulars

VOTING RIGHTS FOR CLASS VOTES AND ALL SHAREHOLDER VOTES ENTITLED TO RECEIVE DIVIDENDS. LIQUIDATION PREFERENCE OF ONE AND A HALF TIMES SUBSCRIPTION PRICE.

Class of Shares:	PREFERENCE	Number allotted	18641111
Currency:	GBP	Aggregate nominal value:	1118466.66
		Amount paid per share	1.52955
		Amount unpaid per share	0

Prescribed particulars

VOTING RIGHTS FOR CLASS VOTES AND ALL SHAREHOLDER VOTES ENTITLED TO RECEIVE DIVIDENDS CARRY A PREFERENCE EQUAL TO THE SUBSCRIPTION COST PER SHARE (MAXIMUM £0.60 PER SHARE FOR SHARES ISSUED PRIOR TO 30TH APRIL 2009)

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	32945724
		Total aggregate nominal value:	1828097.837

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.