



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X2G7SCDN

Company Name: ALERTME.COM LTD

Company Number: 05782908

Received for filing in Electronic Format on the: 04/09/2013

Shares Allotted (including bonus shares)

*Date or period during which
shares are allotted*

From
30/08/2013

Class of shares	ORDINARY	<i>Number allotted</i>	16000
		<i>Nominal value of each share</i>	0.001
<i>Currency</i>	GBP	<i>Amount paid</i>	16
		<i>Amount unpaid</i>	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	1705240
		<i>Aggregate nominal value</i>	1705.24
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.001
		<i>Amount unpaid per share</i>	0

Prescribed particulars

VOTING RIGHTS FOR CLASS VOTES AND ALL SHAREHOLDER VOTES ENTITLED TO RECEIVE DIVIDENDS SIT BELOW
PREFERENCE SHARES IN THE EVENT OF A DISTRIBUTION OR WINDING UP SHARES ARE NOT REDEEMABLE

Class of shares	B PREFERRED	<i>Number allotted</i>	11785196
		<i>Aggregate nominal value</i>	707111.76
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1.37489
		<i>Amount unpaid per share</i>	0

Prescribed particulars

VOTING RIGHTS FOR CLASS VOTES AND ALL SHAREHOLDER VOTES ENTITLED TO RECEIVE DIVIDENDS. LIQUIDATION
PREFERENCE OF ONE AND A HALF TIMES SUBSCRIPTION PRICE.

Class of shares	PREFERENCE	<i>Number allotted</i>	18641111
		<i>Aggregate nominal value</i>	1118466.66
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1.52955
		<i>Amount unpaid per share</i>	0

Prescribed particulars

VOTING RIGHTS FOR CLASS VOTES AND ALL SHAREHOLDER VOTES ENTITLED TO RECEIVE DIVIDENDS CARRY A
PREFERENCE EQUAL TO THE SUBSCRIPTION COST PER SHARE (MAXIMUM £0.60 PER SHARE FOR SHARES ISSUED PRIOR
TO 30TH APRIL 2009)

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	32131547
		<i>Total aggregate nominal value</i>	1827283.66

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.