



*Companies House*  
— for the record —

**SH01** (ef)

**Return of Allotment of Shares**



X2D78U0O

*Company Name:* ALERTME.COM LTD

*Company Number:* 05782908

*Received for filing in Electronic Format on the:* 23/07/2013

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*Shares Allotted (including bonus shares)*

*Date or period during which  
shares are allotted*

*From*  
22/07/2013

<b>Class of shares</b>	ORDINARY	<i>Number allotted</i>	6930
		<i>Nominal value of each share</i>	0.001
<i>Currency</i>	GBP	<i>Amount paid</i>	6.93
		<i>Amount unpaid</i>	0

*No shares allotted other than for cash*

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>1689240</b>
		<i>Aggregate nominal value</i>	<b>1689.24</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.001</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

VOTING RIGHTS FOR CLASS VOTES AND ALL SHAREHOLDER VOTES ENTITLED TO RECEIVE DIVIDENDS SIT BELOW  
PREFERENCE SHARES IN THE EVENT OF A DISTRIBUTION OR WINDING UP SHARES ARE NOT REDEEMABLE

<b>Class of shares</b>	<b>B PREFERRED</b>	<i>Number allotted</i>	<b>9272126</b>
		<i>Aggregate nominal value</i>	<b>556327.56</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>1.34309</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

VOTING RIGHTS FOR CLASS VOTES AND ALL SHAREHOLDER VOTES ENTITLED TO RECEIVE DIVIDENDS

<b>Class of shares</b>	<b>PREFERENCE</b>	<i>Number allotted</i>	<b>18641111</b>
		<i>Aggregate nominal value</i>	<b>1118466.66</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>1.52955</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

VOTING RIGHTS FOR CLASS VOTES AND ALL SHAREHOLDER VOTES ENTITLED TO RECEIVE DIVIDENDS CARRY A  
PREFERENCE EQUAL TO THE SUBSCRIPTION COST PER SHARE (MAXIMUM £0.60 PER SHARE FOR SHARES ISSUED PRIOR  
TO 30TH APRIL 2009) SHARES ARE REDEEMABLE IN MAY 2014 AT TWO TIMES PREFERENCE AMOUNT

## Statement of Capital (Totals)

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<i>Currency</i>	GBP	<i>Total number of shares</i>	29602477
		<i>Total aggregate nominal value</i>	1676483.46

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### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.