

2.16B

The Insolvency Act 1986

Notice of statement of affairs

Name of Company Acuitas Medical Limited	Company number 05780281
In the High Court of Justice, Chancery Division, Cardiff District Registry (full name of court)	Court case number 91 of 2016

(a) Insert full name(s) and address(es) of administrator(s)

We (a)
Alistair Wardell
Grant Thornton UK LLP
11/13 Penhill Road
Cardiff
South Glamorgan
CF11 9UP

Nigel Morrison
Grant Thornton UK LLP
Hartwell House
55-61 Victoria Street
Bristol
BS1 6FT

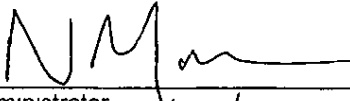
attach a copy of -

*Delete as applicable

*the statements of affairs,

in respect of the administration of the above company

Signed


Joint Administrator

Dated

8/9/16

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form

The contact information that you give will be visible to searchers of the

Nigel Morrison
Grant Thornton UK LLP
Hartwell House
55-61 Victoria Street
Bristol

DX Number

02920 235591
DX Exchange

When you have completed and signed this form, please send it to the Registrar of Companies at -
Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff

THURSDAY



A21

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#447

COMPANIES HOUSE

Statement of affairs

Name of Company
Acuitas Medical Limited

Company number
05780281

In the
High Court of Justice, Chancery Division
Cardiff District Registry

[full name of court]

Court case number
91 of 2016

(a) Insert name and address of
registered office of the company

Statement as to the affairs of (a) Acuitas Medical Limited

on the (b) 15 August 2016, the date that the company entered administration

(b) Insert date

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 15 August 2016, the date that the company entered administration

Full name JOHN P. HEINRICH

Signed

Dated

26 AUG 2016

A – Summary of Assets

Assets

Assets subject to fixed charge:

Intellectual Property Portfolio

Acquisition and Analysis Software

Quality System/Regulatory Clearances (if transferrable)

Assets subject to floating charge.

Uncharged assets.

Estimated total assets available for preferential creditors

Book Value £	Estimated to Realise £
0	100,000
0	50,000
0	10,000
0	0
0	0
0	160,000

Signature



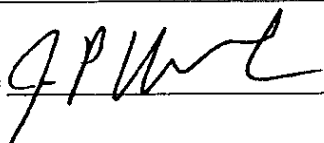
Date

26 AUG 2016

A1 – Summary of Liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£	160,000
Liabilities	£	
Preferential creditors - Includes interest and dividends to preferred shareholders and loan notes	5,413,863	
Estimated deficiency/surplus as regards preferential creditors	£	-5,253,863
Estimated prescribed part of net property where applicable (to carry forward)	£	
Estimated total assets available for floating charge holders	£	
Debts secured by floating charges	£	
Estimated deficiency/surplus of assets after floating charges	£	
Estimated prescribed part of net property where applicable (brought down)	£	
Total assets available to unsecured creditors	£	0
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£	236,476
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)		-236,476
Shortfall to floating charge holders (brought down)	£	
Estimated deficiency/surplus as regards creditors		-5,490,339
Issued and called up capital	£	2,117,669
Estimated total deficiency/surplus as regards members	£	-7,608,008

Signature



Date

26 AUG 2016

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
	Please see attached				

Signature _____ Date _____

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
	Already provided separately			
TOTALS				

Signature _____ Date _____

Statement of affairs

Name of Company Acuitas Medical Limited	Company number 05780281
In the High Court of Justice, Chancery Division Cardiff District Registry [full name of court]	Court case number 91 of 2016

(a) Insert name and address of
registered office of the company

Statement as to the affairs of (a) Acuitas Medical Limited

on the (b) 15 August 2016, the date that the company entered administration

(b) Insert date

Statement of truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 15 August 2016, the date that the company entered administration

Full name

John Michael Brady

Signed

J. Brady

Dated

27 August 2016

A – Summary of Assets

Assets (Please see attached pdf)

Assets subject to fixed charge

IP portfolio
Trademark
Medical imaging software
QA / Regulatory
IT Equipment

Assets subject to floating charge

Uncharged assets

Estimated total assets available for preferential creditors

Book Value £	Estimated to Realise £
0	100,000
0	500
0	65,000
0	10,000
0	1,000
0	0
0	0
0	176,500

Signature, John Brady Date 27. August 2016

A1 – Summary of Liabilities

(Please see attached pdf)

	Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£ 176,500
Liabilities	
Preferential creditors -	£ 5,413,863 (5,237,363)
Estimated deficiency/surplus as regards preferential creditors	£
Estimated prescribed part of net property where applicable (to carry forward)	£ 0
Estimated total assets available for floating charge holders	£
Debts secured by floating charges	£
Estimated deficiency/surplus of assets after floating charges	£
Estimated prescribed part of net property where applicable (brought down)	£
Total assets available to unsecured creditors	£ 0
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£ (264,629)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	(264,629)
Shortfall to floating charge holders (brought down)	£
Estimated deficiency/surplus as regards creditors	(5,501,992)
Issued and called up capital	£ 2,117,669
Estimated total deficiency/surplus as regards members	£ (7,619,661)

Signature

L. Brady

Date

27. August 2016

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Signature

Date 27 August 2016

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
	(Provided separately)			
TOTALS				

Signature J. Roberts Date 27 August 2016