



Companies House

for the record

88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals

CHWP000

Return of Allotment of Shares

Company Number

5780581

Company name in full

Northern Bear PLC

Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

0 2 0 2 2 0 0 7

To

Day Month Year

0 2 0 2 2 0 0 7

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

715,015

Nominal value of each share

1p

Amount (if any) paid or due on each
share (including any share premium)

97 9p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state

% that each share is to be
treated as paid up

100

% (if any) that each share
is to be paid up in cash

IN partial satisfaction of the consideration payable in connection with the
acquisition of the entire issued share capital of MGM Ltd



ANHWPPAY

A11 05/05/2007 91

COMPANIES HOUSE

A48
COMPANIES HOUSE

APPUPMUN

A29 06/02/2007 550

COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

09/2005

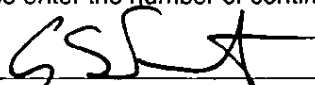
SATURDAY
TH
TUE

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) <u>Steven Gray</u> <hr/> Address <u>Denewood, 1 Wooley Grange, Hexham, Northumberland</u> <hr/> UK Postcode <u>NE 4 1 T Y</u>	Class of shares allotted <u>Ordinary</u> <hr/> <hr/>	Number allotted <u>653,728</u> <hr/> <hr/>
Name(s) <u>Brian Young</u> <hr/> Address <u>102 Church Road, Gateshead, Tyne & Wear</u> <hr/> UK Postcode <u>NE 9 5 X E</u>	Class of shares allotted <u>Ordinary</u> <hr/> <hr/>	Number allotted <u>61,287</u> <hr/> <hr/>
Name(s) <hr/> <hr/> Address <hr/> <hr/> <hr/> UK Postcode <u> </u>	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> <hr/> Address <hr/> <hr/> <hr/> UK Postcode <u> </u>	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> <hr/> Address <hr/> <hr/> <hr/> UK Postcode <u> </u>	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

2/2/07

** Director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

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5, Osborne Terrace	
Newcastle Upon Tyne	
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