Companies House

SH01(ef)

Return of Allotment of Shares

Company Name: **ALERTME.COM LTD**
Company Number: **05782908**

Received for filing in Electronic Format on the:**31/01/2014**

X30PLTKA

Shares Alloted (including bonus shares)

Date or period during which shares are allotted	From **31/12/2013**

Class of Shares:	**ORDINARY**	Number allotted	**11450**
Currency:	**GBP**	Nominal value of each share	**0.001**
		Amount paid:	**11.45**
		Amount unpaid:	**0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	**ORDINARY**	Number allotted	**2119120**
Currency:	**GBP**	Aggregate nominal value:	**2119.12**
		Amount paid per share	**0.001**
		Amount unpaid per share	**0**

Prescribed particulars

VOTING RIGHTS FOR CLASS VOTES AND ALL SHAREHOLDER VOTES ENTITLED TO RECEIVE DIVIDENDS SIT BELOW PREFERENCE SHARES IN THE EVENT OF A DISTRIBUTION OR WINDING UP SHARES ARE NOT REDEEMABLE

Class of Shares:	**B PREFERRED**	Number allotted	**11785196**
		Aggregate nominal value:	**707111.76**
Currency:	**GBP**	Amount paid per share	**1.37489**
		Amount unpaid per share	**0**

Prescribed particulars

VOTING RIGHTS FOR CLASS VOTES AND ALL SHAREHOLDER VOTES ENTITLED TO RECEIVE DIVIDENDS. LIQUIDATION PREFERENCE OF ONE AND A HALF TIMES SUBSCRIPTION PRICE.

Class of Shares:	**PREFERENCE**	Number allotted	**18641111**
Currency:	**GBP**	Aggregate nominal value:	**1118466.66**
		Amount paid per share	**1.52955**
		Amount unpaid per share	**0**

Prescribed particulars

VOTING RIGHTS FOR CLASS VOTES AND ALL SHAREHOLDER VOTES ENTITLED TO RECEIVE DIVIDENDS CARRY A PREFERENCE EQUAL TO THE SUBSCRIPTION COST PER SHARE (MAXIMUM £0.60 PER SHARE FOR SHARES ISSUED PRIOR TO 30TH APRIL 2009)

Statement of Capital (Totals)

Currency:	**GBP**	Total number of shares:	**32545427**
		Total aggregate nominal value:	**1827697.54**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.